

Table 6
Total Income by Trust Type, 2017 to 2021

Trust Type	2017	2018	2019	2020	2021
Testamentary	3,410,403	3,629,137	3,853,315	3,826,587	5,416,316
Personal	16,121,760	15,279,110	14,209,835	16,677,254	20,272,257
Alter Ego	584,327	681,466	1,267,324	825,694	1,023,450
Specified	10,746,663	10,573,730	10,922,562	12,873,992	14,947,682
Joint Spousal or Common-law Partner	484,676	608,467	620,717	1,225,163	771,993
Spousal or Common-law Partner	9,252	11,727	3,586	8,050	0
Deemed Resident	202,183	271,724	346,566	753,870	1,245
Unit	34,933,259	33,826,363	38,260,191	37,304,904	45,869,630
Communal Organization	342,295	295,780	283,114	299,498	342,539
Mutual Fund/SIFT	94,354,732	97,861,083	100,063,899	104,658,854	144,793,376
Employee Benefit Plan	62,832	71,245	26,223	26,956	28,238
Insurance Segregated Fund	2,615,486	2,536,717	2,468,230	2,470,826	4,065,744
Employee	31,288	42,484	16,086	14,771	40,456
Non-profit Organization	7,877	8,261	10,495	6,395	6,909
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate Investment	695,111	512,303	639,761	720,024	761,632
RRSP/RRIF/RESP/RDSP/TFSA	7,111	10,336	14,972	13,294	17,466
Environmental Quality Act	0	0	0	0	0
Health & Welfare	15,739	15,431	21,176	26,465	23,267
Lifetime Benefit	0	0	0	0	10,413
Total	164,640,645	166,250,930	173,042,514	181,747,233	238,402,666

1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
2. A zero [0] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
4. Amounts are calculated using line 20 of the T3 Trust Income Tax and Information Return.
5. Amounts are rounded and in thousands of dollars.
6. Data are as of August 2023.
7. Data are presented on a tax year basis and are subject to change.
8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.