



# Your Financial Tool Kit

Developed by the Financial Consumer Agency of Canada, the Investor Education Fund and l'Autorité des marchés financiers



## Banking checklist

Step	I'm OK	Needs work	Where to look for more information
Open a chequing account for day-to-day banking	<input type="radio"/>	<input type="radio"/>	<a href="#">Types of deposit accounts</a>
Check that my chequing account provides the banking services I use regularly	<input type="radio"/>	<input type="radio"/>	<a href="#">Types of deposit accounts</a>
Compare the cost of my chequing account with other accounts (It's easy using <a href="#">FCAC's Savings Account Selector tool</a> )	<input type="radio"/>	<input type="radio"/>	<a href="#">Types of deposit accounts</a>
Open a savings account for money I don't need every month	<input type="radio"/>	<input type="radio"/>	<a href="#">Types of deposit accounts</a>
Compare the interest I get on my savings account with other accounts (It's easy using <a href="#">FCAC's Savings Account Selector tool</a> )	<input type="radio"/>	<input type="radio"/>	<a href="#">Types of deposit accounts</a>
Avoid ATMs or cheque-cashing services that are not provided by my financial institution	<input type="radio"/>	<input type="radio"/>	<a href="#">Transaction and service fees</a>
Check my account statement every month (either online or a mailed statement) to check for errors or transactions I did not make	<input type="radio"/>	<input type="radio"/>	<a href="#">Banking and Fraud</a>
Keep my debit card secure and use it only when it is safe	<input type="radio"/>	<input type="radio"/>	<a href="#">Banking and Fraud</a>
Create a PIN that is hard to figure out and don't share it with anyone	<input type="radio"/>	<input type="radio"/>	<a href="#">Banking and Fraud</a>