



Your Financial Tool Kit

Developed by the Financial Consumer Agency of Canada, the Investor Education Fund and l'Autorité des marchés financiers



Banking checklist

Step	I'm OK	Needs work	Where to look for more information
Open a chequing account for day-to-day banking	<input type="radio"/>	<input type="radio"/>	Types of deposit accounts
Check that my chequing account provides the banking services I use regularly	<input type="radio"/>	<input type="radio"/>	Types of deposit accounts
Compare the cost of my chequing account with other accounts (It's easy using FCAC's Savings Account Selector tool)	<input type="radio"/>	<input type="radio"/>	Types of deposit accounts
Open a savings account for money I don't need every month	<input type="radio"/>	<input type="radio"/>	Types of deposit accounts
Compare the interest I get on my savings account with other accounts (It's easy using FCAC's Savings Account Selector tool)	<input type="radio"/>	<input type="radio"/>	Types of deposit accounts
Avoid ATMs or cheque-cashing services that are not provided by my financial institution	<input type="radio"/>	<input type="radio"/>	Transaction and service fees
Check my account statement every month (either online or a mailed statement) to check for errors or transactions I did not make	<input type="radio"/>	<input type="radio"/>	Banking and Fraud
Keep my debit card secure and use it only when it is safe	<input type="radio"/>	<input type="radio"/>	Banking and Fraud
Create a PIN that is hard to figure out and don't share it with anyone	<input type="radio"/>	<input type="radio"/>	Banking and Fraud