



Your Financial Tool Kit

Developed by the Financial Consumer Agency of Canada,
the Investor Education Fund and l'Autorité des marchés financiers



My personal savings

Use this checklist to mark the types of savings vehicles you are currently using to save for your retirement. Make a note next to ones that you want to investigate further.

Savings vehicle	I have	Amount currently held	Notes
RRSP	<input type="checkbox"/>		
TFSA	<input type="checkbox"/>		
RRIF	<input type="checkbox"/>		
Annuity	<input type="checkbox"/>		
LIRA or LIF	<input type="checkbox"/>		
Stocks	<input type="checkbox"/>		
Bonds	<input type="checkbox"/>		
GICs	<input type="checkbox"/>		
Mutual funds	<input type="checkbox"/>		
Income from home	<input type="checkbox"/>		
Reverse mortgage	<input type="checkbox"/>		
Life insurance	<input type="checkbox"/>		
Other	<input type="checkbox"/>		