

# The Daily

Statistics Canada

**Tuesday, July 28, 2009**

Released at 8:30 a.m. Eastern time

---

## Releases

---

|                                                                                                                                                                                  |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| <b>Employment Insurance, May 2009</b>                                                                                                                                            | 2  |
| In May, 778,700 people received regular Employment Insurance benefits, up 65,600, or 9.2%, from a month earlier, with Alberta and Ontario showing the fastest rates of increase. |    |
| Private and public investment, 2009                                                                                                                                              | 9  |
| Study: The evolution of the Canadian manufacturing sector, 1961 to 2005                                                                                                          | 11 |
| Canadian Business Patterns, June 2009                                                                                                                                            | 12 |

---

|                     |    |
|---------------------|----|
| <b>New products</b> | 13 |
|---------------------|----|

---



## Releases

## Employment Insurance

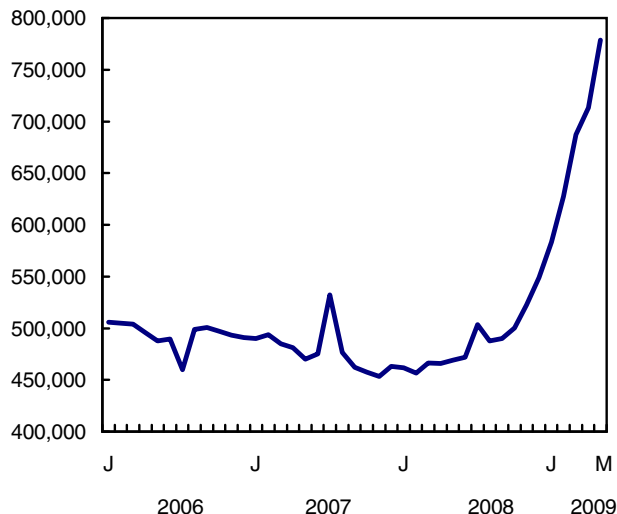
May 2009

In May, 778,700 people received regular Employment Insurance (EI) benefits, up 65,600, or 9.2%, from a month earlier, with Alberta and Ontario showing the fastest rates of increase. This rise followed an increase of 3.7% in April.

The number of people receiving regular benefits in May was the highest since comparable data became available in 1997.

## Number of people receiving regular benefits rises sharply

number



Following two months of small declines, the number of initial and renewal claims received in May increased 5.2% to 332,800, the highest number of claims since 1997.

### Fastest increases in the West and Ontario

Since employment peaked in October 2008, the number of regular EI beneficiaries has risen by 278,300, or 55.6%, with increases in all provinces and territories.

### Note to readers

Each month, Statistics Canada now provides enhanced analysis of the current labour market situation, using Employment Insurance (EI) statistics and other sources. Earlier in July 2009, the Labour Force Survey (LFS) provided a picture of overall labour market conditions, including unemployment, total employment and the characteristics of those affected by changes in the labour market. In this release, Statistics Canada provides additional sub-provincial detail through EI statistics. Details by industry will follow with data from the Survey of Employment, Payrolls and Hours.

*El statistics are produced from an administrative data source from Human Resources and Skills Development Canada. These statistics may, from time to time, be affected by changes to the Employment Insurance Act or administrative procedures. The number of regular beneficiaries and the number of claims received for April and May 2009 are preliminary.*

*The number of beneficiaries is a measure of all persons who received EI benefits from the 10th to the 16th of May. This period coincides with the reference week of the LFS for May.*

*El data by sub-provincial region, sex and age are not seasonally adjusted and therefore should only be compared on a year-over-year basis. These comparisons can be influenced by unusual spikes or declines in the end points of the period.*

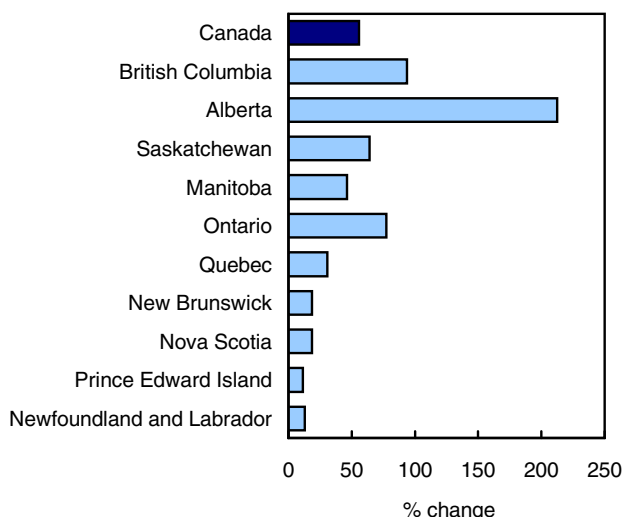
*El statistics indicate the number of people who received EI benefits, and should not be confused with data coming from the LFS, which provides information on the total number of unemployed people.*

*There is always a certain proportion of unemployed people who do not qualify for benefits. Some unemployed people have not contributed to the program because they have not worked in the past 12 months or their employment is not insured. Other unemployed people have contributed to the program but do not meet the eligibility criteria, such as workers who left their job voluntarily or those who did not accumulate enough hours of work to receive benefits.*

The data on employment used in this analysis are drawn from the LFS.

The largest percentage growth in the number of regular beneficiaries over the seven-month period was in Alberta, followed by British Columbia, Ontario, Saskatchewan and Manitoba. In May, each of these provinces recorded their highest level of beneficiaries since comparable data became available in 1997.

**The percentage increase in the number of people receiving benefits from October 2008 to May 2009 is strongest in Alberta**



In Alberta, the number of regular beneficiaries grew by 16.8% to 57,000 in May. Since the labour market started to deteriorate in October 2008, the number of beneficiaries has increased each month, bringing the total increase to 38,800. During the same period, the unemployment rate in this province grew from 3.7% to 6.6%, but remained below the national rate of 8.4% in May.

In Ontario, the number of regular EI beneficiaries increased by 16.0% to 274,100 from April to May, bringing total increases since October 2008 to 119,500.

Following little change in April, the number of people receiving benefits in British Columbia increased by 6.2% in May to 88,200. The total increase since October 2008 was 42,600.

In Saskatchewan, the number of regular beneficiaries rose 5.8 % in May, a slower pace of growth than in the previous four months. From October to May, the number of beneficiaries rose by 64.2% to 14,000. The unemployment rate in Saskatchewan remains among the lowest in the country.

Since last October, the Atlantic provinces, Quebec and Manitoba have posted smaller increases in the number of regular beneficiaries than the national average of 55.6%.

**Sub-provincial and demographic overview: The number of beneficiaries more than doubles in many large centres in the West and Ontario**

EI data by sub-provincial region, sex and age are not seasonally adjusted and, therefore, should only be compared on a year-over-year basis.

Between May 2008 and May 2009, the number of people receiving regular EI benefits increased in all census metropolitan areas ([see map](#)).

The number of regular beneficiaries more than tripled in virtually all of Alberta's large centres from May 2008 to May 2009. Over that period, the number of beneficiaries in Calgary increased from 4,100 to 18,200, and in Edmonton, from 4,300 to 16,000.

Employment in Alberta has declined in a number of industries since the start of the current labour market downturn, with the largest decreases in manufacturing; construction; retail and wholesale trade; professional, scientific and technical services; and the natural resources sector.

There were increases in the number of beneficiaries in all large centres in British Columbia, with the number of beneficiaries more than tripling in Cranbrook and Kelowna, and more than doubling in several others. In Victoria, 3,800 people received regular EI benefits in May, up 2,500 from 12 months earlier, while in Vancouver, the number of beneficiaries rose by 21,300 to 34,500.

Employment in British Columbia over that period fell mostly in construction; manufacturing; and finance, insurance, real estate and leasing.

In Saskatchewan, the number of regular beneficiaries more than doubled to 1,900 in Saskatoon. There were also large percentage increases in the number of beneficiaries over the same period in Swift Current and Moose Jaw. In Regina, 1,200 people received regular benefits in May 2009, up 600 from 12 months earlier.

In Ontario, the number of regular beneficiaries doubled or more than doubled in 20 of the 41 large centres from May 2008 to May 2009. Over the same period, there were substantial employment losses in the province, with manufacturing accounting for nearly two-thirds of the decline.

In the southwestern part of Ontario, the number of beneficiaries more than tripled in Leamington, Windsor and Guelph. In Toronto, the number of beneficiaries rose from 46,200 to 96,100.

---

## More youth receiving EI benefits

In May, the year-over-year percentage increase in the number of people receiving regular EI benefits was highest for youths under 25 (+94.0%), followed by people 25 to 54 (+71.3%) and those 55 and over (+60.2%). Since the start of the labour market downturn last autumn, young people have experienced the largest percentage decline in employment.

From May 2008 to May 2009, the rate of increase in the number of persons receiving regular benefits was much higher among men (+84.9%) than among women (+49.3%). The labour market downturn has affected both men and women. However, the rate of employment decline since last October has been greater for men.

## Claims reach a new high

To receive EI benefits, individuals must first submit a claim. Statistics on claims cover the whole month and provide an indication of the number of people who could become beneficiaries.

Following two months of small declines, the number of initial and renewal claims received rose 5.2% in May to 332,800. This is the highest number of claims received since comparable data became available in 1997. Every month since December 2008, the number of claims received has been above the previous high of 267,600 reached in October 2001.

Claims increased in every province and territory in May, with the largest percentage increases in Alberta (+9.7%), Prince Edward Island (+8.8%), Manitoba (+8.0%) and Saskatchewan (+6.3%).

**Available on CANSIM: tables 276-0001 to 276-0006, 276-0009, 276-0011, 276-0015 and 276-0016.**

**Definitions, data sources and methods: survey number 2604.**

Data tables are also now available online. From the *By subject* module of our website, choose *Labour*.

Data on Employment Insurance for June will be released on August 25.

A set of maps, *Employment Insurance Statistics Maps* (73-002-X, free), is now available online. The maps show percent changes in the number of people receiving regular EI benefits for all census metropolitan areas and census agglomerations in Canada. From the *Publications* module of our website, under *All subjects*, choose *Labour*.

For more information, or to order data, contact Client Services (toll-free 1-866-873-8788; 613-951-4090; [labour@statcan.gc.ca](mailto:labour@statcan.gc.ca)). To enquire about the concepts, methods or data quality of this release, contact Dominique Pérusse (613-951-4064) or Vincent Ferrao (613-951-4750), Labour Statistics Division.

□

## Employment Insurance: Statistics by province and territory

|                                                 | April<br>2009 <sup>p</sup> | May<br>2009 <sup>p</sup> | April<br>to<br>May<br>2009 | May<br>2008<br>to<br>May<br>2009 | April<br>to<br>May<br>2009 | May<br>2008<br>to<br>May<br>2009 |
|-------------------------------------------------|----------------------------|--------------------------|----------------------------|----------------------------------|----------------------------|----------------------------------|
| Seasonally adjusted                             |                            |                          |                            |                                  |                            |                                  |
|                                                 | number                     |                          | change in number           |                                  | % change                   |                                  |
| <b>Beneficiaries receiving regular benefits</b> |                            |                          |                            |                                  |                            |                                  |
| <b>Canada</b>                                   | <b>713,070</b>             | <b>778,650</b>           | <b>65,580</b>              | <b>309,710</b>                   | <b>9.2</b>                 | <b>66.0</b>                      |
| Newfoundland and Labrador                       | 39,760                     | 41,200                   | 1,440                      | 5,800                            | 3.6                        | 16.4                             |
| Prince Edward Island                            | 8,480                      | 8,890                    | 410                        | 890                              | 4.8                        | 11.1                             |
| Nova Scotia                                     | 32,540                     | 33,130                   | 590                        | 5,740                            | 1.8                        | 21.0                             |
| New Brunswick                                   | 34,860                     | 35,590                   | 730                        | 5,750                            | 2.1                        | 19.3                             |
| Quebec                                          | 201,440                    | 206,720                  | 5,280                      | 52,250                           | 2.6                        | 33.8                             |
| Ontario                                         | 236,350                    | 274,070                  | 37,720                     | 137,400                          | 16.0                       | 100.5                            |
| Manitoba                                        | 15,110                     | 15,800                   | 690                        | 5,510                            | 4.6                        | 53.5                             |
| Saskatchewan                                    | 13,190                     | 13,960                   | 770                        | 5,790                            | 5.8                        | 70.9                             |
| Alberta                                         | 48,800                     | 57,010                   | 8,210                      | 40,060                           | 16.8                       | 236.3                            |
| British Columbia                                | 82,970                     | 88,150                   | 5,180                      | 47,180                           | 6.2                        | 115.2                            |
| Yukon                                           | 1,020                      | 1,100                    | 80                         | 350                              | 7.8                        | 46.7                             |
| Northwest Territories                           | 930                        | 960                      | 30                         | 270                              | 3.2                        | 39.1                             |
| Nunavut                                         | 500                        | 510                      | 10                         | 220                              | 2.0                        | 75.9                             |
| <b>Initial and renewal claims received</b>      |                            |                          |                            |                                  |                            |                                  |
| <b>Canada</b>                                   | <b>316,390</b>             | <b>332,790</b>           | <b>16,400</b>              | <b>116,950</b>                   | <b>5.2</b>                 | <b>54.2</b>                      |
| Newfoundland and Labrador                       | 10,050                     | 10,190                   | 140                        | 890                              | 1.4                        | 9.6                              |
| Prince Edward Island                            | 2,620                      | 2,850                    | 230                        | 490                              | 8.8                        | 20.8                             |
| Nova Scotia                                     | 11,060                     | 11,200                   | 140                        | 1,930                            | 1.3                        | 20.8                             |
| New Brunswick                                   | 10,500                     | 10,660                   | 160                        | 950                              | 1.5                        | 9.8                              |
| Quebec                                          | 86,440                     | 86,560                   | 120                        | 21,730                           | 0.1                        | 33.5                             |
| Ontario                                         | 110,070                    | 115,270                  | 5,200                      | 49,680                           | 4.7                        | 75.7                             |
| Manitoba                                        | 8,880                      | 9,590                    | 710                        | 3,160                            | 8.0                        | 49.1                             |
| Saskatchewan                                    | 6,790                      | 7,220                    | 430                        | 2,450                            | 6.3                        | 51.4                             |
| Alberta                                         | 26,850                     | 29,460                   | 2,610                      | 15,230                           | 9.7                        | 107.0                            |
| British Columbia                                | 36,680                     | 38,520                   | 1,840                      | 13,100                           | 5.0                        | 51.5                             |
| Yukon                                           | 340                        | 380                      | 40                         | 100                              | 11.8                       | 35.7                             |
| Northwest Territories                           | 330                        | 340                      | 10                         | 50                               | 3.0                        | 17.2                             |
| Nunavut                                         | 160                        | 170                      | 10                         | 70                               | 6.3                        | 70.0                             |

<sup>p</sup> preliminary

**Note:** The number of beneficiaries receiving regular benefits excludes claimants receiving training, job creation and self-employment benefits as well as other employment and support measures benefits.

## Beneficiaries receiving regular benefits by age group, sex, province and territory

|                                  | May<br>2008 | May<br>2009 <sup>P</sup> | May<br>2008<br>to<br>May<br>2009 | May<br>2008<br>to<br>May<br>2009 |
|----------------------------------|-------------|--------------------------|----------------------------------|----------------------------------|
| Unadjusted for seasonality       |             |                          |                                  |                                  |
|                                  | number      |                          | change in number                 | % change                         |
| <b>Canada</b>                    |             |                          |                                  |                                  |
| Both sexes                       | 418,730     | 718,230                  | 299,500                          | 71.5                             |
| Under 25 years                   | 41,760      | 81,020                   | 39,260                           | 94.0                             |
| 25 to 54 years                   | 300,870     | 515,270                  | 214,400                          | 71.3                             |
| 55 years and over                | 76,100      | 121,940                  | 45,840                           | 60.2                             |
| Men                              | 261,300     | 483,110                  | 221,810                          | 84.9                             |
| Under 25 years                   | 29,870      | 61,560                   | 31,690                           | 106.1                            |
| 25 to 54 years                   | 182,500     | 339,170                  | 156,670                          | 85.8                             |
| 55 years and over                | 48,930      | 82,380                   | 33,450                           | 68.4                             |
| Women                            | 157,430     | 235,120                  | 77,690                           | 49.3                             |
| Under 25 years                   | 11,890      | 19,450                   | 7,560                            | 63.6                             |
| 25 to 54 years                   | 118,370     | 176,100                  | 57,730                           | 48.8                             |
| 55 years and over                | 27,180      | 39,570                   | 12,390                           | 45.6                             |
| <b>Newfoundland and Labrador</b> |             |                          |                                  |                                  |
| Both sexes                       | 35,060      | 42,100                   | 7,040                            | 20.1                             |
| Under 25 years                   | 3,680       | 4,510                    | 830                              | 22.6                             |
| 25 to 54 years                   | 24,100      | 28,510                   | 4,410                            | 18.3                             |
| 55 years and over                | 7,280       | 9,080                    | 1,800                            | 24.7                             |
| Men                              | 20,750      | 26,130                   | 5,380                            | 25.9                             |
| Women                            | 14,310      | 15,970                   | 1,660                            | 11.6                             |
| <b>Prince Edward Island</b>      |             |                          |                                  |                                  |
| Both sexes                       | 5,980       | 6,870                    | 890                              | 14.9                             |
| Under 25 years                   | 700         | 870                      | 170                              | 24.3                             |
| 25 to 54 years                   | 3,980       | 4,480                    | 500                              | 12.6                             |
| 55 years and over                | 1,300       | 1,530                    | 230                              | 17.7                             |
| Men                              | 3,600       | 4,210                    | 610                              | 16.9                             |
| Women                            | 2,380       | 2,660                    | 280                              | 11.8                             |
| <b>Nova Scotia</b>               |             |                          |                                  |                                  |
| Both sexes                       | 23,940      | 29,560                   | 5,620                            | 23.5                             |
| Under 25 years                   | 2,640       | 3,630                    | 990                              | 37.5                             |
| 25 to 54 years                   | 16,700      | 20,430                   | 3,730                            | 22.3                             |
| 55 years and over                | 4,600       | 5,500                    | 900                              | 19.6                             |
| Men                              | 14,530      | 19,150                   | 4,620                            | 31.8                             |
| Women                            | 9,420       | 10,410                   | 990                              | 10.5                             |
| <b>New Brunswick</b>             |             |                          |                                  |                                  |
| Both sexes                       | 27,480      | 33,020                   | 5,540                            | 20.2                             |
| Under 25 years                   | 2,610       | 3,400                    | 790                              | 30.3                             |
| 25 to 54 years                   | 19,350      | 22,630                   | 3,280                            | 17.0                             |
| 55 years and over                | 5,510       | 6,990                    | 1,480                            | 26.9                             |
| Men                              | 18,360      | 22,900                   | 4,540                            | 24.7                             |
| Women                            | 9,120       | 10,120                   | 1,000                            | 11.0                             |
| <b>Quebec</b>                    |             |                          |                                  |                                  |
| Both sexes                       | 135,790     | 184,700                  | 48,910                           | 36.0                             |
| Under 25 years                   | 14,510      | 21,290                   | 6,780                            | 46.7                             |
| 25 to 54 years                   | 95,360      | 128,570                  | 33,210                           | 34.8                             |
| 55 years and over                | 25,930      | 34,840                   | 8,910                            | 34.4                             |
| Men                              | 86,550      | 123,080                  | 36,530                           | 42.2                             |
| Women                            | 49,240      | 61,620                   | 12,380                           | 25.1                             |
| <b>Ontario</b>                   |             |                          |                                  |                                  |
| Both sexes                       | 120,140     | 249,940                  | 129,800                          | 108.0                            |
| Under 25 years                   | 10,790      | 24,410                   | 13,620                           | 126.2                            |
| 25 to 54 years                   | 90,700      | 187,840                  | 97,140                           | 107.1                            |
| 55 years and over                | 18,650      | 37,690                   | 19,040                           | 102.1                            |
| Men                              | 73,280      | 166,570                  | 93,290                           | 127.3                            |
| Women                            | 46,860      | 83,360                   | 36,500                           | 77.9                             |

<sup>P</sup> preliminary

**Note:** The number of beneficiaries receiving regular benefits excludes claimants receiving training, job creation and self-employment benefits as well as other employment and support measures benefits.

## Beneficiaries receiving regular benefits by age group, sex, province and territory

|                              | May<br>2008 | May<br>2009 <sup>P</sup> | May<br>2008<br>to<br>May<br>2009 | May<br>2008<br>to<br>May<br>2009 |
|------------------------------|-------------|--------------------------|----------------------------------|----------------------------------|
| Unadjusted for seasonality   |             |                          |                                  |                                  |
|                              | number      |                          | change in number                 | % change                         |
| <b>Manitoba</b>              |             |                          |                                  |                                  |
| Both sexes                   | 8,330       | 13,490                   | 5,160                            | 61.9                             |
| Under 25 years               | 960         | 1,790                    | 830                              | 86.5                             |
| 25 to 54 years               | 6,010       | 9,670                    | 3,660                            | 60.9                             |
| 55 years and over            | 1,370       | 2,040                    | 670                              | 48.9                             |
| Men                          | 5,400       | 9,720                    | 4,320                            | 80.0                             |
| Women                        | 2,930       | 3,770                    | 840                              | 28.7                             |
| <b>Saskatchewan</b>          |             |                          |                                  |                                  |
| Both sexes                   | 6,430       | 11,580                   | 5,150                            | 80.1                             |
| Under 25 years               | 740         | 1,750                    | 1,010                            | 136.5                            |
| 25 to 54 years               | 4,510       | 7,990                    | 3,480                            | 77.2                             |
| 55 years and over            | 1,180       | 1,850                    | 670                              | 56.8                             |
| Men                          | 4,340       | 8,680                    | 4,340                            | 100.0                            |
| Women                        | 2,090       | 2,900                    | 810                              | 38.8                             |
| <b>Alberta</b>               |             |                          |                                  |                                  |
| Both sexes                   | 15,900      | 57,350                   | 41,450                           | 260.7                            |
| Under 25 years               | 1,440       | 7,900                    | 6,460                            | 448.6                            |
| 25 to 54 years               | 11,840      | 41,730                   | 29,890                           | 252.4                            |
| 55 years and over            | 2,620       | 7,720                    | 5,100                            | 194.7                            |
| Men                          | 9,840       | 41,210                   | 31,370                           | 318.8                            |
| Women                        | 6,060       | 16,140                   | 10,080                           | 166.3                            |
| <b>British Columbia</b>      |             |                          |                                  |                                  |
| Both sexes                   | 37,890      | 86,910                   | 49,020                           | 129.4                            |
| Under 25 years               | 3,510       | 11,190                   | 7,680                            | 218.8                            |
| 25 to 54 years               | 26,980      | 61,420                   | 34,440                           | 127.7                            |
| 55 years and over            | 7,400       | 14,310                   | 6,910                            | 93.4                             |
| Men                          | 23,500      | 59,640                   | 36,140                           | 153.8                            |
| Women                        | 14,390      | 27,280                   | 12,890                           | 89.6                             |
| <b>Yukon</b>                 |             |                          |                                  |                                  |
| Both sexes                   | 680         | 1,020                    | 340                              | 50.0                             |
| Under 25 years               | 70          | 110                      | 40                               | 57.1                             |
| 25 to 54 years               | 480         | 700                      | 220                              | 45.8                             |
| 55 years and over            | 130         | 210                      | 80                               | 61.5                             |
| Men                          | 450         | 690                      | 240                              | 53.3                             |
| Women                        | 230         | 340                      | 110                              | 47.8                             |
| <b>Northwest Territories</b> |             |                          |                                  |                                  |
| Both sexes                   | 720         | 1,000                    | 280                              | 38.9                             |
| Under 25 years               | 70          | 110                      | 40                               | 57.1                             |
| 25 to 54 years               | 530         | 760                      | 230                              | 43.4                             |
| 55 years and over            | 120         | 130                      | 10                               | 8.3                              |
| Men                          | 460         | 680                      | 220                              | 47.8                             |
| Women                        | 260         | 320                      | 60                               | 23.1                             |
| <b>Nunavut</b>               |             |                          |                                  |                                  |
| Both sexes                   | 310         | 530                      | 220                              | 71.0                             |
| Under 25 years               | 30          | 60                       | 30                               | 100.0                            |
| 25 to 54 years               | 260         | 420                      | 160                              | 61.5                             |
| 55 years and over            | 20          | 50                       | 30                               | 150.0                            |
| Men                          | 220         | 390                      | 170                              | 77.3                             |
| Women                        | 90          | 140                      | 50                               | 55.6                             |

<sup>P</sup> preliminary

**Note:** The number of beneficiaries receiving regular benefits excludes claimants receiving training, job creation and self-employment benefits as well as other employment and support measures benefits.

## Beneficiaries receiving regular benefits by census metropolitan areas

|                                  | May<br>2008 | May<br>2009 <sup>P</sup> | May<br>2008<br>to<br>May<br>2009 | May<br>2008<br>to<br>May<br>2009 |
|----------------------------------|-------------|--------------------------|----------------------------------|----------------------------------|
| Unadjusted for seasonality       |             |                          |                                  |                                  |
|                                  | number      |                          | change in number                 | % change                         |
| <b>Newfoundland and Labrador</b> |             |                          |                                  |                                  |
| St. John's                       | 3,760       | 4,940                    | 1,180                            | 31.4                             |
| <b>Nova Scotia</b>               |             |                          |                                  |                                  |
| Halifax                          | 3,630       | 5,840                    | 2,210                            | 60.9                             |
| <b>New Brunswick</b>             |             |                          |                                  |                                  |
| Saint John                       | 1,400       | 2,140                    | 740                              | 52.9                             |
| <b>Quebec</b>                    |             |                          |                                  |                                  |
| Saguenay                         | 4,260       | 4,780                    | 520                              | 12.2                             |
| Québec                           | 6,180       | 9,820                    | 3,640                            | 58.9                             |
| Sherbrooke                       | 2,040       | 3,280                    | 1,240                            | 60.8                             |
| Trois-Rivières                   | 2,660       | 3,440                    | 780                              | 29.3                             |
| Montréal                         | 41,860      | 64,300                   | 22,440                           | 53.6                             |
| Ottawa-Gatineau, Gatineau part   | 2,010       | 3,090                    | 1,080                            | 53.7                             |
| <b>Ontario</b>                   |             |                          |                                  |                                  |
| Ottawa-Gatineau, Ottawa part     | 4,130       | 6,840                    | 2,710                            | 65.6                             |
| Kingston                         | 960         | 1,540                    | 580                              | 60.4                             |
| Oshawa                           | 4,010       | 6,530                    | 2,520                            | 62.8                             |
| Toronto                          | 46,150      | 96,120                   | 49,970                           | 108.3                            |
| Hamilton                         | 5,220       | 12,480                   | 7,260                            | 139.1                            |
| St. Catharines-Niagara           | 4,820       | 8,860                    | 4,040                            | 83.8                             |
| Kitchener                        | 4,600       | 10,620                   | 6,020                            | 130.9                            |
| London                           | 4,590       | 9,020                    | 4,430                            | 96.5                             |
| Windsor                          | 4,910       | 15,490                   | 10,580                           | 215.5                            |
| Greater Sudbury                  | 1,600       | 3,420                    | 1,820                            | 113.8                            |
| Thunder Bay                      | 1,620       | 2,520                    | 900                              | 55.6                             |
| <b>Manitoba</b>                  |             |                          |                                  |                                  |
| Winnipeg                         | 3,480       | 6,510                    | 3,030                            | 87.1                             |
| <b>Saskatchewan</b>              |             |                          |                                  |                                  |
| Regina                           | 630         | 1,210                    | 580                              | 92.1                             |
| Saskatoon                        | 860         | 1,890                    | 1,030                            | 119.8                            |
| <b>Alberta</b>                   |             |                          |                                  |                                  |
| Calgary                          | 4,130       | 18,150                   | 14,020                           | 339.5                            |
| Edmonton                         | 4,250       | 16,040                   | 11,790                           | 277.4                            |
| <b>British Columbia</b>          |             |                          |                                  |                                  |
| Abbotsford-Mission               | 1,430       | 3,630                    | 2,200                            | 153.8                            |
| Vancouver                        | 13,180      | 34,480                   | 21,300                           | 161.6                            |
| Victoria                         | 1,340       | 3,790                    | 2,450                            | 182.8                            |

<sup>P</sup> preliminary

**Note:** The number of beneficiaries receiving regular benefits excludes claimants receiving training, job creation and self-employment benefits as well as other employment and support measures benefits.

■

---

## Private and public investment

2009 (revised intentions)

The Capital Expenditures Survey – Revised Intentions was conducted by Statistics Canada between mid-May and the end of June 2009, on an exceptional basis, using a reduced sample, to assess the impact of the economic downturn on capital spending intentions for 2009. The following analysis compares these revised intentions to those reported in February 2009 based on an earlier survey conducted between October 2008 and late January 2009.

Revised investment intentions in non-residential construction and machinery and equipment totalled \$227.9 billion for 2009, down 4.1 % from the original intentions of \$237.5 billion released in February. The revised estimate is 10.4% below the \$254.4 billion in total investment recorded in 2008.

Capital spending in machinery and equipment is now anticipated at \$95.4 billion, 17.0% below the 2008 estimate, while investment in non-residential construction for 2009 is expected to reach \$132.4 billion, down 5.0% from 2008.

Capital spending intentions were revised downward in 15 of 20 industries compared with 2008. The largest declines (in dollars) occurred in the mining and oil and gas extraction sector (-32.9%), the finance and insurance sector (-24.1%) and the manufacturing sector (-20.4%).

In contrast, spending intentions by public administrations for 2009 now amount to \$41.2 billion, 14.8% higher than in 2008. The revised investment intentions also increased in sectors dominated by public spending, especially in the educational services and health care and social assistance sectors.

Among the provinces and territories, Newfoundland and Labrador, Saskatchewan and Yukon raised their estimates compared with 2008. The largest declines (in dollars) occurred in Alberta, British Columbia and Quebec.

**Note:** The Capital Expenditures Survey – Revised Intentions was conducted between mid-May and the end of June 2009 and included 7,400 businesses and governments. The original survey results released in *The Daily* on February 25, 2009, was based on a sample of 28,000 businesses and governments.

**Definitions, data sources and methods: survey number 2803.**

For more information, or to enquire about the concepts, methods or data quality of this release, contact Yves Gauthier (613-951-0188; [yves.gauthier@statcan.gc.ca](mailto:yves.gauthier@statcan.gc.ca)), Investment and Capital Stock Division. □

**Capital spending intentions of private and public organizations in non-residential construction and machinery and equipment, industrial sectors**

|                                                                  | 2008             | 2009<br>intentions | 2009<br>revised<br>intentions | Intentions<br>2009<br>to<br>revised<br>intentions<br>2009 | Preliminary<br>actual<br>2008<br>to<br>revised<br>intentions<br>2009 |
|------------------------------------------------------------------|------------------|--------------------|-------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------|
|                                                                  | \$ millions      |                    |                               | % change                                                  |                                                                      |
| <b>Total</b>                                                     | <b>254,385.3</b> | <b>237,539.6</b>   | <b>227,867.2</b>              | <b>-4.1</b>                                               | <b>-10.4</b>                                                         |
| <b>NAICS<sup>1</sup> sectors</b>                                 |                  |                    |                               |                                                           |                                                                      |
| Agriculture, forestry, fishing and hunting                       | 4,635.1          | 4,392.2            | 4,081.4                       | -7.1                                                      | -11.9                                                                |
| Mining and oil and gas extraction                                | 61,104.1         | 44,948.7           | 41,021.9                      | -8.7                                                      | -32.9                                                                |
| Utilities                                                        | 21,912.2         | 23,300.9           | 22,685.2                      | -2.6                                                      | 3.5                                                                  |
| Construction                                                     | 5,796.3          | 5,823.8            | 5,259.9                       | -9.7                                                      | -9.3                                                                 |
| Manufacturing                                                    | 20,117.5         | 18,417.1           | 16,003.6                      | -13.1                                                     | -20.4                                                                |
| Wholesale trade                                                  | 5,464.8          | 5,447.5            | 4,266.6                       | -21.7                                                     | -21.9                                                                |
| Retail trade                                                     | 9,473.6          | 8,763.4            | 9,465.5                       | 8.0                                                       | -0.1                                                                 |
| Transportation and warehousing                                   | 19,825.2         | 20,409.1           | 21,061.0                      | 3.2                                                       | 6.2                                                                  |
| Information and cultural industries                              | 9,137.3          | 9,172.1            | 8,892.3                       | -3.1                                                      | -2.7                                                                 |
| Finance and insurance                                            | 16,435.2         | 15,263.2           | 12,474.0                      | -18.3                                                     | -24.1                                                                |
| Real estate, rental and leasing                                  | 14,694.7         | 14,196.3           | 13,918.3                      | -2.0                                                      | -5.3                                                                 |
| Professional, scientific and technical services                  | 3,437.2          | 3,290.1            | 2,503.1                       | -23.9                                                     | -27.2                                                                |
| Management of companies and enterprises                          | 204.8            | 170.3              | 157.5                         | -7.5                                                      | -23.1                                                                |
| Administration, support waste management and<br>remedial service | 1,900.4          | 1,437.4            | 1,297.1                       | -9.8                                                      | -31.7                                                                |
| Educational services                                             | 8,323.5          | 8,242.3            | 8,779.6                       | 6.5                                                       | 5.5                                                                  |
| Health care and social assistance                                | 8,675.5          | 8,719.4            | 9,293.9                       | 6.6                                                       | 7.1                                                                  |
| Arts, entertainment and recreation                               | 2,022.9          | 2,006.9            | 1,864.4                       | -7.1                                                      | -7.8                                                                 |
| Accommodation and food services                                  | 3,546.2          | 2,210.3            | 2,096.3                       | -5.2                                                      | -40.9                                                                |
| Other services (except public administration)                    | 1,761.6          | 1,640.6            | 1,519.3                       | -7.4                                                      | -13.8                                                                |
| Public administration                                            | 35,917.2         | 39,688.1           | 41,226.1                      | 3.9                                                       | 14.8                                                                 |

1. North American Industry Classification System.

**Note:** Figures may not add up to totals due to rounding.

## Capital spending intentions of private and public organizations, provinces and territories

|                                     | 2008             | 2009<br>intentions | 2009<br>revised<br>intentions | Intentions<br>2009<br>to<br>revised<br>intentions<br>2009 | Preliminary<br>actual<br>2008<br>to<br>revised<br>intentions<br>2009 |
|-------------------------------------|------------------|--------------------|-------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------|
|                                     | \$ millions      |                    |                               | % change                                                  |                                                                      |
| <b>Canada</b>                       | <b>254,385.3</b> | <b>237,539.6</b>   | <b>227,867.2</b>              | <b>-4.1</b>                                               | <b>-10.4</b>                                                         |
| <b>Non-residential construction</b> | <b>139,424.4</b> | <b>130,320.4</b>   | <b>132,417.9</b>              | <b>1.6</b>                                                | <b>-5.0</b>                                                          |
| <b>Machinery and equipment</b>      | <b>114,960.9</b> | <b>107,219.2</b>   | <b>95,449.3</b>               | <b>-11.0</b>                                              | <b>-17.0</b>                                                         |
| Newfoundland and Labrador           | 2,985.5          | 3,365.3            | 3,693.4                       | 9.8                                                       | 23.7                                                                 |
| Non-residential construction        | 1,753.8          | 2,195.4            | 2,776.2                       | 26.5                                                      | 58.3                                                                 |
| Machinery and equipment             | 1,231.6          | 1,169.9            | 917.2                         | -21.6                                                     | -25.5                                                                |
| Prince Edward Island                | 679.9            | 622.0              | 653.3                         | 5.0                                                       | -3.9                                                                 |
| Non-residential construction        | 362.7            | 313.3              | 410.3                         | 31.0                                                      | 13.1                                                                 |
| Machinery and equipment             | 317.2            | 308.7              | 243.0                         | -21.3                                                     | -23.4                                                                |
| Nova Scotia                         | 4,563.1          | 4,871.0            | 4,554.1                       | -6.5                                                      | -0.2                                                                 |
| Non-residential construction        | 2,345.8          | 2,625.0            | 2,618.1                       | -0.3                                                      | 11.6                                                                 |
| Machinery and equipment             | 2,217.3          | 2,246.0            | 1,936.0                       | -13.8                                                     | -12.7                                                                |
| New Brunswick                       | 4,568.6          | 4,049.0            | 3,266.0                       | -19.3                                                     | -28.5                                                                |
| Non-residential construction        | 2,572.6          | 2,214.1            | 2,003.9                       | -9.5                                                      | -22.1                                                                |
| Machinery and equipment             | 1,996.1          | 1,835.0            | 1,262.1                       | -31.2                                                     | -36.8                                                                |
| Quebec                              | 42,322.1         | 42,168.4           | 38,285.5                      | -9.2                                                      | -9.5                                                                 |
| Non-residential construction        | 21,479.1         | 21,895.9           | 22,286.8                      | 1.8                                                       | 3.8                                                                  |
| Machinery and equipment             | 20,843.0         | 20,272.5           | 15,998.7                      | -21.1                                                     | -23.2                                                                |
| Ontario                             | 71,717.6         | 70,558.3           | 69,546.4                      | -1.4                                                      | -3.0                                                                 |
| Non-residential construction        | 28,886.6         | 29,885.8           | 31,384.0                      | 5.0                                                       | 8.6                                                                  |
| Machinery and equipment             | 42,831.0         | 40,672.4           | 38,162.4                      | -6.2                                                      | -10.9                                                                |
| Manitoba                            | 7,951.8          | 7,604.5            | 7,760.5                       | 2.1                                                       | -2.4                                                                 |
| Non-residential construction        | 4,478.2          | 4,283.8            | 4,700.1                       | 9.7                                                       | 5.0                                                                  |
| Machinery and equipment             | 3,473.6          | 3,320.7            | 3,060.4                       | -7.8                                                      | -11.9                                                                |
| Saskatchewan                        | 11,472.5         | 11,739.8           | 11,834.9                      | 0.8                                                       | 3.2                                                                  |
| Non-residential construction        | 7,296.1          | 7,230.8            | 7,948.6                       | 9.9                                                       | 8.9                                                                  |
| Machinery and equipment             | 4,176.3          | 4,509.0            | 3,886.3                       | -13.8                                                     | -6.9                                                                 |
| Alberta                             | 73,785.2         | 62,472.8           | 61,070.1                      | -2.2                                                      | -17.2                                                                |
| Non-residential construction        | 49,041.2         | 41,610.2           | 41,116.4                      | -1.2                                                      | -16.2                                                                |
| Machinery and equipment             | 24,744.0         | 20,862.6           | 19,953.7                      | -4.4                                                      | -19.4                                                                |
| British Columbia                    | 30,925.9         | 27,889.9           | 24,734.3                      | -11.3                                                     | -20.0                                                                |
| Non-residential construction        | 18,391.9         | 16,339.2           | 15,172.9                      | -7.1                                                      | -17.5                                                                |
| Machinery and equipment             | 12,534.1         | 11,550.7           | 9,561.3                       | -17.2                                                     | -23.7                                                                |
| Yukon                               | 460.3            | 392.9              | 484.4                         | 23.3                                                      | 5.2                                                                  |
| Non-residential construction        | 344.0            | 266.0              | 333.3                         | 25.3                                                      | -3.1                                                                 |
| Machinery and equipment             | 116.2            | 126.9              | 151.1                         | 19.1                                                      | 30.0                                                                 |
| Northwest Territories               | 1,752.1          | 1,159.6            | 1,371.9                       | 18.3                                                      | -21.7                                                                |
| Non-residential construction        | 1,475.0          | 923.9              | 1,159.4                       | 25.5                                                      | -21.4                                                                |
| Machinery and equipment             | 277.1            | 235.8              | 212.5                         | -9.9                                                      | -23.3                                                                |
| Nunavut                             | 1,200.6          | 645.9              | 612.6                         | -5.2                                                      | -49.0                                                                |
| Non-residential construction        | 997.3            | 536.9              | 508.0                         | -5.4                                                      | -49.1                                                                |
| Machinery and equipment             | 203.3            | 109.0              | 104.6                         | -4.0                                                      | -48.5                                                                |

**Note:** Figures may not add up to totals due to rounding.

## Study: The evolution of the Canadian manufacturing sector 1961 to 2005

Between 1961 and 2005, growth in the volume of manufacturing output kept pace with growth in the volume of total gross domestic product (GDP).

Manufacturing adapted to long-term changes in the economic environment to maintain the importance of the volume of its output relative to output produced in other sectors.

In doing so, it showed considerable resilience in the face of diverse challenges stemming from demand shifts, relative price shifts or changes in tariff regimes. Between 1961 and 2005, productivity in the manufacturing sector increased by an annual average of 1.1%. Manufacturers moved to producing more durable goods and fewer non-durable goods in the face of increasing international competition and rising resource prices.

There is little evidence that manufacturing was in a long-run decline, when relative volumes are considered. Relative volume changes during this period were small but positive, averaging less than 0.1% a year.

On the other hand, the relative value of GDP originating in the manufacturing sector declined between 1962 and 2005. This occurred because the relative prices of manufacturers fell by an average of 0.9% a year.

Manufacturing's productivity growth was faster than in most other sectors of Canada's economy. Firms passed this productivity growth on in the form of lower price growth.

The Canadian manufacturing sector is sensitive to business cycle shocks in the United States. When manufacturing in the United States performed relatively well, manufacturing in Canada did well and vice versa. Business cycle fluctuations, therefore, have affected the speed of relative volume changes.

Trade liberalization also reshaped the Canadian manufacturing sector's opportunities in US export markets and the intensity of competition they experienced from foreign producers. The North America Free Trade Agreement (NAFTA) between Canada, Mexico and the United States was associated with restructuring, as the Canadian manufacturing sector reduced its emphasis on non-durable goods production and increased the proportion of output in durable goods.

The implementation of NAFTA and the adjustment that followed saw both the largest relative and absolute gains in manufacturing output during the 45-year period. As a consequence, manufacturing grew substantially between 1994 and 2001 as Canada adjusted to expanded trade opportunities.

In the years after the technology bubble collapse in 2001 and during the natural resource boom, the manufacturing sector resumed its positive growth, averaging 0.4% a year between 2002 and 2007. The compositional shift towards durable goods and away from non-durable goods continued after 2000. Volumes of durable goods generally increased over this period, while the production of non-durable goods declined.

---

**Definitions, data sources and methods: survey numbers, including related surveys, 1401 and 1402.**

The research paper "The Canadian manufacturing sector: Adapting to challenges" is now available as part of *The Economic Analysis Research Paper Series* (11F0027M2009057, free), from the *Analytical studies* module of our website.

For more information, or to enquire about the concepts, methods or data quality of this release, contact John Baldwin (613-951-8588) or Ryan Macdonald (613-951-5687), Economic Analysis Division. ■

## **Canadian Business Patterns**

June 2009

The CD-ROM *Canadian Business Patterns* provides counts of active establishments and locations by various geography levels, industry classification and employment size.

This product is compiled from the Business Register, which is a repository of information on the Canadian business population.

Nationally, there were 2,289,329 active establishments and 2,333,647 active locations in June.

Data from the June 2009 *Canadian Business Patterns* are available on CD-ROM. They are presented by the 2006 Standard Geographical Classification, the North American Industry Classification System (NAICS 2007), and by employment categories.

**Definitions, data sources and methods: survey number 1105.**

The June 2009 edition of the CD-ROM *Canadian Business Patterns* (61F0040X, various prices) is now available. The cost varies between \$150 and \$2,000 depending on the number of tables or cells requested. See *How to order products*.

For more information, or to enquire about the concepts, methods, or data quality of this release, contact Todd Hahn (613-951-6705; [BRDinfoDRE@statcan.gc.ca](mailto:BRDinfoDRE@statcan.gc.ca)) or Alex Côté (613-951-0829), Business Register Division. ■

## New products

**Economic Analysis Research Paper Series: "The Canadian Manufacturing Sector: Adapting to Challenges"**, no. 57  
**Catalogue number 11F0027M2009057** (PDF, free; HTML, free)

**Canadian Business Patterns (CBP)**, June 2009  
**Catalogue number 61F0040X** (CD-ROM, various prices)

**Employment Insurance Statistics Maps**  
**Catalogue number 73-002-X** (HTML, free)

**All prices are in Canadian dollars and exclude sales tax. Additional shipping charges apply for delivery outside Canada.**

Catalogue numbers with an -XWE, -XIB or an -XIE extension are Internet versions; those with -XMB or -XME are microfiche; -XPB or -XPE are paper versions; -XDB or -XDE are electronic versions on diskette; -XCB or -XCE are electronic versions on compact disc; -XVB or -XVE are electronic versions on DVD and -XBB or -XBE a database.

## How to order products

### To order by phone, please refer to:

- The title
- The catalogue number
- The volume number
- The issue number
- Your credit card number.

From Canada and the United States, call:

**1-800-267-6677**

From other countries, call:

**1-613-951-2800**

To fax your order, call:

**1-877-287-4369**

For address changes or account inquiries, call:

**1-877-591-6963**

**To order by mail, write to:** Statistics Canada, Finance, 6<sup>th</sup> floor, R.H. Coats Bldg., Ottawa, K1A 0T6.

Include a cheque or money order payable to **Receiver General of Canada/Publications**. Canadian customers add 5% GST and applicable PST.

**To order by Internet, write to:** [infostats@statcan.gc.ca](mailto:infostats@statcan.gc.ca) or download an electronic version by accessing Statistics Canada's website ([www.statcan.gc.ca](http://www.statcan.gc.ca)). From the *Our products and services* page, under *Browse our Internet publications*, choose *For sale*.

**Authorized agents and bookstores also carry Statistics Canada's catalogued publications.**



### Statistics Canada's official release bulletin

Catalogue 11-001-XIE.

Published each working day by the Communications and library Services Division, Statistics Canada, 10G, R.H. Coats Building, 100 Tunney's Pasture Driveway, Ottawa, Ontario K1A 0T6.

To access *The Daily* on the Internet, visit our site at <http://www.statcan.gc.ca>. To receive *The Daily* each morning by e-mail, send an e-mail message to [lstproc@statcan.gc.ca](mailto:lstproc@statcan.gc.ca). Leave the subject line blank. In the body of the message, type "subscribe daily firstname lastname".

Published by authority of the Minister responsible for Statistics Canada. © Minister of Industry, 2009. All rights reserved. The content of this electronic publication may be reproduced, in whole or in part, and by any means, without further permission from Statistics Canada, subject to the following conditions: that it be done solely for the purposes of private study, research, criticism, review or newspaper summary, and/or for non-commercial purposes; and that Statistics Canada be fully acknowledged as follows: Source (or "Adapted from", if appropriate): Statistics Canada, year of publication, name of product, catalogue number, volume and issue numbers, reference period and page(s). Otherwise, no part of this publication may be reproduced, stored in a retrieval system or transmitted in any form, by any means—electronic, mechanical or photocopy—or for any purposes without prior written permission of Licensing Services, Client Services Division, Statistics Canada, Ottawa, Ontario, Canada K1A 0T6.