








Key T2 services . . . at your service!

| T2 Service | The T2 service provides the ability to: | CRA-certified tax preparation software | CRA Secure Portals (MyBA/RaC) |
|--|---|--|---|
|  <p>Electronic filing</p> | <p>Electronically file an initial or amended T2 return. Over 90% of initial T2 returns are filed electronically, with 95% being processed within 6 weeks.</p> <p>Did you know? The CRA does NOT target electronically-filed returns for audits. Our audit criteria apply equally to paper and electronic T2 returns.</p> | ✓ | ✓ (requires preparation in certified software) |
|  <p>T2 Autofill</p> | <p>Download certain information from the CRA to CRA-certified tax preparation software. Information available includes: assessed T2 return values; T2 return balances (see below); T2 account balances; address on file and any return mail indicators.</p> <p>Note: This service does not automatically override the data already in the software.</p> | ✓ | |
|  <p>Pre-filing validation</p> | <p>Validate basic filing information before transmitting a complete T2 return. This service identifies and returns any errors that will prevent the electronic filing of the T2 return. It can be used before, or at any point during, the preparation of the T2 return.</p> | ✓ | |
|  <p>View return status (includes assessed values for T2 returns and schedules)</p> | <p>View the status of your or your authorized client's current, and some prior, T2 returns. For assessed tax years, the assessed values on the T2 return and related schedules can be viewed as well.</p> <p>Years viewable: Current tax-year-end + prior 6 tax years</p> | ✓ (through T2 Autofill) | ✓ |
|  <p>View return balances</p> | <p>View T2 balances from the last finalized tax year.</p> <p>Balances viewable:</p> <ul style="list-style-type: none"> » Non-Capital Losses » General Rate Income Pool (GRIP) » Capital Dividend Account (CDA) » Capital gains and losses » Refundable Dividend Tax on Hand (RDTOH) » Eligible Refundable Dividend Tax on Hand (ERDTH) » Non-eligible Refundable Dividend Tax on Hand (NERDTH) » Capital Losses | ✓ (through T2 Autofill) | ✓ |

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|  <p>Send digital documents</p> | <p>Electronically send supporting documents for a T2 return.</p> <p>Software: Certain documents can be attached at the time of T2 filing, including provincial certificates and elections.</p> <p>MyBA/RaC: If you are contacted to provide supporting documents to your T2 Return, you will be given a reference number that you can use in MyBA/RaC's Submit documents feature to upload your documents to the CRA.</p> | <p>✓ (through T2 Attach-a-doc)</p> | <p>✓ (through Submit documents)</p> |
|  <p>View mail online</p> | <p>View items the CRA has sent you, such as your Notice of Assessment.</p> <p>This is available for all authorized viewers of the BN, even if not registered for email notifications.</p> <p>If you want email notifications to alert you to new online mail, provide your email address on the T2 return, or register up to 3 emails in MyBA or RaC under <i>Manage notification preferences</i>.</p> <p>Note: If an account registers for email notification, the CRA stops mailing paper versions of those items that are viewable online.</p> | | <p>✓</p> |

Need more info on...

CRA's secure portals, My Business Account (MyBA) or Represent a Client (RaC)?

Go to the menu at canada.ca, select Taxes, then on the right, select My Business Account or Represent a Client.

CRA-certified software or corporation internet filing?

Go to canada.ca and type 'corporation internet filing' in the search bar for a list of options containing further information.