



**Protected B** – when completed

# T4A

## Statement of Pension, Retirement, Annuity, and Other Income

Year			

**NOTE:** In this form, the text inserted between square brackets represents the regular print information.

Payer's name
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<b>061</b> Payer's account number

<b>012</b> Social insurance number	<b>013</b> Recipient's account number

## Recipient's name and address

Last name (print)		
First name	Initials	
Address		
City	Province	Postal Code 

<b>016</b> Pension or superannuation – line 11500  <input type="text"/>	<b>022</b> Income tax deducted – line 43700  <input type="text"/>
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<b>018</b> Lump-sum payments – line 13000  <input type="text"/>	<b>020</b> Self-employed commissions  <input type="text"/>
<b>024</b> Annuities  <input type="text"/>	<b>048</b> Fees for services  <input type="text"/>

Other information (see page 4 [2] )

Box	Amount	Box	Amount	Box	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Box	Amount	Box	Amount	Box	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Box	Amount	Box	Amount	Box	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Box	Amount	Box	Amount	Box	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Report these amounts on your tax return.**

**Box 016, Pension or superannuation** – Enter this amount on line 11500. It may qualify for the pension income amount (see line 31400 in your tax guide). See line 11500 and 13000 in your tax guide.

The amount in the following box is included in box 016:

- Box 128, Veterans' benefits eligible for pension splitting – See Form T1032, Joint Election to Split Pension Income

**Box 018, Lump-sum payments** – Enter this amount on line 13000.

The amounts in the following boxes are included in box 018:

- Box 102, Lump-sum payments – non-resident services transferred under paragraph 60(j)
- Box 108, Lump-sum payments from a registered pension plan (RPP) that you cannot transfer
- Box 110, Lump-sum payments accrued to December 31, 1971
- Box 158, Lump-sum payments that you cannot transfer that are not reported elsewhere

- Box 180, Lump-sum payments from a deferred profit-sharing plan (DPSP) that you cannot transfer
- Box 190, Lump-sum payments from an unregistered plan

**Box 020, Self-employed commissions** – Enter your gross commissions income on line 13899 and your net commissions income on line 13900.

**Box 022, Income tax deducted** – Enter this amount on line 43700.

**Box 024, Annuities** – See line 11500 in your tax guide.

The amounts in the following boxes are included in box 024:

- Box 111, Income averaging annuity contracts (IAAC)
- Box 115, Deferred profit-sharing plan (DPSP) annuity or instalment payments

**Box 028, Other income** – Amounts not reported anywhere else on the T4A slip. See line 13000 and lines 13500 to 14300 in your tax guide.

**Box 030, Patronage allocations** – Enter this amount on line 13000. Do not report the amount if it was for goods or services you consumed and for which you cannot deduct the cost when you calculate your income. This amount does not qualify for the federal dividend tax credit.

**Box 032, Registered pension plan contributions (past service)** – Enter the amount you can deduct on line 20700 (see Guide T4040, RRSPs and Other Registered Plans for Retirement).

- Box 126, Pre-1990 past service contributions while a contributor (included in box 032)
- Box 162, Pre-1990 past service contributions while not a contributor (included in box 032)

**Box 034, Pension adjustment** – Enter this amount on line 20600. This amount is not an income or a deduction.

**Box 040, RESP accumulated income payments** – Enter this amount on line 13000 and fill out the Form T1172, Additional Tax on Accumulated Income Payments from RESPs.

- Box 122, RESP accumulated income payments paid to other (included in box 040)

**Box 042, RESP educational assistance payments** – Enter this amount on line 13000. For details, see Information Sheet RC4092, Registered Education Savings Plans.

**Box 046, Charitable donations** – See line 34900 in your tax guide.

**Box 048, Fees for services** – Report this amount as business or professional income.

**Box 129, Tax deferred cooperative share.** This amount may be deferred. For more information, see Line 9605 – Patronage dividends in Guide T4002, Self-employed Business, Professional, Commission, Farming, and Fishing Income.

**Box 133, Variable pension benefits** – See line 11500 in your tax guide.

**Box 135, Recipient-paid premiums for private health services plans** – See line 33099 in your tax guide.

**Box 196 – Tuition assistance for adult basic education** – Enter at line 25600 the amount of tuition assistance that is more than the scholarship exemption you can claim for this tuition assistance.

**Enter on line 10400:**

- Box 104, Research grants – See line 10400 in your tax guide
- Box 107, Payments from a wage-loss replacement plan – See line 10400 in your tax guide
- Box 118, Medical premium benefits
- Box 119, Premiums paid to a group term life insurance plan
- Box 127, Veterans' benefits
- Box 132, Wage Earner Protection Program
- Box 152, SUBP qualified under the Income Tax Act
- Box 156, Bankruptcy settlement

**Enter on line 11500:**

- Box 194, PRPP payments – See line 11500 and 13000 in your tax guide

**Enter on line 12500:**

- Box 131, Registered disability savings plan



## **Enter on line 13000:**

- Box 105, Scholarships, bursaries, fellowships, artists' project grants, and prizes – See line 13000 in your tax guide
- Box 106, Death benefits – See line 13000 in your tax guide
- Box 109, Periodic payments from an unregistered plan
- Box 117, Loan benefits
- Box 123, Payments from a revoked DPSP
- Box 125, Disability benefits paid out of a superannuation or pension plan
- Box 129, Tax deferred cooperative share
- Box 130, Apprenticeship incentive grant or Apprenticeship completion grant
- Box 134, Tax-Free Savings Account (TFSA) taxable amount
- Box 136, Parents of Murdered or Missing Children/Parents of Young Victims of Crimes
- Box 150, Labour Adjustment Benefits Act and Appropriation Acts
- Box 154, Cash award or prize from payer

## **Do not report on your tax return – Canada Revenue Agency use only**

- Box 014, Recipient number
- Box 036, Plan registration number
- Box 116, Medical travel assistance
- Box 124, Board and lodging at special work sites
- Box 142, Indian (exempt income) – Eligible retiring allowances
- Box 143, Indian (exempt income) – Non-eligible retiring allowances
- Box 144, Indian (exempt income) – Other income
- Box 146, Indian (exempt income) – Pension or superannuation
- Box 148, Indian (exempt income) – Lump-sum payments
- Box 195, Indian (exempt income) – PRPP payments

See the privacy notice on your return