



Partnership Financial Return

Full disclosure is required on all documents relating to this return. All the information requested in this form and in the documents supporting your information return is "prescribed information".

Complete this financial return using the instructions in Guide T4068, Guide for the Partnership Information Return (T5013 forms). You can file this return electronically without a web access code using the "File a return" service in My Business Account at canada.ca/my-cra-business-account. Your authorized representative can access this service in Represent a Client at canada.ca/taxes-representatives.

Note: All legislative references provided on this form are from the Income Tax Act.

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For office use only

Identification

<p>001 Partnership account number</p> <p style="text-align: center;">R Z</p> <p>006 Partnership name:</p> <p>007</p> <p>008 Partnership operating or trading name:</p> <p>009</p> <p>010 Location of the partnership head office</p> <p>Has this location changed since the last time you filed a partnership information return? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>If Yes, enter the address of the new location on lines 011 to 018:</p> <p>011</p> <p>012</p> <p>City Province/State</p> <p>015 016</p> <p>Country Postal or ZIP code</p> <p>017 018</p> <p>020 Mailing address of the partnership (if different from the head office address)</p> <p>Has this address changed since the last time you filed a partnership information return? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>If Yes, enter the new mailing address on lines 021 to 028:</p> <p>021 c/o</p> <p>023</p> <p>024</p> <p>City Province/State</p> <p>025 026</p> <p>Country Postal or ZIP code</p> <p>027 028</p> <p>030 Location of the partnership's books and records (if different from the head office address)</p> <p>Has this location changed since the last time you filed a partnership information return? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>If Yes, enter the address of the new location on lines 031 to 038:</p> <p>031</p> <p>032</p> <p>City Province/State</p> <p>035 036</p> <p>Country Postal or ZIP code</p> <p>037 038</p>	<p>040 Is this an amended return? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>060 Fiscal period to which this information return applies:</p> <p>Fiscal period start Fiscal period end *</p> <p>Year Month Day Year Month Day</p> <p>From to</p> <p>* If you answer Yes to question 078 below, enter the date when the partnership ceased to exist.</p> <p>062 The end members of this partnership are (tick the applicable boxes):</p> <p>01 <input type="checkbox"/> Individuals (including trusts)</p> <p>02 <input type="checkbox"/> Corporations</p> <p>070 Is this the first year of filing? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>If Yes, enter the date the partnership was created:</p> <p>071 Year Month Day</p> <p>073 Number of T5013 slips:</p> <p>078 Is this the partnership's final information return up to dissolution? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>079 If an election was made under section 261 by one or more partners, state the functional currency code used for this return:</p> <p>082 Was the partnership a Canadian partnership throughout the fiscal period? <input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No</p> <p>086 Type of partnership at the end of the fiscal period</p> <table style="width:100%;"> <tr> <th style="text-align: left;">Non tax shelter</th> <th style="text-align: left;">Tax shelter (TS)</th> </tr> <tr> <td><input type="checkbox"/> 01 General partnership</td> <td><input type="checkbox"/> 11 General partnership</td> </tr> <tr> <td><input type="checkbox"/> 02 Limited partnership</td> <td><input type="checkbox"/> 12 Limited partnership</td> </tr> <tr> <td><input type="checkbox"/> 03 Limited liability partnership</td> <td><input type="checkbox"/> 13 Co-ownership</td> </tr> <tr> <td><input type="checkbox"/> 08 Investment club</td> <td><input type="checkbox"/> 19 Other (specify below)</td> </tr> </table> <p>087 If the partnership is a tax shelter (TS), enter the TS identification number: TS</p>	Non tax shelter	Tax shelter (TS)	<input type="checkbox"/> 01 General partnership	<input type="checkbox"/> 11 General partnership	<input type="checkbox"/> 02 Limited partnership	<input type="checkbox"/> 12 Limited partnership	<input type="checkbox"/> 03 Limited liability partnership	<input type="checkbox"/> 13 Co-ownership	<input type="checkbox"/> 08 Investment club	<input type="checkbox"/> 19 Other (specify below)
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Partnership account number										Fiscal period end				
001							R	Z			061	Year	Month	Day

Documents required to be attached to this T5013 FIN, Partnership Financial Return

1. The T5013 Summary, Summary of Partnership Income, and a copy of the T5013, Statement of Partnership Income, issued to partners and nominees or agents.
2. The GIFI schedules; 100, 125, 140 (when more than one schedule 125 is filed), and schedule 141 which is not required for investment clubs.
3. Schedule 1 (if you are an inactive partnership, see line 280 in Guide T4068 for more information) and Schedule 50.
4. Answer all of the following questions. For each **Yes** response, **attach** the schedule to the partnership return, unless otherwise instructed.

			Schedule or form
At any time during the fiscal period, was the partnership a member (directly, or indirectly through one or more partnerships) of another partnership?	150	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	9
Has the partnership had any transactions, including sections 97 and 98, and subsection 85(2) transfers with its members or employees, other than transactions in the ordinary course of business? Exclude non-arm's length transactions with non-residents.	162	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	T2058, T2059, and/or T2060
Did the partnership have a total amount over \$1 million of reportable transactions with non-arm's length non-residents?	171	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	T106
Is the partnership required to file Form T1134 in respect of any foreign affiliates in the fiscal period?	172	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	T1134
Has the partnership made any charitable donations, gifts of cultural or ecological property, gifts of medicine, or federal, provincial, territorial, or municipal political contributions?	202	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	2
Does the partnership have a permanent establishment in more than one jurisdiction?	205	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	5
Has the partnership realized any capital gains or incurred any capital losses during the fiscal period?	206	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	6
Does the partnership have any property that is eligible for capital cost allowance?	208	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	8
Does the partnership have any resource-related deductions (excluding renounced expenditures)?	212	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	12
Is the partnership allocating any investment tax credits (ITCs)? If Yes , attach a document to this return providing a detailed calculation of the partnership's ITCs and their allocation to one or more partners.	231	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	Calculation and allocation
Did the partnership incur any scientific research and experimental development (SR&ED) expenditures?	232	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	T661
Did the partnership allocate renounced resource expenses to its members?	252	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	52
Did the partnership own or hold specified foreign property where the total cost amount of all such property, at any time in the fiscal period, was more than CAN\$100,000?	259	<input type="checkbox"/> 1 Yes <input type="checkbox"/> 2 No	T1135

001	Partnership account number	061	Fiscal period end
	R Z		Year Month Day

Additional information

Did the partnership use the international financial reporting standards (IFRS) when it prepared its financial statements? **270** 1 Yes 2 No

Was a slip issued to one or more nominees or agents? **271** 1 Yes 2 No

Does the partnership agreement require that the nominee(s) or agent(s) complete and file any of the documents identified on page 2? **272** 1 Yes 2 No

Does the partnership have one or more new nominees or agents? **273** 1 Yes 2 No

Did the partnership allocate any amount of income tax deducted at source? **274** 1 Yes 2 No

Did the partnership make any other election(s) under the Act during the fiscal period?
If **Yes**, attach a copy of each election form to this return. **275** 1 Yes 2 No

Is this partnership the continuation of one or more predecessor partnerships since its last partnership information return was filed? If **Yes**, provide the business number(s) of the predecessor partnership(s): **277** 1 Yes 2 No

278

279

Was the partnership inactive throughout the fiscal period this information return applies to? If **Yes**, see Guide T4068 to verify your filing requirements. **280** 1 Yes 2 No

Did members of the partnership immigrate to Canada during the fiscal period? **291** 1 Yes 2 No

Did members of the partnership emigrate from Canada during the fiscal period? **292** 1 Yes 2 No

If the major business activity is construction, did you have any subcontractors during the fiscal period? **295** 1 Yes 2 No

Did the partnership report its farming or fishing income using the cash method? **296** 1 Yes 2 No

Is this a publicly traded partnership? **297** 1 Yes 2 No

If **Yes**, did the partnership issue T5008 information slips to report transactions of interests in the partnership? **298** 1 Yes 2 No

Miscellaneous information

Was an NR4 information return for tax deductions withheld at source filed for the fiscal period? **301** 1 Yes 2 No

If **Yes**, provide the non-resident account number: **302** NR

If **Yes**, were NR4 slips issued? **303** 1 Yes 2 No

Is this partnership a specified investment flow-through (SIFT) partnership? **304** 1 Yes 2 No

If **Yes**, enter the taxable non-portfolio earnings for the fiscal period: **305** _____

If **Yes**, enter the tax payable under Part IX.1 for the fiscal period: **306** _____

Enter the amount of the late filing penalty from line 307 of Schedule 52. **307** _____

Amount of payment enclosed with this return: **308** _____

001	Partnership account number	R Z	061	Fiscal period end
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Additional information for all partnerships (including tax shelters that are partnerships)

Name and identification number of the partner designated under subsection 165(1.15) of the Act

400 _____ 402 _____
 Name of designated partner Identification number

Additional information for tax shelters only

Principal promoter

500 _____ 501 _____ 502 _____
 Last name (print) First name (print) Identification number

Certification

I, 950 _____ 951 _____ 954 _____
 Last name (print) First name (print) Position or title

certify that the information given on this form is correct and complete. I further certify that the method of calculating income, deductions and credits for this fiscal period is consistent with that of the previous fiscal period except as specifically disclosed in a statement attached to this return.

955 _____ 956 _____
 Year Month Day Signature of the authorized partner Telephone number

Language of correspondence

Indicate your language of correspondence: 990 1 English 2 French

Personal information is collected under the Income Tax Act to administer tax, benefits, and related programs. It may also be used for any purpose related to the enforcement of the Act such as audit, compliance and collection activities. It may be shared or verified with other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 224 on Info Source at canada.ca/cra-info-source.