



Protected B when completed
Schedule PE(S11)
T1 General – 2016

Provincial Tuition and Education Amounts

Only the student must complete this schedule and attach it to his or her return. Use it to:

- calculate your P.E.I. tuition and education amounts to claim on line 5856 of your Form PE428;
- determine the provincial amount available to transfer to a designated individual; and
- determine the unused provincial amount, if any, available for you to carry forward to a future year.

continue on next page →

Prince Edward Island tuition and education amounts claimed by the student for 2016

Unused Prince Edward Island tuition and education amounts from your 2015 notice of assessment or notice of reassessment*

		1
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* If you resided in another province or territory on December 31, 2015, you must determine which amount from your 2015 notice of assessment or notice of reassessment to enter on line 1. If you resided in Quebec, use the federal tuition, education, and textbook amounts. Otherwise, use the **lesser** of the provincial, territorial, and federal amounts.

Eligible tuition fees paid for 2016

5914		2
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Education amount for 2016: Use columns B and C of forms T2202A, TL11A, TL11B, and TL11C. Only one claim per month (**maximum 12 months**)

Enter the number of months from column B (do not include any month that is also included in column C).

	$\times \$120 =$	5916	+		3
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Enter the number of months from column C.

<input type="text"/>	× \$400 =	5918	+	<input type="text"/>	<input type="text"/>	4
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Add lines 2, 3, and 4.

Total 2016 tuition and education amounts

=	<input type="text"/>	<input type="text"/>
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+	<input type="text"/>	<input type="text"/>	5
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Add lines 1 and 5.

Total available tuition and education amounts

=	<input type="text"/>	<input type="text"/>	6
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Enter the amount of your taxable income from line 260 of your return if it is \$31,984 or less. If your taxable income is more than \$31,984, enter instead the result of the following calculation: amount from line 40 of your Form PE428 divided by 9.8%.

Total of lines 5804 to 5850 of your Form PE428

Line 7 minus line 8 (if negative, enter "0")

<input type="text"/>	<input type="text"/>	7	
-	<input type="text"/>	<input type="text"/>	8
=	<input type="text"/>	<input type="text"/>	9

Unused P.E.I. tuition and education amounts
claimed for 2016:
Enter the amount from line 1 or line 9,
whichever is **less**.

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↓

			10
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Line 9 minus line 10

=			11
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2016 tuition and education amounts
claimed for 2016:
Enter the amount from line 5 or line 11,
whichever is **less**.

+			12
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Add lines 10 and 12.
Enter this amount on
line 5856 of your
Form PE428.

**Prince Edward Island
tuition and education
amounts claimed by the
student for 2016**

=			13
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Transfer/Carryforward of unused amount

Amount from line 6			14
Amount from line 13	–		15
Line 14 minus line 15	Total unused amount	=	16

If you are transferring an amount to another individual, continue on line 17. **Otherwise**, enter the amount from line 16 on line 21.

Enter the amount from line 5. (maximum \$5,000)			17
Amount from line 12	–		18
Line 17 minus line 18 (if negative, enter "0")	Maximum transferable	=	19

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the provincial amount** that you are transferring to him or her on Form T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 20 on page 6 [below].

Note: If you have a spouse or common-law partner, special rules may apply. Read line 5856 in the forms book.

Enter the amount
you are transferring
(cannot be more
than line 19).

**Provincial amount
transferred**

5920 – **20**

**Unused provincial amount
available to carry forward
to a future year**

Line 16 minus line 20

= **21**

The person claiming the transfer should not attach this schedule to his or her return.

See the privacy notice on your return.