



Table 7 Taxable Income by Trust Type, 2007 to 2011

Trust type	2007	2008	2009	2010	2011
Testamentary	1,874,509	1,965,043	1,841,178	1,848,731	1,986,803
Personal	1,490,446	1,430,515	1,603,409	1,025,306	1,057,686
Alter ego	117,547	94,019	93,249	52,612	142,383
Specified	132,374	321,602	103,295	197,616	141,521
Joint spousal or common-law partner	433,659	174,930	218,125	112,963	105,031
Spousal or common-law partner	27,355	8,664	17,434	8,511	9,523
Deemed resident	28,958	33,022	7,998	11,500	108,151
Unit	-	34,967	33,709	53,712	47,586
Communal organization	1,034	964	-	-	-
Mutual fund/SIFT	7,489,533	1,774,725	2,862,491	7,260,408	4,928,738
Employee benefit plan	3,519	3,644	4,244	4,131	3,738
Insurance segregated fund	36,128	44,564	42,550	45,221	45,357
Employee	7,154	-	4,687	6,230	1,242
Non-profit organization	7,205	6,167	3,522	4,349	3,881
Master/Employee life and health/Nuclear fuel waste act/Real estate investment	-	-	-	-	-
RDSP/RRSP/RRIF/RESP/TFSA	-	-	9,016	5,787	2,384
Health and welfare	2,105	1,446	1,486	963	1,512
Total	11,976,862	5,903,992	6,847,341	10,638,280	8,585,592

Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 56 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of December 2013.
- 7. Data are presented on a tax year basis.
- 8. Data are subject to change.
- 9. RRSP = Registered retirement savings plan
- 10. RRIF = Registered retirement income fund
- 11. RESP = Registered education savings plan
- 12. RDSP = Registered disability savings plan, created in 2009
- 13. TFSA = Tax-free savings account, created in 2009
- 14. SIFT = Specified investment flow-through, created in 2007
- 15. Employee life and health trusts were created in 2010.