

Table 6
Total Income by Trust Type, 2009 to 2013

Trust Type	2009	2010	2011	2012	2013
Testamentary	2,310,389	2,296,445	2,419,260	2,549,087	2,749,114
Personal	7,065,839	6,906,680	8,349,118	9,457,502	10,572,161
Alter Ego	231,184	233,822	346,463	344,002	396,885
Specified	6,675,910	6,363,140	5,643,847	6,207,370	6,080,685
Joint Spousal or Common-law Partner	291,289	222,011	227,401	262,172	303,059
Spousal or Common-law Partner	23,294	12,744	13,654	16,004	30,916
Deemed Resident	75,930	140,248	173,774	164,344	59,259
Unit	17,215,308	19,072,654	17,143,492	20,122,012	24,675,347
Communal Organization	238,332	233,999	274,224	303,077	313,980
Mutual Fund/SIFT	39,536,071	49,237,821	45,502,496	46,815,140	61,622,810
Employee Benefit Plan	109,333	104,456	104,762	98,716	94,486
Insurance Segregated Fund	981,017	1,837,910	1,416,553	1,342,695	-
Employee	29,938	35,253	44,858	30,866	27,790
Non-profit Organization Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate	14,080	13,920	8,663	10,210	14,157
Investment	291,756	319,064	316,881	590,499	-
RRSP/RRIF/RESP/RDSP/TFSA	32,197	50,491	14,092	2,718	2,259
Health & Welfare	101,351	114,644	136,637	126,885	158,302
Lifetime Benefit	677	746	824	957	1,479
Total	75,223,998	87,196,119	82,137,123	88,444,323	110,533,675

Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 20 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of December 2015.
- 7. Data are presented on a tax year basis and are subject to change.
- 8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.