



Table 7
Taxable Income by Trust Type, 2009 to 2013

Trust Type	2009	2010	2011	2012	2013
Testamentary	1,849,435	1,859,435	1,994,990	1,990,951	2,208,988
Personal	1,648,483	1,076,810	1,132,638	1,226,534	1,447,374
Alter Ego	92,716	48,435	137,899	81,357	100,050
Specified	72,816	142,440	115,954	225,555	81,051
Joint Spousal or Common-law Partner	217,853	112,894	105,391	105,217	79,156
Spousal or Common-law Partner	17,562	8,647	9,648	9,703	26,067
Deemed Resident	27,525	23,011	121,416	90,763	19,273
Unit	53,414	119,680	57,815	62,040	35,415
Communal Organization	826	-	1,007	-	487
Mutual Fund/SIFT	2,838,368	7,193,671	4,920,921	5,545,117	10,604,343
Employee Benefit Plan	4,240	4,154	3,653	4,619	6,254
Insurance Segregated Fund	42,550	45,222	45,397	41,265	55,983
Employee	4,690	6,224	1,243	651	151
Non-profit Organization	3,621	4,465	4,358	4,614	6,977
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate Investment	64	-	-	615	644
RRSP/RRIF/RESP/RDSP/TFSA	32,062	50,444	14,139	3,436	2,683
Health & Welfare	5,648	5,107	3,430	3,740	5,004
Lifetime Benefit	259	313	-	-	897
Total	6,912,132	10,701,222	8,670,305	9,396,672	14,680,795

Notes:

1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
2. A dash [-] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
4. Amounts are calculated using line 56 of the T3 Trust Income Tax and Information Return.
5. Amounts are rounded and in thousands of dollars.
6. Data are as of December 2015.
7. Data are presented on a tax year basis and are subject to change.
8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.