

Table 11 Net Income by Trust Type, 2009 to 2013

Trust Type	2009	2010	2011	2012	2013
Testamentary	1,864,265	1,876,581	2,020,099	2,024,339	2,225,851
Personal	1,548,930	955,794	1,060,950	1,178,893	1,458,377
Alter Ego	96,118	58,671	142,827	94,314	101,744
Specified	-201,290	-373,277	-194,219	216,023	-79,749
Joint Spousal or Common-law Partner	221,719	124,603	107,528	114,994	80,808
Spousal or Common-law Partner	17,815	8,817	9,754	10,257	26,945
Deemed Resident	27,602	47,626	104,915	89,835	25,783
Unit	910,214	1,202,198	549,192	1,103,162	2,326,348
Communal Organization	-2,048	-1,148	1,794	-499	204
Mutual Fund/SIFT	4,175,834	10,318,883	8,252,125	7,361,154	14,378,185
Employee Benefit Plan	-131,591	-101,169	-127,562	-138,394	-144,816
Insurance Segregated Fund	-52,827	-55,405	-40,547	-	-47,345
Employee	2,491	4,074	-1,500	-787	-
Non-profit Organization Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate	4,634	4,452	657	4,850	5,698
Investment	1,434	1,814	-65,370	-133,943	-102,785
RRSP/RRIF/RESP/RDSP/TFSA	32,241	50,564	14,139	2,651	1,933
Health & Welfare	-13,611	-22,735	-41,550	-	-
Lifetime Benefit	259	314	357	480	868
Total	8,502,190	14,100,657	11,793,590	11,753,827	20,238,596

Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 50 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of December 2015.
- 7. Data are presented on a tax year basis and are subject to change.
- 8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.