



## Tax-Free Savings Account 2011 Statistics (2009 contribution year)

Table 3C: TFSA Fair Market Value, Contributions, and Withdrawals by Total Income Class

For explanatory notes about this table, go to: <http://www.cra-arc.gc.ca/gncy/stts/tfsa-celi/2009/menu-eng.html#h1>

| Summary Statistics of TFSA Fair Market Value, Contributions, and Withdrawals by Total Income Class - The total income assessed on line 150 on the T1 Income Tax and Benefit Return | Grand Total of Counts and Amounts | Loss and Nil           | \$1 to \$4,999       | \$5,000 to \$9,999   | \$10,000 to \$14,999 | \$15,000 to \$19,999 |
|--|-----------------------------------|------------------------|----------------------|----------------------|----------------------|----------------------|
| Total dollar value of contributions  | \$18,963,461,000                  | \$59,167,000           | \$646,844,000        | \$599,764,000        | \$948,550,000        | \$1,311,798,000      |
| Number of contributions (transactions)   | 17,503,900                        | 61,050                 | 593,590              | 707,110              | 1,025,680            | 1,165,980            |
| Average number of TFSA contributions (per individual)  | 3.87                              | 3.81                   | 3.54                 | 4.40                 | 4.20                 | 3.68                 |
| Average dollar amount of TFSA contributions (per individual)   | \$4,194.80                        | \$3,698.42             | \$3,854.00           | \$3,729.30           | \$3,889.37           | \$4,139.52           |
| Total dollar value of withdrawals  | \$1,936,540,000                   | \$10,510,000           | \$96,542,000         | \$85,907,000         | \$114,887,000        | \$127,664,000        |
| Number of withdrawals (transactions)   | 1,931,060                         | 8,640                  | 96,190               | 115,960              | 149,410              | 149,060              |
| Average number of TFSA withdrawals (per individual)  | 2.74                              | 2.52                   | 2.81                 | 3.29                 | 3.12                 | 2.91                 |
| Average dollar amount of TFSA withdrawals (per individual)   | \$2,765.93                        | \$3,086.65             | \$2,833.72           | \$2,444.16           | \$2,407.26           | \$2,502.73           |
| Average unused TFSA contribution room  | \$1,156.29                        | \$1,830.55             | \$1,600.07           | \$1,652.42           | \$1,438.26           | \$1,144.14           |
| Total Fair Market Value  | \$18,155,746,000                  | \$51,633,000           | \$577,931,000        | \$536,263,000        | \$873,657,000        | \$1,229,782,000      |
| Average Fair Market Value (per individual)   | \$3,751.29                        | \$2,853.73             | \$3,120.02           | \$3,066.76           | \$3,340.86           | \$3,673.63           |
| Summary Statistics of TFSA Fair Market Value, Contributions, and Withdrawals by Total Income Class - The total income assessed on line 150 on the T1 Income Tax and Benefit Return | \$20,000 to \$24,999              | \$25,000 to \$29,999   | \$30,000 to \$34,999 | \$35,000 to \$39,999 | \$40,000 to \$44,999 | \$45,000 to \$49,999 |
| Total dollar value of contributions  | \$1,300,095,000                   | \$1,195,627,000        | \$1,263,693,000      | \$1,252,364,000      | \$1,245,577,000      | \$1,038,371,000      |
| Number of contributions (transactions)   | 1,158,960                         | 1,135,100              | 1,220,930            | 1,236,460            | 1,188,420            | 1,031,410            |
| Average number of TFSA contributions (per individual)  | 3.73                              | 3.95                   | 4.03                 | 4.12                 | 4.03                 | 4.16                 |
| Average dollar amount of TFSA contributions (per individual)   | \$4,182.88                        | \$4,160.66             | \$4,179.98           | \$4,177.24           | \$4,226.15           | \$4,195.93           |
| Total dollar value of withdrawals  | \$119,934,000                     | \$115,316,000          | \$119,972,000        | \$123,687,000        | \$120,129,000        | \$106,964,000        |
| Number of withdrawals (transactions)   | 138,170                           | 132,650                | 135,300              | 133,180              | 125,420              | 105,180              |
| Average number of TFSA withdrawals (per individual)  | 2.87                              | 2.88                   | 2.85                 | 2.78                 | 2.76                 | 2.66                 |
| Average dollar amount of TFSA withdrawals (per individual)   | \$2,503.69                        | \$2,515.72             | \$2,542.69           | \$2,594.50           | \$2,658.01           | \$2,727.29           |
| Average unused TFSA contribution room  | \$1,096.56                        | \$1,124.31             | \$1,102.34           | \$1,110.00           | \$1,066.27           | \$1,113.25           |
| Total Fair Market Value  | \$1,229,849,000                   | \$1,128,994,000        | \$1,198,656,000      | \$1,187,554,000      | \$1,189,730,000      | \$987,134,000        |
| Average Fair Market Value (per individual)   | \$3,752.08                        | \$3,724.44             | \$3,762.39           | \$3,753.78           | \$3,822.74           | \$3,762.83           |
| Summary Statistics of TFSA Fair Market Value, Contributions, and Withdrawals by Total Income Class - The total income assessed on line 150 on the T1 Income Tax and Benefit Return | \$50,000 to \$54,999              | \$55,000 to \$59,999   | \$60,000 to \$69,999 | \$70,000 to \$79,999 | \$80,000 to \$89,999 | \$90,000 to \$99,999 |
| Total dollar value of contributions  | \$914,774,000                     | \$804,829,000          | \$1,368,314,000      | \$1,058,423,000      | \$817,761,000        | \$584,931,000        |
| Number of contributions (transactions)   | 906,410                           | 792,010                | 1,285,960            | 957,700              | 718,560              | 472,310              |
| Average number of TFSA contributions (per individual)  | 4.17                              | 4.16                   | 4.01                 | 3.90                 | 3.81                 | 3.55                 |
| Average dollar amount of TFSA contributions (per individual)   | \$4,214.85                        | \$4,234.05             | \$4,278.85           | \$4,311.77           | \$4,339.20           | \$4,405.30           |
| Total dollar value of withdrawals  | \$96,820,000                      | \$86,769,000           | \$144,466,000        | \$111,822,000        | \$82,878,000         | \$57,414,000         |
| Number of withdrawals (transactions)   | 91,350                            | 78,550                 | 119,410              | 83,750               | 57,890               | 36,710               |
| Average number of TFSA withdrawals (per individual)  | 2.64                              | 2.61                   | 2.48                 | 2.36                 | 2.27                 | 2.19                 |
| Average dollar amount of TFSA withdrawals (per individual)   | \$2,818.22                        | \$2,910.54             | \$3,018.20           | \$3,178.67           | \$3,287.10           | \$3,464.75           |
| Average unused TFSA contribution room  | \$1,108.43                        | \$1,100.77             | \$1,071.86           | \$1,062.99           | \$1,059.01           | \$1,019.06           |
| Total Fair Market Value  | \$868,630,000                     | \$764,721,000          | \$1,310,695,000      | \$1,019,607,000      | \$795,029,000        | \$575,104,000        |
| Average Fair Market Value (per individual)   | \$3,769.29                        | \$3,782.79             | \$3,841.98           | \$3,876.94           | \$3,917.65           | \$4,002.31           |
| Summary Statistics of TFSA Fair Market Value, Contributions, and Withdrawals by Total Income Class - The total income assessed on line 150 on the T1 Income Tax and Benefit Return | \$100,000 to \$149,999            | \$150,000 to \$249,999 | \$250,000 and over   | N/A                  |                      |                      |
| Total dollar value of contributions  | \$1,288,020,000                   | \$587,080,000          | \$358,995,000        | \$318,484,000        |                      |                      |
| Number of contributions (transactions)   | 847,090                           | 274,580                | 118,750              | 605,860              |                      |                      |
| Average number of TFSA contributions (per individual)  | 2.98                              | 2.21                   | 1.63                 | 6.17                 |                      |                      |
| Average dollar amount of TFSA contributions (per individual)   | \$4,539.44                        | \$4,734.47             | \$4,924.09           | \$3,233.54           |                      |                      |
| Total dollar value of withdrawals  | \$105,955,000                     | \$34,787,000           | \$13,602,000         | \$60,515,000         |                      |                      |
| Number of withdrawals (transactions)   | 58,350                            | 15,360                 | 4,560                | 96,000               |                      |                      |
| Average number of TFSA withdrawals (per individual)  | 2.01                              | 1.81                   | 1.60                 | 3.55                 |                      |                      |
| Average dollar amount of TFSA withdrawals (per individual)   | \$3,694.91                        | \$4,199.80             | \$4,919.22           | \$2,236.89           |                      |                      |
| Average unused TFSA contribution room  | \$934.71                          | \$806.01               | \$677.94             | \$2,230.92           |                      |                      |
| Total Fair Market Value  | \$1,305,859,000                   | \$625,084,000          | \$426,451,000        | \$273,384,000        |                      |                      |
| Average Fair Market Value (per individual)   | \$4,203.40                        | \$4,539.40             | \$5,213.40           | \$2,431.27           |                      |                      |