



**Table 7**  
**Taxable Income by Trust Type, 2011 to 2015**

Trust Type	2011	2012	2013	2014	2015
Testamentary	1,999,373	1,985,684	2,226,605	2,474,094	3,643,390
Personal	1,105,023	1,280,284	1,487,759	1,264,011	2,267,395
Alter Ego	137,778	79,533	96,208	154,260	150,662
Specified	203,630	253,934	174,211	234,913	197,181
Joint Spousal or Common-law Partner	105,651	104,999	71,237	112,979	257,261
Spousal or Common-law Partner	9,632	9,654	26,051	10,985	14,180
Deemed Resident	128,458	97,127	23,153	184,781	117,115
Unit	207,614	265,981	280,840	93,917	34,408
Communal Organization	1,007	-	596	-	-
Mutual Fund/SIFT	4,909,221	5,532,011	10,568,349	10,911,354	10,145,704
Employee Benefit Plan	3,547	4,461	6,131	7,821	7,371
Insurance Segregated Fund	45,397	41,265	55,983	39,399	46,773
Employee	1,270	658	398	-	-
Non-profit Organization	4,344	4,588	6,825	4,893	-
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate Investment	-	1,123	1,133	-	-
RRSP/RRIF/RESP/RDSP/TFSA	17,782	5,344	3,714	4,401	10,092
Environmental Quality Act	-	-	-	-	-
Health & Welfare	3,525	3,881	5,151	3,936	5,860
Lifetime Benefit	-	-	2,862	3,288	4,904
Hepatitis C and Indian Residential School	-	-	-	-	-
<b>Total</b>	<b>8,885,513</b>	<b>9,673,152</b>	<b>15,037,206</b>	<b>15,507,196</b>	<b>16,939,530</b>

Notes:

1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
2. A dash [ - ] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
4. Amounts are calculated using line 56 of the T3 Trust Income Tax and Information Return.
5. Amounts are rounded and in thousands of dollars.
6. Data are as of December 2017.
7. Data are presented on a tax year basis and are subject to change.
8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.