

Table 19 Income Before Allocation by Trust Type, 2011 to 2015

Trust Type	2011	2012	2013	2014	2015
Testamentary	2,224,830	2,350,132	2,555,645	2,835,438	4,035,180
Personal	7,613,528	8,602,414	9,447,542	10,841,872	13,357,999
Alter Ego	329,531	329,382	379,881	400,827	744,040
Specified	2,076,382	2,648,002	2,662,098	2,818,026	3,397,226
Joint Spousal or Common-law Partner	220,211	254,618	292,696	292,465	492,780
Spousal or Common-law Partner	12,286	14,511	29,656	13,166	18,592
Deemed Resident	136,533	162,155	53,984	297,550	150,916
Unit	14,755,431	17,982,764	22,614,475	29,037,682	31,451,280
Communal Organization	272,745	301,601	312,339	320,658	329,234
Mutual Fund/SIFT	31,740,577	33,397,520	45,958,189	62,888,574	67,373,988
Employee Benefit Plan	-50,988	-72,207	-73,881	-83,761	-54,170
Insurance Segregated Fund	807,334	784,958	1,116,790	1,965,215	2,171,019
Employee	41,466	28,320	24,743	24,855	46,227
Non-profit Organization	-3,351	7,140	9,019	2,519	31,390
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate					
Investment	332,116	359,075	212,410	312,912	300,111
RRSP/RRIF/RESP/RDSP/TFSA	17,764	-	2,881	5,111	10,483
Environmental Quality Act	-	-	-	-	-
Health & Welfare	-25,610	-	-27	-131,298	-126,446
Lifetime Benefit	-	3,618	-	-	6,719
Hepatitis C and Indian Residential School	-	-	-	-	-
Total	60,503,626	67,012,564	85,602,369	111,846,371	123,736,623

Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 46 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of December 2017.
- 7. Data are presented on a tax year basis and are subject to change.
- 8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.