

Table 6
Total Income by Trust Type, 2012 to 2016

Trust Type	2012	2013	2014	2015	2016
Testamentary	2,580,420	2,784,468	3,084,246	4,370,136	2,745,723
Personal	8,713,581	9,613,267	11,141,782	12,998,214	11,263,424
Alter Ego	342,949	391,618	415,428	759,272	534,781
Specified	8,401,005	9,598,710	9,560,977	10,404,929	6,642,105
Joint Spousal or Common-law Partner	266,021	303,089	308,816	512,847	365,031
Spousal or Common-law Partner	15,782	30,814	13,946	19,321	15,358
Deemed Resident	176,753	71,136	290,992	173,729	144,548
Unit	19,514,046	24,153,228	30,572,932	33,173,627	32,306,923
Communal Organization	300,870	311,246	321,544	328,337	334,686
Mutual Fund/SIFT	46,263,218	60,874,169	80,382,852	86,666,082	79,665,543
Employee Benefit Plan	80,403	75,324	77,560	84,227	74,840
Insurance Segregated Fund	1,342,692	1,801,190	2,594,978	2,810,591	2,589,142
Employee	27,997	24,811	22,136	42,240	37,175
Non-profit Organization	13,801	18,344	12,640	45,152	16,481
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate Investment	463,468	518,417	610,913	456,527	753,176
RRSP/RRIF/RESP/RDSP/TFSA	5,693	4,920	11,363	8,620	3,857
Environmental Quality Act	-	-	-	-	-
Health & Welfare	154,203	194,868	225,844	239,084	215,067
Lifetime Benefit	3,735	4,635	-	7,795	-
Total	88,666,703	110,774,311	139,654,756	153,100,783	137,713,493

Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [-] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 20 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of December 2018.
- 7. Data are presented on a tax year basis and are subject to change.
- 8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.
- 9. The application deadline for programs regarding the former "Hepatitis C and Indian Residential School" trust type occurred in 2011. No data exists for this trust type past 2011.