

Table 6
Total Income by Trust Type, 2014 to 2018

Trust Type	2014	2015	2016	2017	2018
Testamentary	3,094,281	4,390,999	2,781,368	3,339,847	3,582,218
Personal	11,080,175	13,128,803	11,263,134	16,057,159	15,037,146
Alter Ego	351,780	704,111	440,827	563,979	637,196
Specified	9,678,275	9,991,766	6,765,604	9,843,714	8,898,374
Joint Spousal or Common-law Partner	303,651	503,727	352,159	469,741	595,792
Spousal or Common-law Partner	14,096	17,963	7,051	9,598	9,808
Deemed Resident	322,877	174,106	143,522	189,011	271,507
Unit	30,954,167	33,632,652	32,148,648	35,254,285	34,443,740
Communal Organization	321,477	328,197	334,424	342,330	295,725
Mutual Fund/SIFT	80,572,792	87,008,315	80,324,972	94,851,176	98,696,892
Employee Benefit Plan	69,003	76,020	65,471	98,411	109,658
Insurance Segregated Fund	2,583,812	2,799,238	2,577,984	2,624,782	2,542,085
Employee	21,656	40,992	35,943	28,776	40,371
Non-profit Organization	30,760	46,205	17,438	8,492	20,446
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate Investment	424,720	321,946	544,280	488,503	350,446
RRSP/RRIF/RESP/RDSP/TFSA	14,956	10,899	4,871	6,944	10,243
Environmental Quality Act	-	-	-	-	-
Health & Welfare	183,279	184,764	158,874	236,742	177,049
Lifetime Benefit	-	10,504	-	-	-
Total	140,035,082	153,378,228	137,978,673	164,428,736	165,736,247

Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [-] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 20 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of August 2020.
- 7. Data are presented on a tax year basis and are subject to change.
- 8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.