

Table 6
Total Income by Trust Type, 2015 to 2019

Trust Type	2015	2016	2017	2018	2019
Testamentary	4,388,340	2,786,203	3,397,100	3,604,852	3,791,399
Personal	13,132,840	11,526,037	16,155,774	15,110,210	13,421,112
Alter Ego	693,456	408,678	527,164	665,143	1,311,012
Specified	9,993,100	6,905,559	9,857,800	9,067,894	9,878,582
Joint Spousal or Common-law Partner	498,552	326,299	472,438	595,396	612,647
Spousal or Common-law Partner	24,622	8,619	11,849	13,679	16,410
Deemed Resident	188,114	157,806	192,399	272,674	354,953
Unit	33,801,569	32,202,263	35,495,012	35,328,969	39,188,144
Communal Organization	328,097	334,331	342,170	295,599	282,057
Mutual Fund/SIFT	86,833,909	80,109,251	94,622,043	97,878,236	100,009,021
Employee Benefit Plan	74,837	64,561	97,451	108,814	66,966
Insurance Segregated Fund	2,799,238	2,577,984	2,624,782	2,542,085	2,472,053
Employee	41,569	36,869	31,278	42,468	16,067
Non-profit Organization	45,460	16,537	8,529	19,465	11,995
Master/Employee Life and Health/Nuclear Fuel Waste Act/Real Estate Investment	313,586	691,720	466,826	332,157	417,564
RRSP/RRIF/RESP/RDSP/TFSA	11,052	4,997	7,029	10,223	14,446
Environmental Quality Act	-	-	-	-	-
Health & Welfare	188,929	162,469	240,455	181,451	215,750
Lifetime Benefit	12,385	-	-	-	-
Total	153,376,675	138,332,528	164,565,184	166,083,410	172,093,160

## Notes:

- 1. The sum of the data may not match the totals due to rounding and/or suppressing for confidentiality.
- 2. A dash [-] indicates that the information has been suppressed for confidentiality. Suppressed information also includes valid zeros.
- 3. Amounts include all trust income tax returns that were assessed or reassessed during the period.
- 4. Amounts are calculated using line 20 of the T3 Trust Income Tax and Information Return.
- 5. Amounts are rounded and in thousands of dollars.
- 6. Data are as of August 2021.
- 7. Data are presented on a tax year basis and are subject to change.
- 8. RRSP = Registered retirement savings plan, RRIF = Registered retirement income fund, RESP = Registered education savings plan, RDSP = Registered disability savings plan, created in 2009, TFSA = Tax-free savings account, created in 2009, SIFT = Specified investment flow-through, created in 2007, Employee life and health trusts were created in 2010.