



Your Financial Tool Kit

Developed by the Financial Consumer Agency of Canada, the Investor Education Fund and l'Autorité des marchés financiers



My monthly expenses

To figure out what you actually spend, use this worksheet to enter your monthly expenses. You'll get more accurate figures if you've been tracking your expenses for a few months.

Fixed Expenses	Monthly Cost	Total
Rent or mortgage payment	<input type="text"/>	<input type="text"/>
Property taxes and/or condo fees	<input type="text"/>	<input type="text"/>
Home insurance	<input type="text"/>	<input type="text"/>
Utilities (electricity, water, heat)	\$0.00	\$0.00
Communications (telephone, Internet, cable)	<input type="text"/>	<input type="text"/>
Transit	<input type="text"/>	<input type="text"/>
Car loan payment	<input type="text"/>	<input type="text"/>
Car insurance	<input type="text"/>	<input type="text"/>
Other loan payments	<input type="text"/>	<input type="text"/>
Child care	<input type="text"/>	<input type="text"/>
Other insurance (life, disability, etc.)	<input type="text"/>	<input type="text"/>
Savings	<input type="text"/>	<input type="text"/>
Other fixed expenses	<input type="text"/>	<input type="text"/>
Total fixed expenses		<input type="text"/>

Variable Expenses	Monthly Cost	Total
Groceries		
Eating out		
Household expenses (cleaning, maintenance, repairs, furniture)		
Car repairs, gas, etc.		
Computer equipment and supplies		
Pets		
Health care (dental, medication, glasses/lenses)		
Clothing and footwear		
Personal care (toiletries, hair care, makeup, laundry)		
Recreation (movies, games, videos, clubs, concerts, sports, etc.)		
Travel		
Gifts and charitable donations		
Education (tuition, books, fees, etc.)		
Other variable expenses		
Total variable expenses		

Total monthly expenses	
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