



Your Financial Tool Kit

Developed by the Financial Consumer Agency of Canada,
the Investor Education Fund and l'Autorité des marchés financiers



My retirement income			
Income source	I will have	Monthly amount	Yearly amount
CPP or QPP retirement pension	<input type="checkbox"/>		
OAS retirement pension	<input type="checkbox"/>		
GIS (if applicable)	<input type="checkbox"/>		
Employer pension	<input type="checkbox"/>		
Provincial benefits	<input type="checkbox"/>		
RRSPs	<input type="checkbox"/>		
TFSA's	<input type="checkbox"/>		
RRIFs	<input type="checkbox"/>		
Income from savings or investments	<input type="checkbox"/>		
Income from an annuity	<input type="checkbox"/>		
LIRA or LIF	<input type="checkbox"/>		
Life insurance	<input type="checkbox"/>		
Sale of home or property	<input type="checkbox"/>		
Other income (property rental, business, royalties, inheritance, etc.)	<input type="checkbox"/>		
Other	<input type="checkbox"/>		
Total of income			
My retirement needs			
Difference between income and needs			