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May 28, 2026

Mr. Darren Ference  
Chair  
Turkey Farmers of Canada  
7145 West Credit Avenue  
Building 1, Suite 202  
Mississauga, Ontario L5N 6J7

**Subject: Proposed Amendments to the *Canadian Turkey Marketing Quota Regulations, 1990***

Dear Mr. Ference,

At its May 25 and 27, 2026, meeting, the Farm Products Council of Canada (Council) reviewed the proposed amendments to the *Canadian Turkey Marketing Quota Regulations, 1990*, as outlined in your letter of April 22, 2026, for the 2026-2027 control period, which begins on June 28, 2026, and ends on June 26, 2027.

Following a thorough review of the rationale provided by the Turkey Farmers of Canada and internal analysis, Council members found that the amendments are necessary for the implementation of the marketing plan as contained in the *Canadian Turkey Marketing Agency Proclamation*. Therefore, the amendments were approved and will come into force on June 28, 2026.

Council recognizes that for the foreseeable future, population growth will no longer drive the demand for turkey. Council trusts that this new reality is reflected in the decisions to establish the allocations.

Should you have any questions, please do not hesitate to contact me or Lisa Melanson-Daigle, Council Secretary, by email at [fpcc.secretariat.cpac@fpcc-cpac.gc.ca](mailto:fpcc.secretariat.cpac@fpcc-cpac.gc.ca).

Sincerely,

Brian Douglas  
Chair



April 22, 2026

Mr. Brian Douglas  
Chair  
Farm Products Council of Canada  
Central Experimental Farm  
960 Carling Avenue, Building 59  
OTTAWA, ON K1A 0C6

Dear Mr. Douglas:

Re: **Canadian Turkey Quota Regulations 2026/2027**

Please find enclosed a submission and supporting rationale from the Turkey Farmers of Canada (TFC) revising the 2026/2027 Quota Regulation. We request that this be given consideration and prior approval by the Farm Products Council of Canada at its earliest convenience.

As you are aware, the TFC Directors approved a change to the control period calendar to start at the beginning of July and to the end in June the following year. To bridge the current and new schedules, 2026/2027 will be a transitional 14-month control period from Sunday, April 26, 2026, to Saturday June 26, 2027.

The proposed allocation is the result of discussions and motions at the TFC 285<sup>th</sup> and TMAC meetings of March 2026, TFC policies, and adherence to one-time policy adjustments to enable a 14-month control period in 2026/2027.

Should your staff have any questions, please do not hesitate to have them contact our office.

We look forward to the Council's consideration and prior approval of this amendment.

Sincerely,

Adam Power  
Executive Director

Encls.  
c. M. Kotipelto, FPCC

# Canadian Turkey Marketing Agency c.o.b. **Turkey Farmers of Canada**

**Submission to:** Farm Products Council of Canada  
**Regarding:** Amendment to the Schedule to the Canadian Turkey Marketing Quota Regulation (1990) for 2026/2027  
**Date:** April 22, 2026

This submission provides background and rationale for revising the federal quota with respect to the inter-provincial and export trade of turkey at 209,289,258 kg for the transitional 2026/2027 Control Period.

## Contents:

- 1) Preamble: Control Period Schedule Change and Transitional 2026/2027 Control Period
  - 2) Relevant Motions
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  - 4) Turkey Market Advisory Committee (TMAC) Report and Turkey Market Review (TMR)
    - a) Regarding Whole Birds
    - b) Regarding Further Processed Production
  - 5) Consideration at the TFC 285<sup>th</sup> Meeting of March 25-26, 2026, Regarding Market Requirements
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  - 7) The National Commercial Allocation Policy, Conditional Policies and Statutory Obligations
  - 8) Provincial Allocations of Federal Quota
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- 1) Preamble: Control Period Schedule Change and Transitional 2026/2027 Control Period

In December 2025, the TFC Directors approved a change to the control period calendar to start the first week that ends in July and to end the last Saturday of June the following year, to take effect Sunday June 27, 2027. To bridge the current and new control period schedules, 2026/2027 will be a transitional 14-month control period from Sunday, April 26, 2026, to Saturday June 26, 2027.

As part of the decision to implement a transitional 14-month control period, a set of one-time adjustments were approved to ensure that production and supply patterns will be unaffected during the transitional control period and that TFC policies can be administered. The key adjustments agreed to for 2026/2027 are:

- a) Each province's 12-month commercial allocation has been increased by its five-year average production of young turkeys in May and June as a % of control period production. In Table 2, the allocations resulting from this decision are illustrated.
- b) Due to the mechanics of the breeder and export policies, and the two additional months in 2026/2027, several policy provisions have been increased by one-sixth to account for the longer timeframe:
  - The Egg and Poult Cap in the Multiplier Breeder Policy.
  - The conditional utilizations available in the Primary Breeder Policy.
  - The upper limits on utilizations that can be earned on parts exports under Section 1 of the Export Policy.

For simplicity, market related discussions for the 2026/2027 Control Period focused on the 12 months of May 2026 to April 2027. It was understood by those involved that allocations to cover the 14 months of the transitional 14-month 2026/2027 Control Period will be arrived at by adjusting allocations sufficient for a 12-month period by the adjustment factors that have been agreed to. As such, any market commentary in this submission covers the 12 months of May 2026 to April 2027.

## 2) Relevant Motions

At the TFC 285<sup>th</sup> Meeting of March 25 and 26, 2026, the following motions revised the commercial quota and two conditional allocations for the 2026/2027 Control Period:

### **The Commercial Allocation:**

*To revise the preliminary commercial allocation for the adjusted 14-month 2026/2027 Control Period to 159,340,613 kg.*

### **Section 2 of the Export Policy:**

*To approve the request from Ontario to revise their conditional allocation under Section 2 of the Export Policy to 8,534,376 kg for the 2026/2027 Control Period.*

### **Special Conditional Quota Request Process Allocation (SCQRP)**

*To approve the request from EVQ for a conditional allocation of 6,000 kg under the Producer-Vendor provisions of the SCQRP for the 2026/2027 Control Period.*

The motion increasing the commercial allocation by 2,343,244 kg (equivalent to 2,000,000 kg in a 12-month control period) resulted from the Directors' deliberations which considered the TMAC assessment of the turkey market and the TMR presented to the TFC 285<sup>th</sup> Meeting.

The revisions to the conditional allocations were made at the request of the Ontario and Quebec boards, on behalf of producers and processors in their provinces.

## 3) Federal Turkey Allocations

As per the motions, the 2026/2027 (14 months) federal quota for turkey, excluding the unregulated area, consists of the following components:

**Table 1: 2026/2027 Federal Turkey Allocations**

		<b>Pounds</b>	<b>Kilograms</b>
A	Commercial Allocation	351,285,922	159,340,613
B	Multiplier Breeder	5,515,817	2,501,933
C	Primary Breeder	5,396,387	2,447,760
	Export Policy:		
D	<i>Section 1 Parts</i>	<i>48,799,858</i>	<i>22,135,243</i>
E	<i>Section 1 Whole</i>	<i>21,252,562</i>	<i>9,640,000</i>
F	<i>Section 2 Planned Exports</i>	<i>20,909,469</i>	<i>9,484,376</i>
G	<i>Section 3 Live</i>	<i>8,230,590</i>	<i>3,733,333</i>
H=D+E+F+G	Total Export	99,192,479	44,992,952
I= SCQRP*		13,228	6,000
<b>J=A+B+C+H+I</b>	<b>Total Quota</b>	<b>461,403,833</b>	<b>209,289,258</b>
K	Base Allocations, Proclamation S. 3	213,940,000	97,041,552
L=J-K	Over Base Allocations	247,463,833	112,247,706

#### **4) Turkey Market Advisory Committee (TMAC) Report and Turkey Market Review (TMR)**

TMAC reported on its meeting of March 20, 2026, to the TFC 285<sup>th</sup> Meeting, where both the TMAC report and TMR were reviewed. The following are some of the key points:

##### **a) Regarding Whole Birds:**

- March 1, 2026, stocks were 9.5 mkg, 3.0 mkg lower than year earlier, and 5.2 mkg lower than two years earlier.
- Forecast domestic disappearance for 2026/2027 is 40.0 mkg down from a forecast 43.1 mkg in 2025/2026 and 59.0 mkg in 2024/2025.
- Forecast closing stocks are 6.9 mkg on May 1, 2027, and 11.8 mkg on July 1, 2027, down from 11.1 mkg in May and 14.9 mkg in July of 2025.
- Based on the above, 36.0 mkg of commercial allocation is required for the whole bird market in 2026/2027.

##### **b) Regarding Further Processed Production:**

- March 1, 2026, stocks were 1.0 mkg, 0.6 mkg below a year earlier and for that date, the lowest reported in the years 2019 to 2026.
- Forecast domestic disappearance for 2026/2027 is 29.0 mkg up from a forecast of 28.0 mkg in 2025/2026 and 27.2 mkg in 2024/2025.
- Based on current import data and discussions at TMAC, imports of breast meat for 2025/2026 are forecast at 1.3 mkg, and due to lower breast meat prices in the U.S., are forecast at 1.5 mkg in 2026/2027.
- Based on the above, and after opening stocks and forecast imports are factored in, breast meat production of 28.4 mkg is required for 2026/2027.
- To produce 28.4 mkg of breast meat, domestic production of 108.2 mkg is required. As 14.0 mkg of conditional utilizations are expected to be earned in 2026/2027 and quota utilization is forecast at 96.2%, 98.0 mkg of commercial allocation is required.

When 36.0 mkg of allocation for bagging and 98.0 mkg of allocation for further processing are combined, a 12-month allocation of 134.0 mkg is arrived at.

#### **5) Consideration at the TFC 285<sup>th</sup> Meeting of March 25-26, 2026, Regarding Market Requirements**

In their quota discussions, the TFC Directors focused on the outlook for whole birds in the 2026/2027 Control Period. As previously mentioned, in the TMAC report, whole bird domestic disappearance was forecast at 40.0 mkg, down from a forecast of 43.1 mkg in 2025/2026 and closing stocks on May 1, 2027, were forecast at 6.9 mkg. Concern was noted that this forecast of disappearance and closing stocks allows very little room for domestic disappearance that may be higher than forecast.

During the meeting, scenarios for stocks, supply, and disappearance were reviewed. A scenario for 2026/2027 was settled on with opening May 1, 2026, stocks of 10.0 mkg, domestic disappearance of 41.1 mkg, and a commercial allocation of 38.0 mkg was seen as sufficient. This scenario resulted in May 1, 2027, stocks of 9.9 mkg, 3.0 mkg higher than in the TMAC report and was seen as providing a buffer for higher whole bird demand.

Leaving TMAC's forecast for breast meat disappearance unchanged, the whole bird scenario that was arrived at resulted in a commercial allocation requirement of 136.0 mkg for a 12-month period.

As noted previously, for the transitional 2026/2027 Control Period, the TFC Directors agreed to adjust each province's 12-month commercial allocation by its five-year average of May-June production of young turkeys as a % of control period production, to not interfere with normal production patterns by province. The allocations

that result from the adjustments agreed to and a 12-month allocation of 136,000,000 kg are illustrated in Table 2, in which:

- Column A shows each province’s allocation at 136 million kg.
- Column B shows each province’s five-year average of May-June production of young turkeys as a % of the control period total.
- C shows the additional allocation to account for May-June production patterns.
- D shows the Commercial Allocation for the transitional control period.

**Table 2: 12-Month Commercial Allocations and Adjustments to Arrive at 14-Month Allocations**

Province	26/27 Allocation (12 months)	5-Year Avg May-Jun Production of Young Turkeys	Additional Allocation for 13th and 14th Month	14-Month 26/27 Commercial Allocation
	A	B	C=A*B	D=A+C
BC	17,919,762	16.963%	3,039,720	20,959,482
AB	12,923,522	15.791%	2,040,804	14,964,326
SK	4,655,873	13.950%	649,494	5,305,367
MB	8,513,461	22.915%	1,950,897	10,464,358
ON	54,400,000	16.925%	9,207,428	63,607,428
QC	30,498,616	16.892%	5,151,859	35,650,475
NB	3,145,387	16.648%	523,654	3,669,041
NS	3,943,379	19.698%	776,757	4,720,136
<b>CAN</b>	<b>136,000,000</b>	<b>17.162%</b>	<b>23,340,613</b>	<b>159,340,613</b>

## 6) Amendments to Conditional Policies

### a) Section 2 of the Export Policy

Allocations under this policy provision enable production by firms that export whole birds and/or breast meat along with co-product wings, thighs, and drums. Whole bird exports earn utilizations on a 1-to-1 basis. Part exports generate utilizations if breast meat and co-product wings, thighs, and drums are exported. Allocations are based on forecasts provided by Provincial Boards at the request of exporters within their province that utilize this policy. Due to a request by a firm in Ontario, that province’s allocation under this policy is increased by 287,000 kg to 8,534,376 kg.

### b) Special Conditional Quota Request Process

The Special Conditional Quota Request Process was implemented to address market opportunities that cannot be met by normal market growth within the commercial quota. Provincial commodity boards, in conjunction with processors, may request conditional allocations to satisfy opportunities arising from specific events, product test marketing, the launch of innovative products, incremental sales by producer-vendors and/or niche markets. The utilization of these allocations is conditional upon policy terms being met, the failure of which will result in production counting against commercial quota. Quebec has requested a conditional allocation of 6,000 kg for the marketing of niche products by a producer-vendor.

## 7) The National Commercial Allocation Policy, Conditional Policies and Statutory Obligations

The motions revising the 2026/2027 allocation are the result of the Directors’ consideration of:

- TMAC’s assessment of the market for turkey, total supply requirements and supply provided by conditional policy utilizations and imports.

- Other relevant factors such as avian Influenza, the outlook for feed and live prices, the competitive position of turkey compared to competing meats, import volumes and economic indicators.
- The policy provisions that require one-time adjustments during a transitional control period so that the control period can be permanently adjusted to run from the beginning of July to the end of June.

The National Commercial Allocation, Export, Multiplier Breeder, Primary Breeder and Special Conditional Quota Request Process policies guide the Agency in its consideration of the CTMA Proclamation Criteria.

### **The CTMA Marketing Plan:**

The aggregate of base provincial allocations set out in Table 1 of Section 3 of the CTMA Marketing Plan for the year 1973 equals 97,041,552 kg.

Part 2 (1) of the CTMA Marketing Plan states:

*“The Agency shall, by order or regulation, establish a quota system by which quotas are assigned to all members of classes of turkey producers in each province to whom quotas are assigned by the appropriate Board or Commodity Board.”*

Since the market for turkeys is greater than the volumes set out in the Marketing Plan and the Agency is responsible for establishing a quota system, an overbase allocation must be made.

### **Consideration of the FPAA and the Proclamation Criteria with regards to the Commercial Allocation**

Given the methodology agreed upon to adjust the commercial allocation to a 14-month control period, the starting point allocation of 144,000,000 kg in the National Commercial Allocation Policy is equivalent to 168,713,591 kg. Using that same methodology, the 12-month commercial allocation of 136,000,000 kg has been set to 159,340,613 kg. The National Commercial Allocation Policy provides for allocations at or below 144,000,000 kg to be made on a pro-rata basis. To arrive at the allocation for 2026/2027, the pro-rata allocations have been adjusted to account for provincial variations in production patterns. This allocation and adjustment methodology is necessary to maintain a strong, efficient industry. Consistent with the objects of an Agency in the FPAA, this is a means of maintaining a viable industry in all provinces. The Agency believes it would be unreasonable, for the sake of preserving production stability in the industry, to implement radically different allocations for each control period, as the national allocation shares and the adjustments based on production patterns capture historic production patterns.

### **8) Provincial Allocations of Federal Quota**

Based on consideration of the Proclamation criteria, the Agency’s federal quota for each province during 2026/2027 are detailed in the following section:

**Allocations (kg)**

Province	Commercial Allocation	Conditional Allocations	Total Federal Quota	Base	Overbase
	A	B	C=A+B	D	E=C-D
<b>BC</b>	20,959,482	1,507,813	22,467,295	9,298,644	13,168,651
<b>AB</b>	14,964,326	1,816,940	16,781,266	8,278,061	8,503,205
<b>SK</b>	5,305,367	703,794	6,009,161	3,628,739	2,380,422
<b>MB</b>	10,464,358	5,754,836	16,219,194	7,824,468	8,394,726
<b>ON</b>	63,607,428	33,555,582	97,163,010	41,730,498	55,432,512
<b>QC</b>	35,650,475	5,628,283	41,278,758	24,493,988	16,784,770
<b>NB</b>	3,669,041	432,514	4,101,555	653,173	3,448,382
<b>NS</b>	4,720,136	548,883	5,269,019	1,133,981	4,135,038
<b>Total</b>	<b>159,340,613</b>	<b>49,948,645</b>	<b>209,289,258</b>	<b>97,041,552</b>	<b>112,247,706</b>

**Allocations (pounds)**

Province	Commercial Allocation	Conditional Allocations	Total Federal Quota	Base	Overbase
	A	B	C=A+B	D	E=C-D
<b>BC</b>	46,207,748	3,324,159	49,531,907	20,500,000	29,031,907
<b>AB</b>	32,990,692	4,005,667	36,996,359	18,250,000	18,746,359
<b>SK</b>	11,696,332	1,551,600	13,247,932	8,000,000	5,247,932
<b>MB</b>	23,069,960	12,687,241	35,757,201	17,250,000	18,507,201
<b>ON</b>	140,230,375	73,977,394	214,207,769	92,000,000	122,207,769
<b>QC</b>	78,595,844	12,408,240	91,004,084	54,000,000	37,004,084
<b>NB</b>	8,088,851	953,530	9,042,381	1,440,000	7,602,381
<b>NS</b>	10,406,120	1,210,080	11,616,200	2,500,000	9,116,200
<b>Total</b>	<b>351,285,922</b>	<b>110,117,911</b>	<b>461,403,833</b>	<b>213,940,000</b>	<b>247,463,833</b>

**9) List of Appendices:**

Appendix I:	Motions Revising the Quota for the 2026/2027 Control Period
Appendix II:	Adjustments to Conditional Allocation Policy Provisions for a 14-Month Control Period
Appendix III:	TMAC Report to the TFC 285 <sup>th</sup> Meeting of March 25-26, 2026
Appendix IV:	TMR prepared for the TFC 285 <sup>th</sup> Meeting of March 25-26, 2026
Appendix V:	2026/2027 Allocation Table for Consideration Presented to the TFC 285 <sup>th</sup> Meeting of March 25-26, 2026
Appendix VI:	2026/2027 Allocation Table

**Motions Revising the Quota for the 2026/2027 Control Period**

1. *To revise the preliminary commercial allocation for the adjusted 14-month 2026/2027 Control Period at 159,340,613 kg.*
2. *To approve the request from Ontario to revise their conditional allocation under Section 2 of the Export Policy to 8,534,376 kg for the 2026/2027 Control Period.*
3. *To approve the request from EVQ for a conditional allocation of 6,000 kg under the Producer-Vendor provisions of the SCQRP for the 2026/2027 Control Period.*
4. *That the total 2025/2026 Federal Quota for interprovincial and export trade of 209,289,258 kg eviscerated for the adjusted 14-month 2026/2027 control period be allocated as follows:*

<i>British Columbia</i>	<i>22,467,295 kg</i>
<i>Alberta</i>	<i>16,781,266 kg</i>
<i>Saskatchewan</i>	<i>6,009,161 kg</i>
<i>Manitoba</i>	<i>16,219,194 kg</i>
<i>Ontario</i>	<i>97,163,010 kg</i>
<i>Quebec</i>	<i>41,278,758 kg</i>
<i>New Brunswick</i>	<i>4,101,555 kg</i>
<i>Nova Scotia</i>	<i>5,269,019 kg</i>

5. *That the Federal Quota for interprovincial and export trade for the adjusted 14-month 2026/2027 Control Period be allocated to the provinces as reviewed during the TFC 285<sup>th</sup> Meeting of March 25-26, 2026, as follows:*
  - *Row 1c: Commercial Quota*
  - *Row 2f: Conditional Multiplier Breeder*
  - *Row 3a: Conditional Primary Breeder*
  - *Row 4f: Conditional Export Policy*
  - *Row 5a: Special Conditional Request Quota*
6. *To direct staff to prepare and submit the following documents that reflect the allocations approved for 2026/2027 at the TFC Meeting of March 25 - 26, 2026:*
  1. *An amendment to Schedule A of the 2026/2027 Promotion Agreement for circulation to Directors, Alternates and Managers,*
  2. *A Quota Regulation for the period of June 28, 2026, to June 26, 2027, for blue stamping by the Justice Department,*
  3. *A Quota Order Submission to Farm Products Council of Canada.*

## Adjustments to Conditional Allocation Policy Provisions for a 14-Month Control Period

To facilitate two additional months in 2026/2027, adjustments of 1/6 to several conditional policy provisions are required. In Table 1: the adjustments of 1/6th are illustrated, with the normal or 12-month value shown on the upper line and the adjusted or 14-month value on the lower line. In Table 2, the adjusted numbers in the allocation table are indicated by yellow shading.

**Table 1: Adjustments to Conditional Allocation Policy Provisions for a 14-Month Period**

	Total	BC	AB	SK	MB	ON	QC	NB	NS
Egg & Poul Cap - line 2c	12-month					1,488,166			
	Adjusted					1,736,194			
Forecast Multiplier Marketings - line 2e	12-month				893,189	4,194,979	330,000		
	Adjusted				1,042,054	4,894,142	385,000		
Conditional Primary Breeder - line 3a	12-month					2,098,080			
	Adjusted					2,447,760			
Section 1 Parts - line 4a	12-month	18,973,065	1,292,411	603,252	1,133,726	11,254,574	2,290,528	370,726	470,471
	Adjusted	22,135,243	1,507,813	703,794	1,322,680	13,130,336	2,672,283	432,514	548,883
Section 3 Live (evis. Equivalent) - line 4e	12-month	3,200,000			3,200,000				
	Adjusted	3,733,333			3,733,333				

## 2026/2027 Allocation Worksheet - 285th - 14 Months

	Total	BC	AB	SK	MB	ON	QC	NB	NS
<b>Section 1: Commercial Allocation</b>									
Shares as per Policy	168,713,591	22,192,393	15,844,581	5,617,447	11,079,909	67,349,041	37,747,562	3,884,867	4,997,791
Adjustment +/- Starting Point	- 9,372,978	- 1,232,911	- 880,255	- 312,080	- 615,551	- 3,741,613	- 2,097,087	- 215,826	- 277,655
<b>Section 1: Commercial Allocation</b>	<b>159,340,613</b>	<b>20,959,482</b>	<b>14,964,326</b>	<b>5,305,367</b>	<b>10,464,358</b>	<b>63,607,428</b>	<b>35,650,475</b>	<b>3,669,041</b>	<b>4,720,136</b>
<b>Section 2: Conditional Multiplier Breeder</b>									
Reference %	a		1.62%	0.60%	3.28%				
Reference Level	b=1c*a	-	242,422	31,832	343,231	1,354,838	623,883	-	-
Egg & Poul Cap	c				1,736,194				
Reference Level Total	d=b+c	-	242,422	31,832	343,231	3,091,032	623,883	-	-
Forecast Marketings	e	-	-	-	1,042,054	4,894,142	385,000	-	-
<b>Conditional Multiplier Allocation</b>	<b>f=e-d</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>698,823</b>	<b>1,803,110</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Section 3: Conditional Primary Breeder</b>	<b>a</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,447,760</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Section 4: Conditional Export Policy</b>									
Section 1 Parts	a	1,507,813	1,816,940	703,794	1,322,680	13,130,336	2,672,283	432,514	548,883
Section 1 Whole Bird	b	-	-	-	-	7,640,000	2,000,000	-	-
Section 1 Carry-Forward	c	-	-	-	-	-	-	-	-
Section 2 Placement for Export	d	-	-	-	-	8,534,376	950,000	-	-
Section 3 Live (evis. Equivalent)	e	-	-	-	3,733,333	-	-	-	-
<b>Conditional Export Policy Allocation</b>	<b>f=sum(a:e)</b>	<b>1,507,813</b>	<b>1,816,940</b>	<b>703,794</b>	<b>5,056,013</b>	<b>29,304,712</b>	<b>5,622,283</b>	<b>432,514</b>	<b>548,883</b>
<b>Section 5: Special Conditional Request Quota</b>	a						6,000		
<b>Section 6: 2025/2026 Overmarketings</b>	a								
<b>Section 6: Total Allocation for Consideration (1c+2f+3a+4f+5a-6a)</b>	<b>209,289,258</b>	<b>22,467,295</b>	<b>16,781,266</b>	<b>6,009,161</b>	<b>16,219,194</b>	<b>97,163,010</b>	<b>41,278,758</b>	<b>4,101,555</b>	<b>5,269,019</b>

Turkey Farmers of Canada  
285th Meeting  
March 25-26. 2026

**AGENDA #2.b**

**[TURKEY MARKET ADVISORY COMMITTEE (TMAC) REPORT]**

***Quota System: Market, Supply, Policy***

*Review of March 2026 stocks, data issues, and implications for the 2025/2026 and 2026/2027 Control Periods*

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**OVERVIEW**

The Turkey Market Advisory Committee (TMAC) convened on March 20, 2026, to review updated Stocks, Supply and Disappearance (SS&D), to review inconsistencies with data provided to the TFC and the potential impacts to the commercial allocation recommendation for the upcoming 2026/2027 Control Period. The meeting included representatives from Turkey Farmers of Canada (TFC), Canadian Poultry & Egg Processors (CPEP), and the third-party consultant. Due to scheduling and the timing of the stock release, the representative for the Further Poultry Processors Association of Canada (FPPAC) was unable to attend. Accompanying this report is the Turkey Market Review (TMR).

The Committee primarily focused its discussions on whole bird (WB) SS&D and if inconsistencies in data could impact forecasts. Specifically, TMAC discussed differences between three separate data sources (bagging and AAFC SS&D, CPEP wholesale price and volume report [KMI Report], and Nielsen retail sales report).

As noted in the TFO letter addressed to TMAC (attached in the TFC 285<sup>th</sup> Meeting kit), the Nielsen data and KMI reported sales volumes that as a % of SS&D data are substantially higher than in the past. TMAC concluded that much of the difference between data sets can be explained by the significant increase in WB exports in 2025/2026. These exports are netted out of domestic disappearance while they are captured in the KMI Report.

TMAC also highlighted concerns over January to March whole bird stocks, leading to an impossible domestic disappearance of -0.7 mkg. TMAC agreed that this is likely due to a misreporting of stocks for WB. However, TMAC is confident that the bagging data is accurate and therefore, the implication for this data error largely impacts the timing of whole bird disappearance and a shift between WB and Further Processed (FP). This data remains a concern and TMAC has begun to explore a new stock system based on 1<sup>st</sup> of month stock reporting by CPEP members.

The Committee focused mainly on understanding the data to find common ground. The Committee agreed that the remaining forecast for 2025/2026 remains accurate from the previous

TMAC meeting. Therefore, TMAC has not put forth a recommendation for changing the commercial allocation for 2026/2027.

## MARKET ENVIRONMENT

### Wholesale Prices and Volume

Overall, wholesale prices continue to trend upwards towards healthier levels for processors, but it was noted that whole bird prices continue to be slightly below target, only seeing a 3% increase vs the previous 3-year average. However, this 3-year average does include abnormal periods when our industry saw liquidation of high stocks. Our analysis from our wholesale price forecast tool has indicated that prices tend to take at least one Control Period (CP) to fully adjust based on closing stocks from the previous CP.

#### Whole bird control period to-date

- According to CPEP data, total commodity whole bird (WB) wholesale price is \$4.56/kg up 6.7% (+ \$0.29/kg) from year earlier; while the corresponding external sales volume is 17.1 mkg, up 7.1% (+ 1.12 mkg) from year earlier.
- Total WB sales (including value added turkeys) are up 7.4% (+2.42 mkg) in the first 8 months of the current CP vs. a year ago.

#### Breast meat (BSB) and thigh meat control period to-date

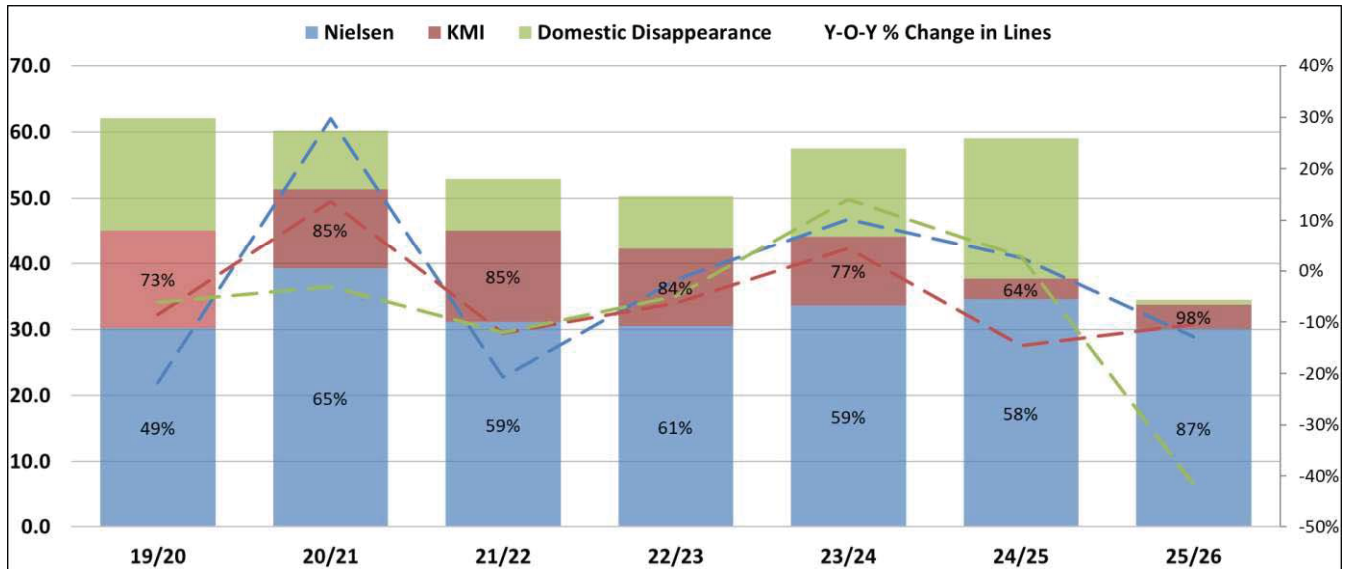
- External breast meat (fresh and frozen) wholesale prices increased 20.2% (+ \$1.75/kg) standing at \$10.42/kg. Reported sales volumes are down 15.8% (- 0.5 mkg).
- The decrease in sales volumes was only in the frozen category, down 31.2% (- 0.77 mkg).
- Thigh meat (fresh and frozen) wholesale prices are up 32.3% (+ \$1.70/kg) standing at \$6.98/kg, on reported sales volumes that were down 23% (- 0.85 mkg).

### Exports, Domestic Disappearance and CPEP Reported Wholesale Volumes for Whole Bird

TMAC noted the significant increase in exports. In the current 2025/2026 CPTD, WB exports filed under Section 1 increased by 4.6 mkg, standing at 5.7 mkg. This increase coincides with exceptionally high prices in the U.S. market. This increase does help us understand the divergence we have seen between domestic disappearance and the increase in wholesale volume as reported by CPEP. TMAC's SS&D tables account for Section 1 exports and production and net out Section 2 exports from domestic disappearance while the KMI Report includes all sales including exports.

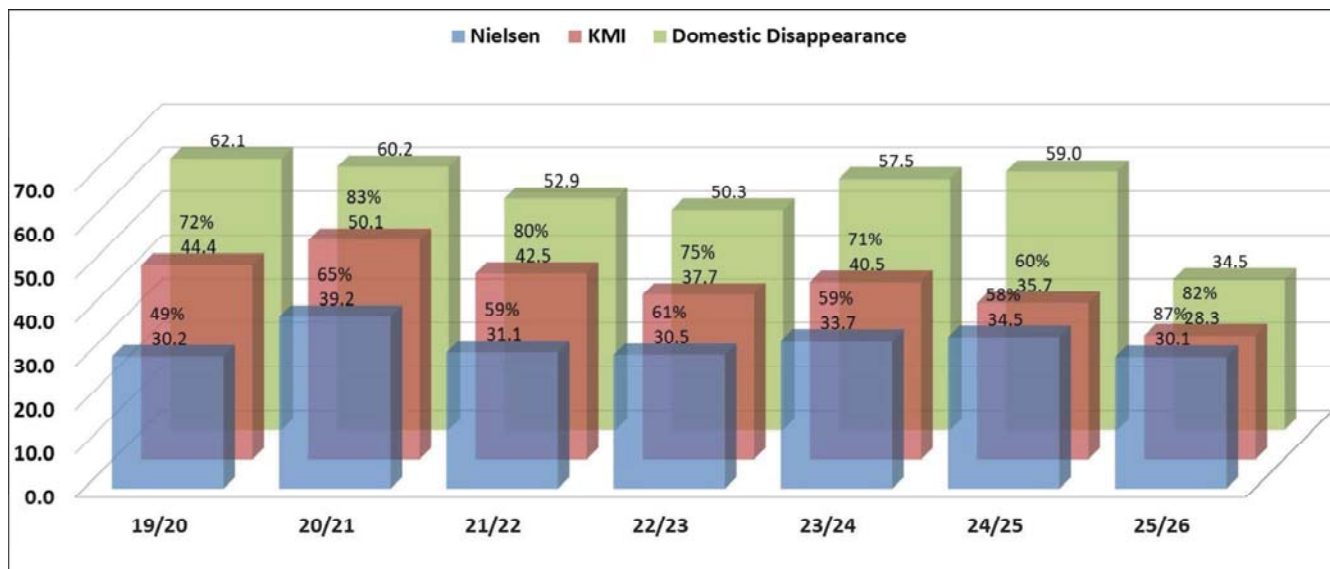
Below, you will see the historical trends of WB data by source. As you will see, the KMI and SS&D data diverged from previous years in 2024/2025 and again in 2025/2026 there was a slight increase year-over-year % in the KMI report and a large decrease in domestic disappearance. Moreover, historically, the KMI wholesale volumes corresponded to no more than 85% of the total domestic disappearance number. For 2025/2026, 98% represents an abnormally large portion (it should be noted that this represents the first 9 months of 2025/2026).

Whole Bird Data by Source (2025/2026 Data is to the end of January)



However, when taking into account Section 1 and Section 2 exports and removing them from the total wholesale volumes of the KMI report, the proportions seem more reasonable. With the exports removed, the reported wholesale volumes from the KMI report drop from 98% of the total domestic disappearance to 82%, a more historically consistent portion. TMAC believes that this is the most rational explanation for the divergence witnessed for the 2025/2026 CP.

Whole Bird Data by Source with Whole Bird Exports Netted out of KMI Data– (2025/2026 Data is to the end of January)



**January and February 2026 stocks**

As illustrated in the table below, it is likely that a stock reporting error occurred in January and/or March leading to a negative domestic disappearance of -0.7 mkg.

January to February Whole Bird Stocks, Supply and Disappearance (millions of kg)  
(As per data available to TFC and CPEP staff)

Opening Stocks	4.37
Production (Bagging)	5.40
Supply	9.77
Total Disappearance	0.23
Exports	0.96
Domestic Disappearance	-0.72
Closing Stocks	9.53

Further investigation by TFC staff shows that it is quite likely that Heavy Hens (7 to 9kg) were likely underreported on January 1, as the increase in this category is mathematically impossible, if we are to assume that the production numbers are correct. It is the experience of TFC staff that production volumes reported by federally inspected processors are quite accurate.

If the whole bird stocks that were reported on May 1, 2025 and on March 1, 2026 are correct, it should be noted that the whole bird domestic disappearance of 34.1 mkg will be correct. It is the amounts by two-month periods that are likely to be incorrect, with Christmas overstated, and January to February understated.

The CPEP member noted that stock reporting issues have occurred with chicken. In response, CPEP and TFC staff have agreed to explore other options such as stocks that would be reported by CPEP members. TMAC remains very confident with the bagging and production data.

#### **NEXT STEPS**

No adjustment to the Commercial Allocation is recommended, as TMAC is of the opinion that a commercial allocation of 134 mkg (12-month equivalent) or 157 mkg (for the transitional 14-month CP) is appropriate, considering the agreement on the forecast for the remainder of the 2025/2026 CP.

The Committee remains concerned about the accuracy of reported stocks. TFC staff and CPEP will explore a new method of tracking and reporting stocks. TMAC will continue to meet on a regular basis to monitor and assess trade and the domestic market as we transition to a new CP schedule.



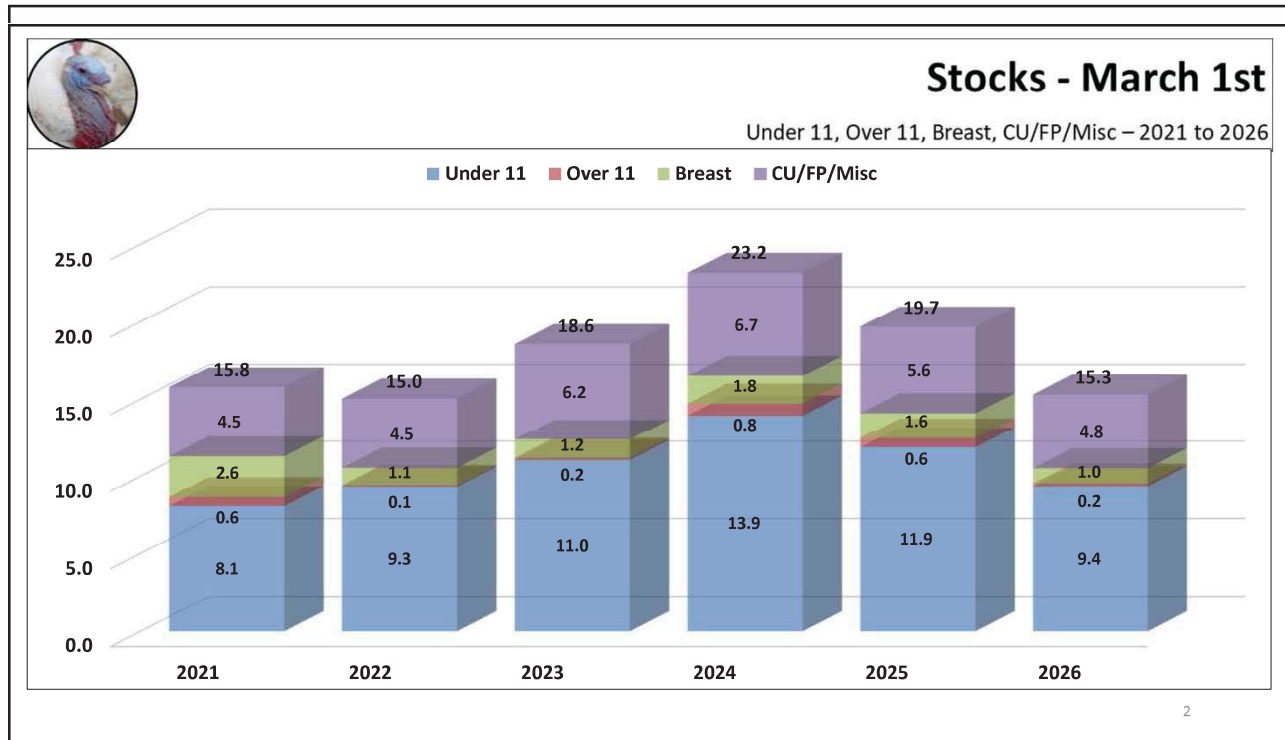
TURKEY FARMERS  
OF CANADA™  
LES ÉLEVEURS DE DINDON  
DU CANADA<sup>MC</sup>

# Turkey Market Review

(all numbers in millions of kg, unless otherwise noted)

**TFC 285<sup>th</sup> Meeting – March 25 and 26, 2026**

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### Commercial Allocation Overview

2021/22 to 2026/27 - 2025/26 and 2026/27 Forecast

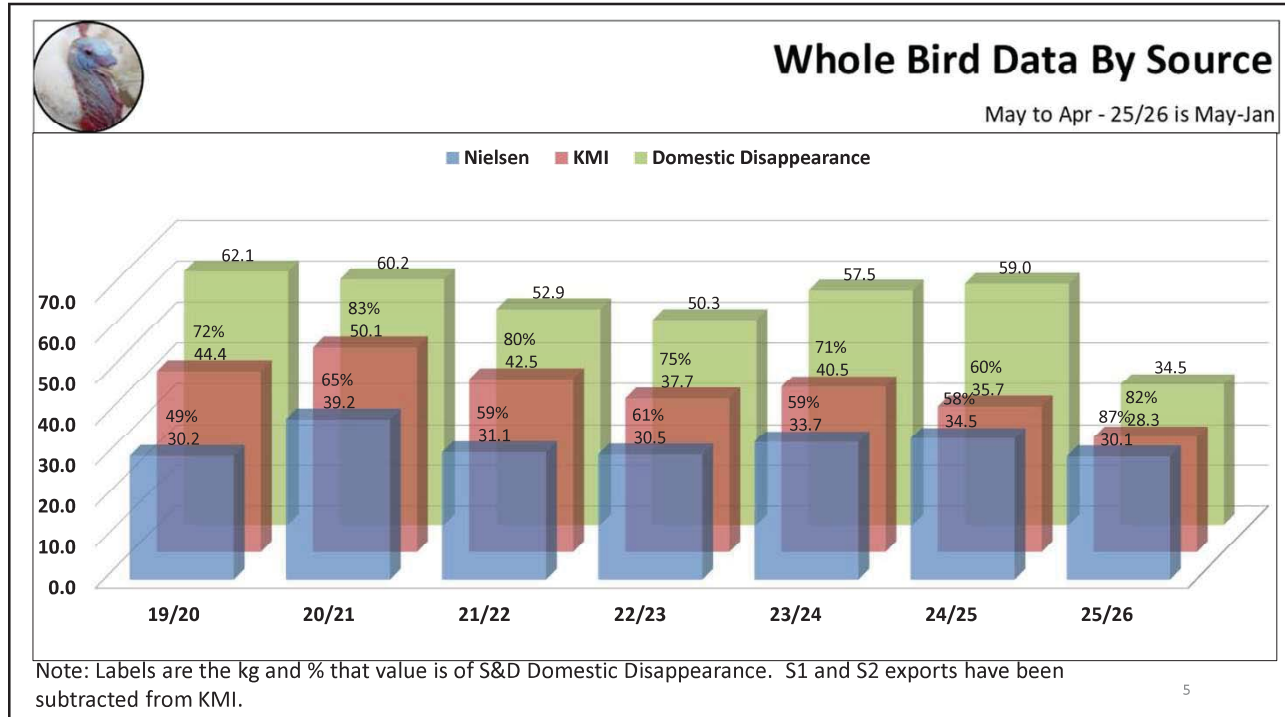
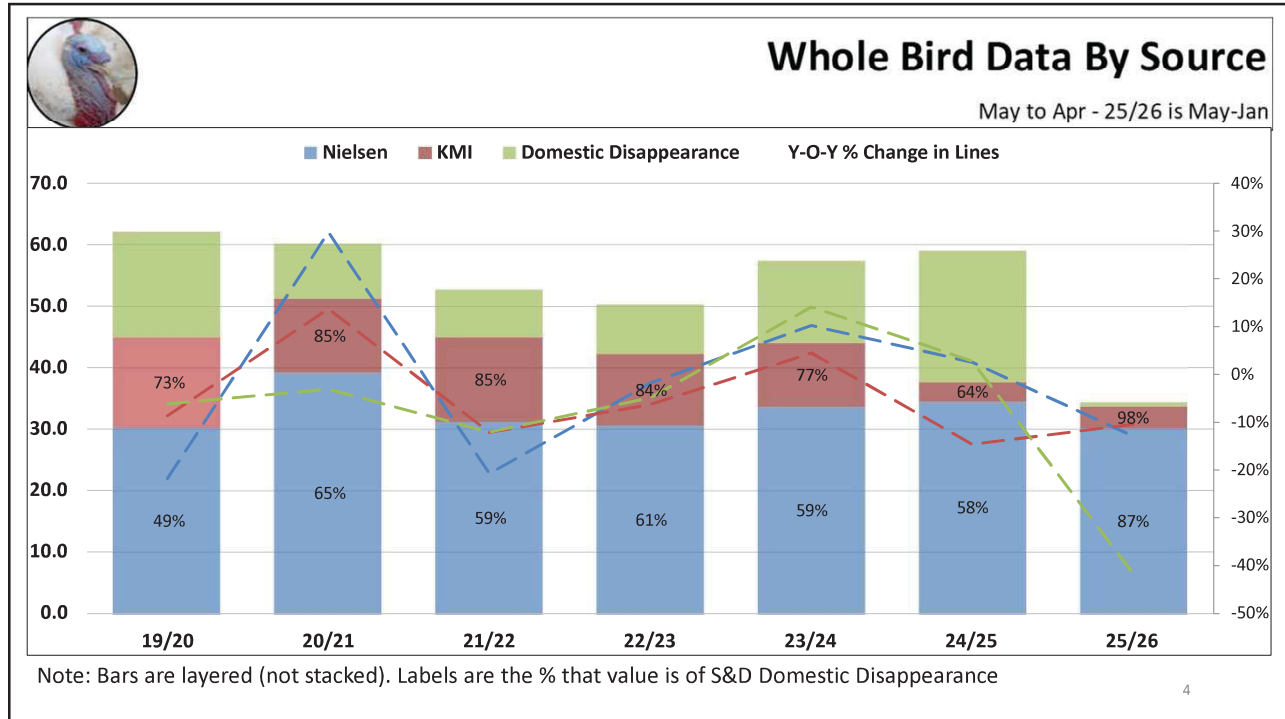
	21/22	22/23	23/24	24/25	25/26 (129.0)	26/27 (134.0)	27 May- Jun (23.0)	26/27 May-Jun (157.0)
<b>Commercial Alloc.</b>	139.0	146.5	141.5	132.7	129.0	134.0	23.0	157.0
<b>Whole Bird Alloc.</b>	51.0	48.5	55.8	48.0	36.9	36.0	6.2	42.2
<b>Production</b>	57.5	57.3	64.9	54.5	46.2	45.2	7.8	52.9
<b>Exports</b>	2.2	4.0	3.3	1.6	6.2	6.2	1.1	7.3
<b>Stuffing and Basting</b>	4.3	4.8	5.7	4.9	3.0	2.9	0.5	3.4
<b>FP Alloc.</b>	88.0	98.0	85.7	84.7	92.1	98.0	16.8	114.8
<b>Other Utl.</b>	16.7	12.2	16.3	15.6	14.0	14.0	2.3	16.3
<b>FP and Calender Adj.</b>	93.0%	86.8%	98.1%	97.9%	96.6%	96.6%	96.2%	96.5%
<b>FP Production</b>	97.4	95.7	100.0	98.3	102.5	108.2	18.4	126.6

WB Allocation 26/27 (42.2) = Production (52.9) - Exports (7.3) - Stuffing and Basting (3.4)  
 FP Allocation 26/27 (114.8) = FP Production (126.6)/FP and Calender Adj. (96.5%) - Other Utl. (16.3)

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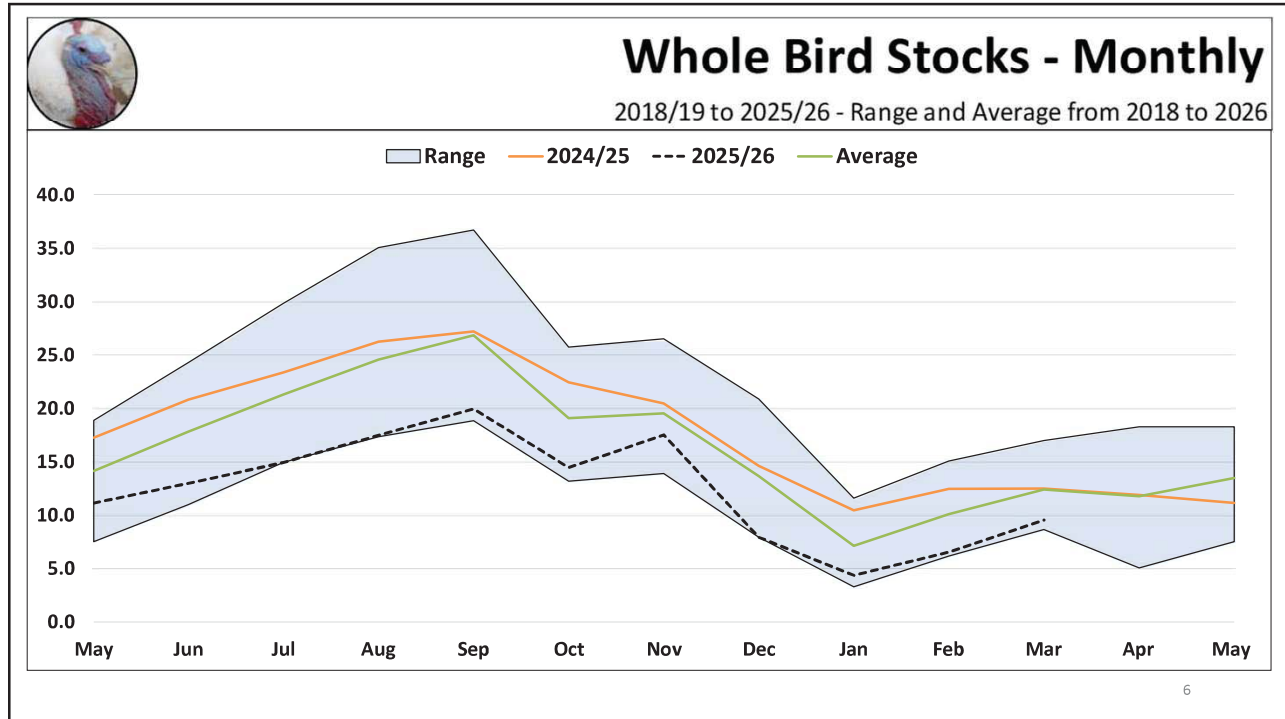
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**Whole Bird Domestic Disappearance**  
2019/20 to 2025/26 - 2025/26 Forecast

	19/20	20/21	21/22	22/23	23/24	24/25	25/26	% Change
May-Jun	2.8	1.2	0.5	4.3	3.8	4.7	3.1	-33.9%
Jul-Aug	3.4	3.6	2.1	4.6	5.4	5.9	0.4	-93.4%
Sep-Oct	19.4	23.2	19.2	12.9	15.9	17.4	10.3	-40.9%
Nov-Dec	26.2	22.7	22.2	19.9	22.9	19.8	21.0	6.1%
Jan-Feb	2.4	1.5	1.4	1.2	2.9	4.3	0.7	-117.0%
Sub-Total	54.3	52.1	45.4	43.0	50.8	52.2	34.1	-34.6%
Mar-Apr	7.7	8.0	7.5	7.4	6.7	6.9	9.0	30.3%
Sub-Total	7.7	8.0	7.5	7.4	6.7	6.9	9.0	30.3%
<b>Total</b>	<b>62.1</b>	<b>60.2</b>	<b>52.9</b>	<b>50.3</b>	<b>57.5</b>	<b>59.0</b>	<b>43.1</b>	<b>-27.0%</b>

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## Whole Bird S & D

2023/24 to 2025/26 May-Feb and Mar-Apr (2025/26 Forecast)

	2023/24			2024/25			2025/26		
	May-Feb	Mar-Apr	Total	May-Feb	Mar-Apr	Total	May-Feb	Mar-Apr	Total
Opening Stocks	12.9	14.7	12.9	17.2	12.5	17.2	11.1	9.5	11.1
Production	55.5	9.4	64.9	48.5	6.1	54.5	38.2	7.9	46.2
Imports	0.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0
Total Supply	68.6	24.1	78.0	65.7	18.5	71.8	49.4	17.5	57.3
Total Disappear.	53.9	6.9	60.8	53.2	7.4	60.6	39.8	9.5	49.3
Exports	3.1	0.2	3.3	1.1	0.5	1.6	5.7	0.5	6.2
Dom. Disappear.	50.8	6.7	57.5	52.2	6.9	59.0	34.1	9.0	43.1
Closing Stocks	14.7	17.2	17.2	12.5	11.1	11.1	9.5	8.0	8.0
Avg \$	\$ 4.74	\$ 3.17	\$ 4.50	\$ 4.02	\$ 4.01	\$ 4.02	\$ 4.28		\$ 4.99

25/26 Forecast Production = Commercial (36.9) + Stuffing and Basting (3.0) + Exports (6.2) = 46.2 Mkg (Numbers may not add up due to rounding).

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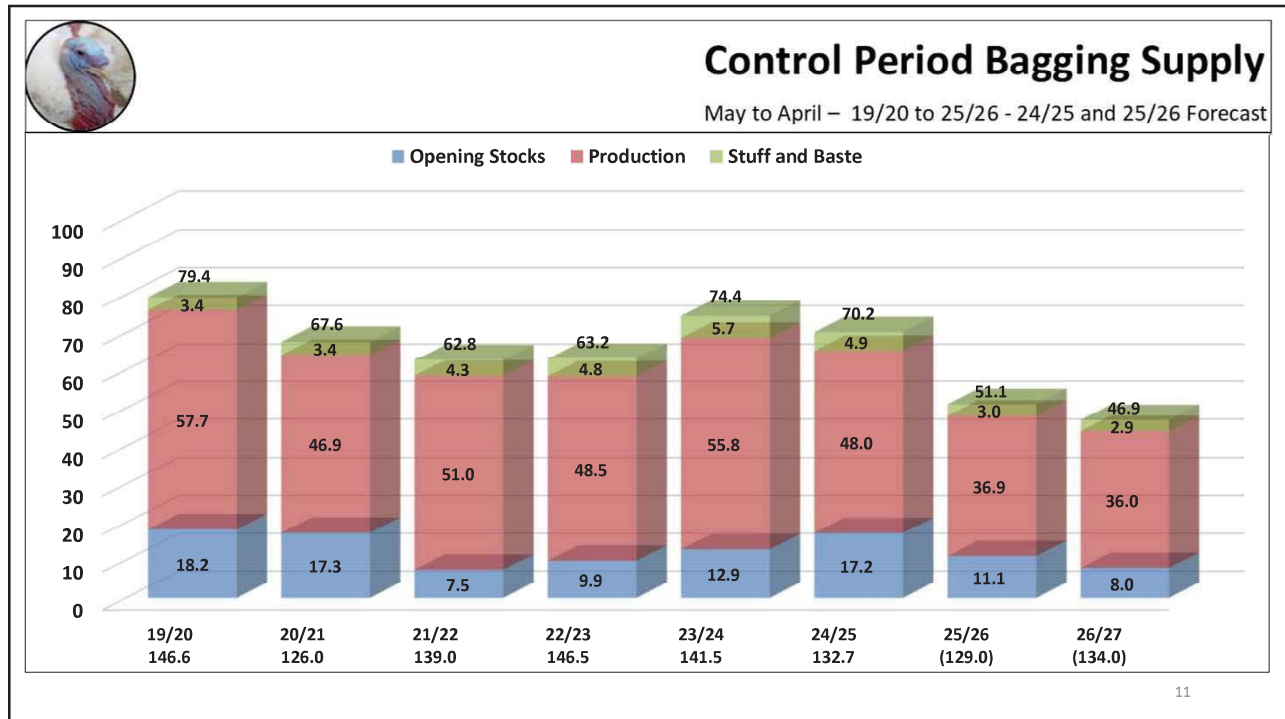
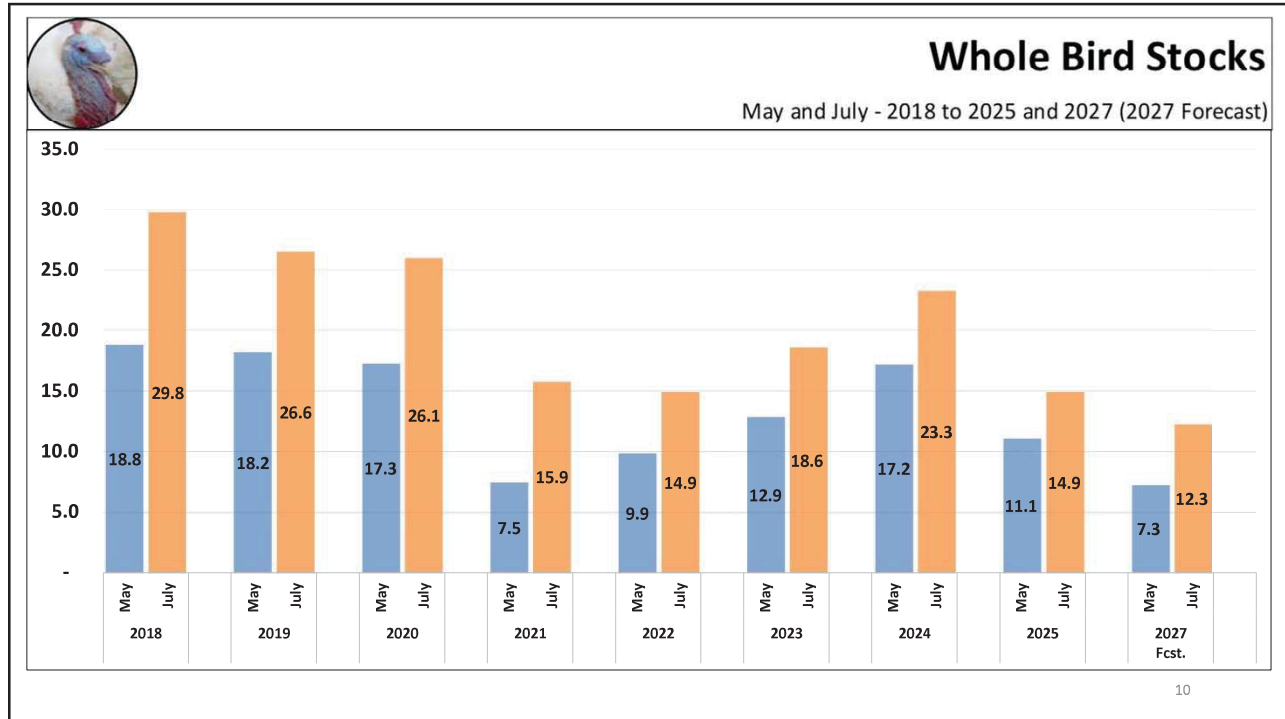
## Whole Bird S & D

2021/22 139.0 to 2026/27 - 2025/26 and 2026/27 Forecast

	21/22 139.0	22/23 146.5	23/24 141.5	24/25 132.7	25/26 (129.0)	26/27 (134.0)	27 May- Jun (23.0)	26/27 May- Jun (157.0)
Opening Stocks	7.5	9.9	12.9	17.2	11.1	8.0	6.9	8.0
Production	57.5	57.3	64.9	54.5	46.2	45.2	7.8	52.9
Imports	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0
Total Supply	65.0	67.2	78.0	71.8	57.3	53.1	14.7	60.9
Total Disappear.	55.2	54.3	60.8	60.6	49.3	46.2	2.8	49.0
Exports	2.2	4.0	3.3	1.6	6.2	6.2	1.1	7.3
Dom. Disappear.	52.9	50.3	57.5	59.0	43.1	40.0	1.7	41.7
Closing Stocks	9.9	12.9	17.2	11.1	8.0	6.9	11.8	11.8
Population (Nov1)	38.5	39.4	40.6	41.5	41.5	41.7	41.5	41.7
PCC	1.37	1.28	1.4	1.4	1.0	1.0	0.0	1.0
Stock to Use	17.9%	23.7%	28.4%	18.4%	16.1%	14.9%	420.7%	24.2%
Avg \$	\$ 5.41	\$ 5.60	\$ 4.50	\$ 4.02	\$ 4.99	\$ 4.67		
Stuff & Baste	4.3	4.8	5.7	4.9	3.0	2.9	0.5	3.4
Quota	51.0	48.5	55.8	48.0	36.9	36.0	6.2	42.2

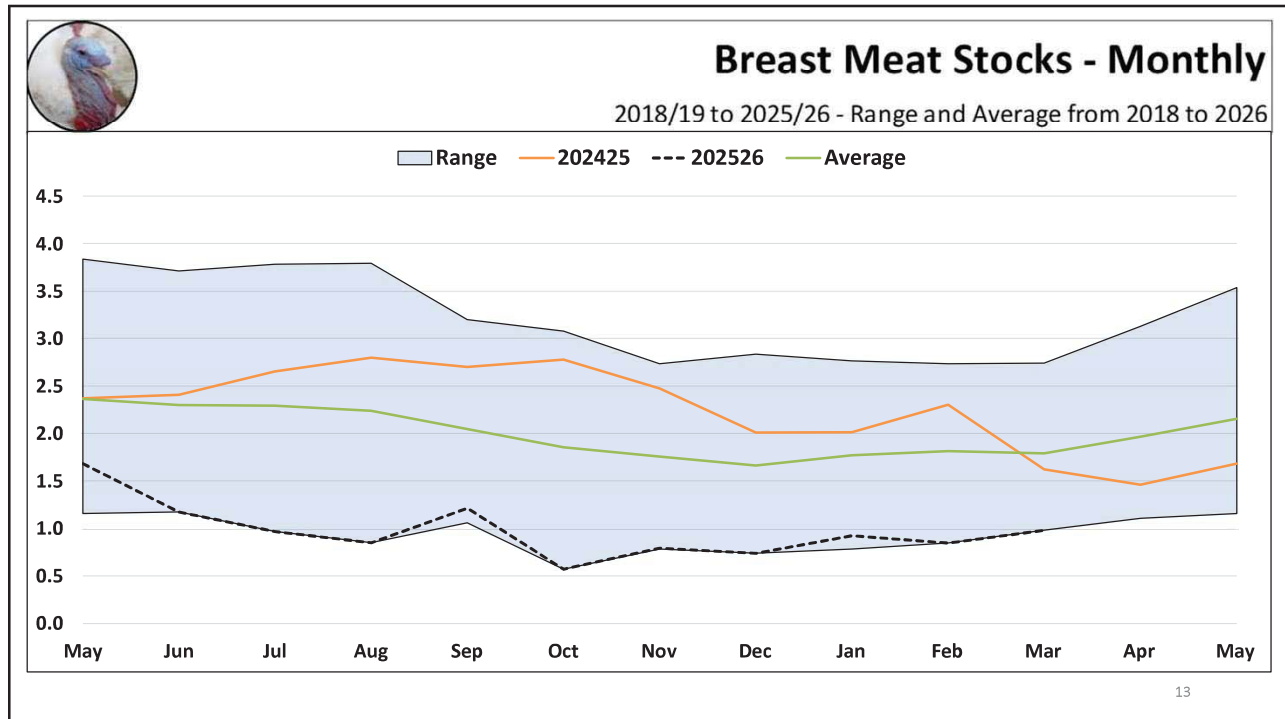
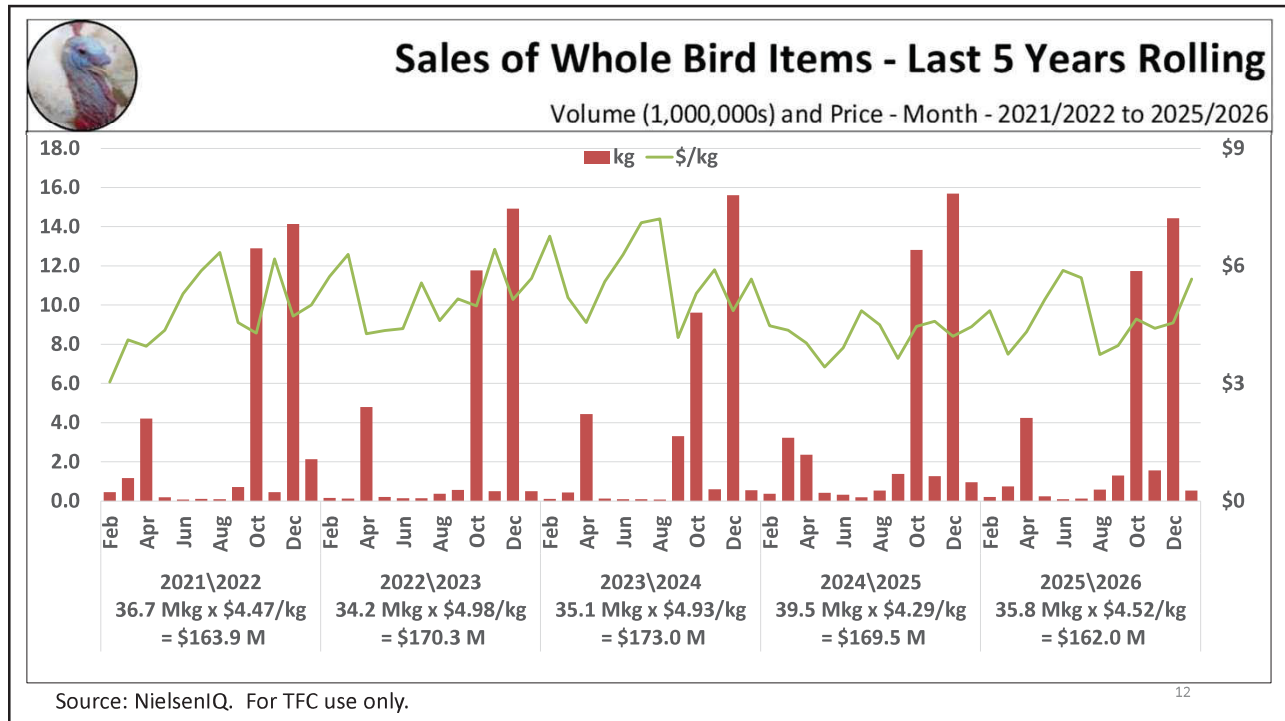
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## Breast Meat S & D

2023/24 to 2025/26 May-Feb and Mar-Apr (2025/26 Forecast)

	2023/24			2024/25			2025/26		
	May-Feb	Mar-Apr	Total	May-Feb	Mar-Apr	Total	May-Feb	Mar-Apr	Total
Opening Stocks	1.7	1.8	1.7	2.4	1.6	2.4	1.7	1.0	1.7
Production	21.4	4.8	26.2	21.5	4.2	25.8	20.8	6.1	26.9
Imports	1.4	0.2	1.6	0.9	0.0	1.0	1.0	0.3	1.3
Total Supply	24.5	6.8	29.6	24.8	5.9	29.1	23.5	7.4	29.9
Total Disappear.	22.7	4.5	27.2	23.2	4.2	27.5	22.5	6.0	28.4
Exports	0.0	0.0	0.0	0.0	0.2	0.3	0.2	0.2	0.4
Dom. Disappear.	22.7	4.5	27.2	23.2	4.0	27.2	22.3	5.8	28.0
Closing Stocks	1.8	2.4	2.4	1.6	1.7	1.7	1.0	1.4	1.4
Avg \$	\$ 12.40	\$ 11.68	\$ 12.30	\$ 10.05	\$ 9.61	\$ 9.97	\$ 10.97		\$ 11.51
FP Production	81.6	18.4	100.0	82.1	16.2	98.3	79.2	23.3	102.5

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## Breast Meat S & D


2021/22 to 2026/27 - 2025/26 and 2026/27 Forecast

	21/22	22/23	23/24	24/25	25/26 (129.0)	26/27 (134.0)	27 May-Jun (23.0)	26/27 May-Jun (157.0)
Opening Stocks	2.1	1.2	1.7	2.4	1.7	1.4	1.9	1.4
Production	25.6	25.1	26.2	25.8	26.9	28.4	4.8	33.2
Imports	1.1	1.7	1.6	1.0	1.3	1.5	0.3	1.8
Total Supply	28.8	27.9	29.6	29.1	29.9	31.4	7.0	36.5
Total Disappear.	27.6	26.3	27.2	27.5	28.4	29.4	4.9	34.4
Exports	-	0.0	0.1	0.0	0.3	0.4	0.1	0.5
Dom. Disappear.	27.6	26.1	27.2	27.2	28.0	29.0	4.8	33.8
Closing Stocks	1.2	1.7	2.4	1.7	1.4	1.9	2.1	2.1
Population (Nov 1)	38.5	39.4	40.6	41.5	41.5	41.7	41.5	41.7
PCC	0.72	0.66	0.67	0.65	0.67	0.70	0.12	0.81
S/U	4.2%	6.4%	8.7%	6.1%	5.0%	6.6%	42.7%	6.1%
Avg \$	\$ 11.39	\$ 14.03	\$ 12.30	\$ 9.97	\$ 11.51	\$ 11.23		
FP Production	97.4	95.7	100.0	98.3	102.5	108.2	18.4	126.6

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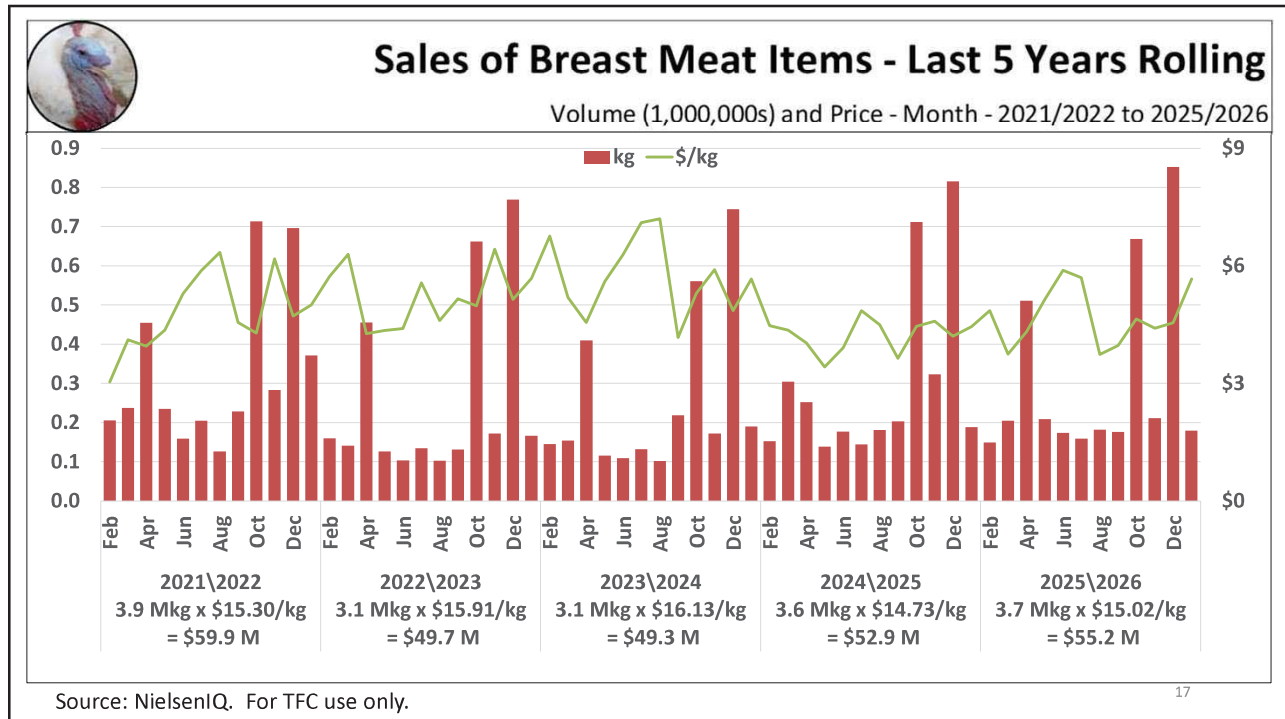


### FP Production Sources

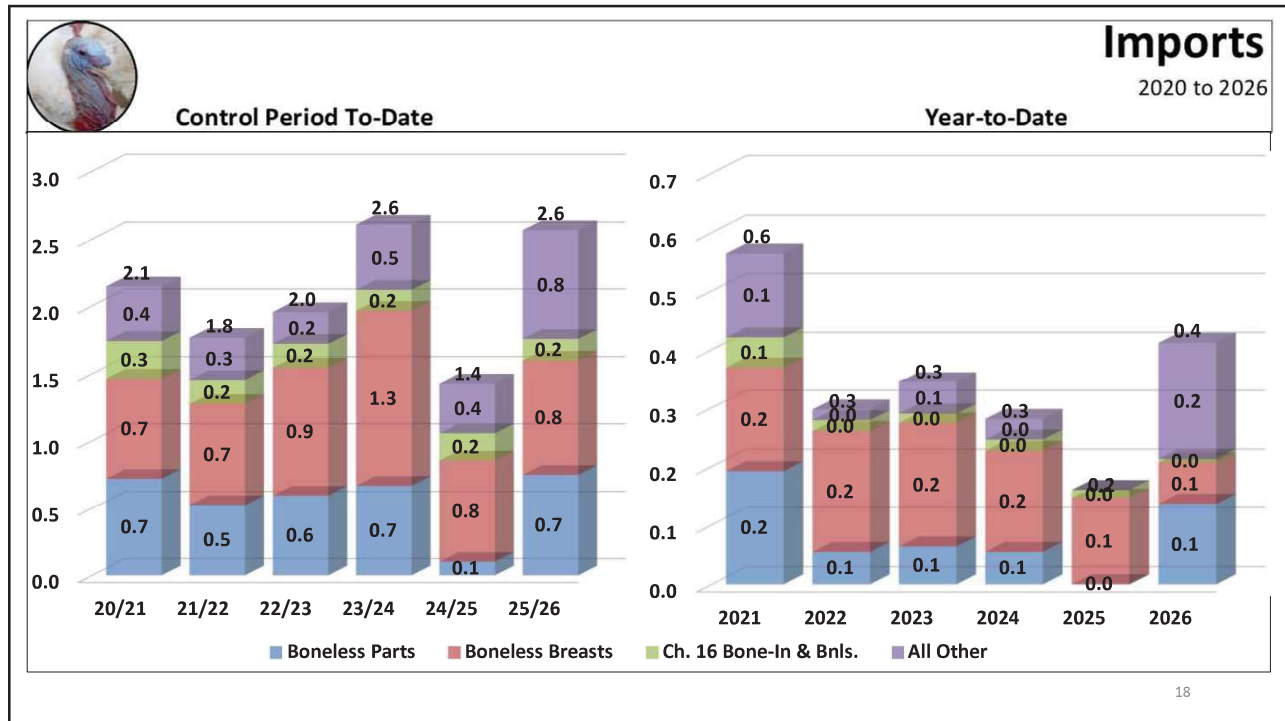
2021/22 to 2026/27 - 2025/26 and 2026/27 Forecast

	21/22	22/23	23/24	24/25	25/26 (129.0)	26/27 (134.0)	27 May- Jun (23.0)	26/27 May-Jun (157.0)
<b>FP Production</b>	97.4	95.7	100.0	98.3	102.5	108.2	18.4	126.6
<b>FP Utilization Rate</b>	94.9%	86.8%	97.3%	97.5%	96.2%	96.2%	96.2%	96.2%
<b>Adj. Utl. and FP Alloc.</b>	102.7	110.3	102.8	100.8	106.5	112.5	19.1	131.6
<b>Calendar Adjustment</b>	98.0%	100.0%	100.8%	100.4%	100.4%	100.4%	100.0%	100.3%
<b>Total of Utl. and FP Alloc.</b>	104.7	110.3	102.0	100.3	106.1	112.0	19.1	131.1
<b>Multiplier Breeder Utl.</b>	1.4	0.2	0.5	0.7	0.7	0.7	0.1	0.9
<b>Primary Breeder Utl.</b>	1.3	1.0	1.4	1.9	1.9	1.9	0.3	2.2
<b>Export – Section 1</b>	14.2	11.7	14.6	12.1	11.4	11.4	1.9	13.3
<b>Carry-Forward</b>	- 0.2	- 0.6	- 0.2	0.9	-	-	-	-
<b>FP Allocation</b>	88.0	98.0	85.7	84.7	92.1	98.0	16.8	114.8

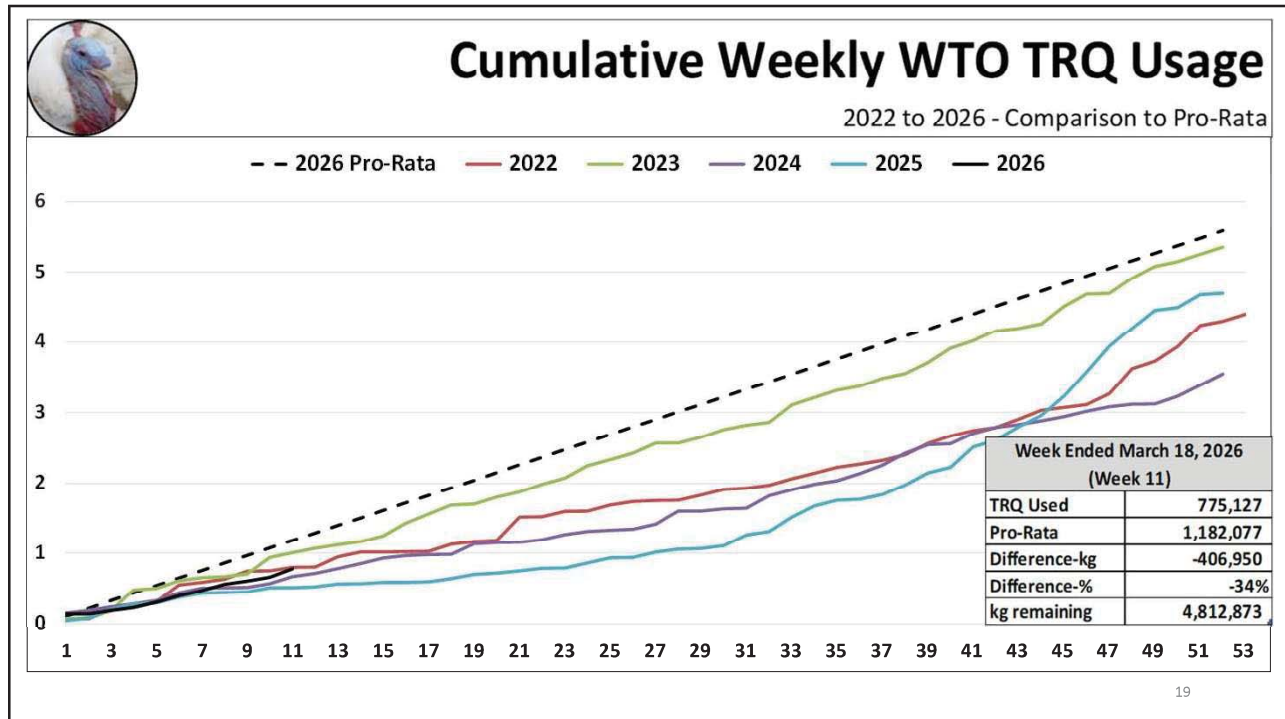
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Source: NielsenIQ. For TFC use only.



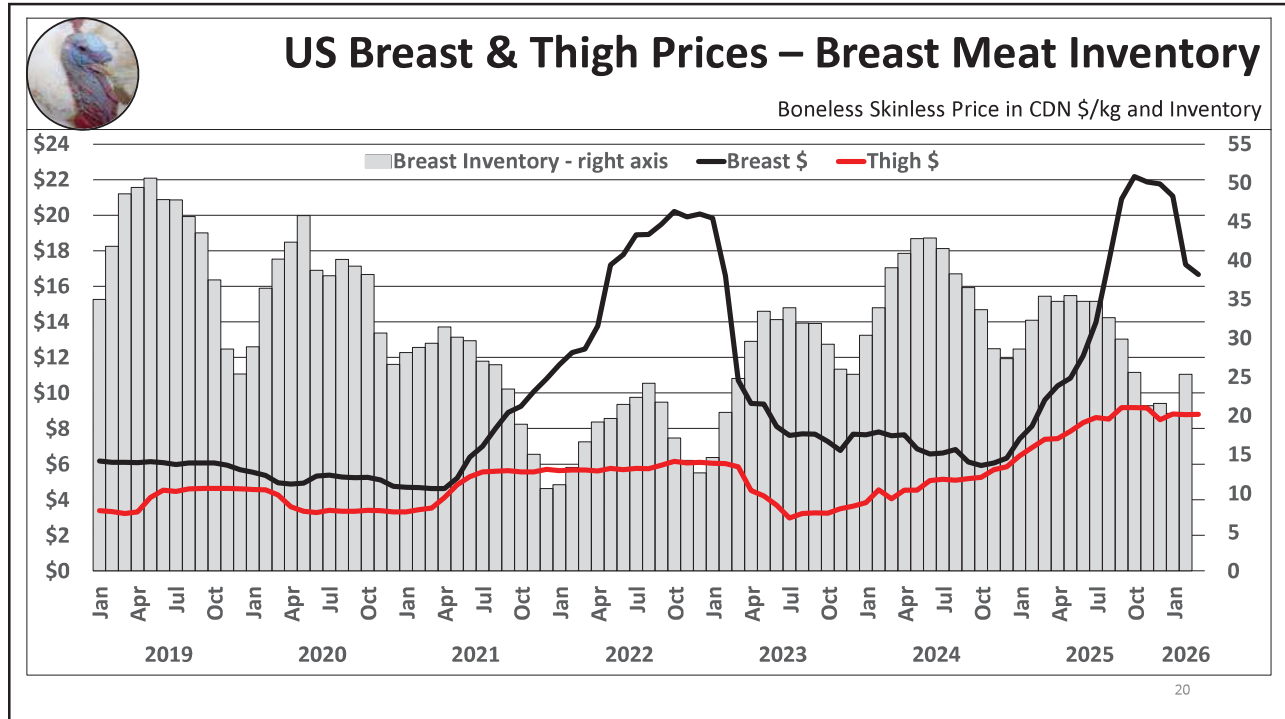
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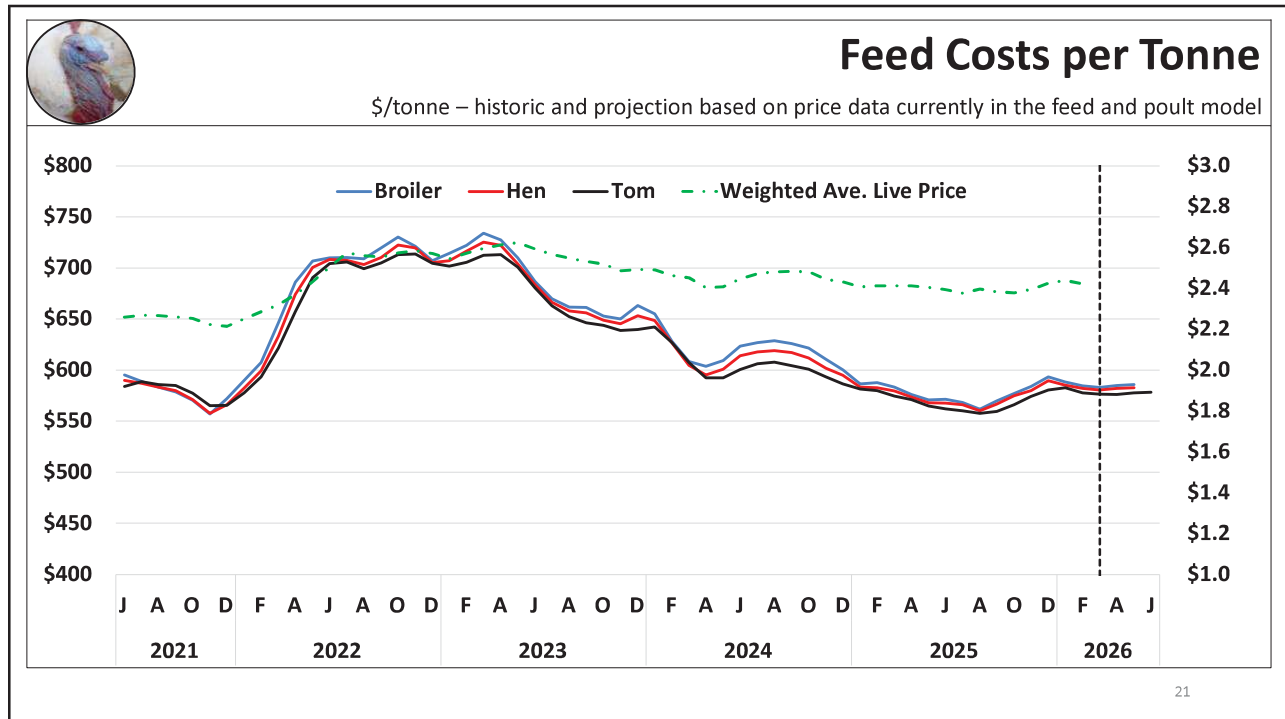
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**2026/2027 Allocation Worksheet - 285th - 14 Months**

		Total	BC	AB	SK	MB	ON	QC	NB	NS
<b>Section 1: Commercial Allocation</b>										
Shares as per Policy	a	168,713,591	22,192,393	15,844,581	5,617,447	11,079,909	67,349,041	37,747,562	3,884,867	4,997,791
Adjustment +/- Starting Point	b	- 9,372,978	- 1,232,911	- 880,255	- 312,080	- 615,551	- 3,741,613	- 2,097,087	- 215,826	- 277,655
<b>2026/2027 Commercial Allocation</b>	<b>c=a+b</b>	<b>159,340,613</b>	<b>20,959,482</b>	<b>14,964,326</b>	<b>5,305,367</b>	<b>10,464,358</b>	<b>63,607,428</b>	<b>35,650,475</b>	<b>3,669,041</b>	<b>4,720,136</b>
<b>Section 2: Conditional Multiplier Breeder</b>										
Reference %	a			1.62%	0.60%	3.28%	2.13%	1.75%		
Reference Level	b=1c*a	2,596,206	-	242,422	31,832	343,231	1,354,838	623,883	-	-
Egg & Poulit Cap	c	1,736,194					1,736,194			
Reference Level Total	d=b+c	4,332,400	-	242,422	31,832	343,231	3,091,032	623,883	-	-
Forecast Marketings	e	6,321,196	-	-	-	1,042,054	4,894,142	385,000	-	-
<b>Conditional Multiplier Allocation</b>	<b>f=e-d</b>	<b>2,501,933</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>698,823</b>	<b>1,803,110</b>	<b>-</b>	<b>-</b>	<b>-</b>
Section 3: Conditional Primary Breeder	a	2,447,760	-	-	-	-	2,447,760	-	-	-
<b>Section 4: Conditional Export Policy</b>										
Section 1 Parts	a	22,135,243	1,507,813	1,816,940	703,794	1,322,680	13,130,336	2,672,283	432,514	548,883
Section 1 Whole Bird	b	9,640,000	-	-	-	-	7,640,000	2,000,000	-	-
Section 1 Carry-Forward	c	-	-	-	-	-	8,534,376	950,000	-	-
Section 2 Placement for Export	d	9,484,376	-	-	-	-	-	-	-	-
Section 3 Live (evis. Equivalent)	e	3,733,333	-	-	-	3,733,333	-	-	-	-
<b>Conditional Export Policy Allocation</b>	<b>f=sum(a:e)</b>	<b>44,992,952</b>	<b>1,507,813</b>	<b>1,816,940</b>	<b>703,794</b>	<b>5,056,013</b>	<b>29,304,712</b>	<b>5,622,283</b>	<b>432,514</b>	<b>548,883</b>
Section 5: Special Conditional Request Quota	a	6,000	-	-	-	-	-	6,000	-	-
<b>Section 6: 2025/2026 Overmarketings</b>										
Section 6: Total Allocation for Consideration (1c+2f+3a+4f+5a-6a)	a	209,289,258	22,467,295	16,781,266	6,009,161	16,219,194	97,163,010	41,278,758	4,101,555	5,269,019

## 2026/2027 PROVINCIAL TURKEY ALLOCATIONS - KILOGRAMS

### From Sunday, April 26, 2026 to Saturday, June 26, 2027

Reflecting decisions of the TFC Directors during the 285th meeting of March 25 and 26, 2026

	TOTAL	BC	AB	SK	MB	ON	QC	NB	NS
<b>A) Commercial Allocation</b>	<b>159,340,613</b>	<b>20,959,482</b>	<b>14,964,326</b>	<b>5,305,367</b>	<b>10,464,358</b>	<b>63,607,428</b>	<b>35,650,475</b>	<b>3,669,041</b>	<b>4,720,136</b>
<b>B) Multiplier Breeder</b>									
1) Reference %		1.62%		0.60%	3.28%	2.13%	1.75%		
2) Reference Level (AxB1)		242,422		31,832	343,231	1,354,838	623,883		
3) Egg & Poult Cap						1,736,194			
4) Reference Level Total (B2+B3)		242,422		31,832	343,231	3,091,032	623,883		
5) Forecast Marketings					1,042,054	4,894,142	385,000		
<b>6) Conditional Allotment (B5-B4, or "0")</b>	<b>6,321,196</b>				<b>698,823</b>	<b>1,803,110</b>			
<b>C) Primary Breeder</b>	<b>2,501,933</b>					<b>2,447,760</b>			
<b>D) Conditional Export Policy Allocations</b>									
1) Section 1 - Upper Limit on Parts	<b>22,135,243</b>	<b>1,507,813</b>	<b>1,816,940</b>	<b>703,794</b>	<b>1,322,680</b>	<b>13,130,336</b>	<b>2,672,283</b>	<b>432,514</b>	<b>548,883</b>
2) Section 1 - Whole Bird Exports	<b>9,640,000</b>					<b>7,640,000</b>	<b>2,000,000</b>		
3) Section 1 - Carry-Forward	<b>9,484,376</b>					<b>8,534,376</b>	<b>950,000</b>		
4) Section 2 - Placements for Export	<b>3,733,333</b>				<b>3,733,333</b>				
5) Section 3 - Live (evis.)									
<b>6) Total Conditional Export Policy Allocations</b>	<b>44,992,952</b>	<b>1,507,813</b>	<b>1,816,940</b>	<b>703,794</b>	<b>5,056,013</b>	<b>29,304,712</b>	<b>5,622,283</b>	<b>432,514</b>	<b>548,883</b>
<b>E) Special Conditional Request Quota</b>	<b>6,000</b>						<b>6,000</b>		
<b>F) Overmarketings</b>									
<b>G) Total Allocations (A+B+C+D+E+F)</b>	<b>209,289,258</b>	<b>22,467,295</b>	<b>16,781,266</b>	<b>6,009,161</b>	<b>16,219,194</b>	<b>97,163,010</b>	<b>41,278,758</b>	<b>4,101,555</b>	<b>5,269,019</b>

<b>Base Allocations (as per the proclamation)</b>	<b>97,041,552</b>	<b>9,298,644</b>	<b>8,278,061</b>	<b>3,628,739</b>	<b>7,824,468</b>	<b>41,730,498</b>	<b>24,493,988</b>	<b>653,173</b>	<b>1,133,981</b>
<b>Over Base Allocations</b>	<b>112,247,706</b>	<b>13,168,651</b>	<b>8,503,205</b>	<b>2,380,422</b>	<b>8,394,726</b>	<b>55,432,512</b>	<b>16,784,770</b>	<b>3,448,382</b>	<b>4,135,038</b>

## 2026/2027 PROVINCIAL TURKEY ALLOCATIONS - POUNDS From Sunday, April 26, 2026 to Saturday, June 26, 2027

1 KG = 2.2046226

Reflecting decisions of the TFC Directors during the 285th meeting of March 25 and 26, 2026

	TOTAL	BC	AB	SK	MB	ON	QC	NB	NS
<b>A) Commercial Allocation</b>	<b>351,285,922</b>	<b>46,207,748</b>	<b>32,990,692</b>	<b>11,696,332</b>	<b>23,069,960</b>	<b>140,230,375</b>	<b>78,595,844</b>	<b>8,088,851</b>	<b>10,406,120</b>
<b>B) Multiplier Breeder</b>									
1) Reference %			1.62%	0.60%	3.28%	2.13%	1.75%		
2) Reference Level (AxB1)		534,449		70,178	756,695	2,986,907	1,375,427		
3) Egg & Poult Cap					3,827,653				
4) Reference Level Total (B2+B3)			534,449	70,178	756,695	6,814,560	1,375,427		
5) Forecast Marketings	<b>13,935,852</b>				2,297,336	10,789,736	848,780		
<b>6) Conditional Allotment (B5-B4, or "0")</b>	<b>5,515,817</b>				<b>1,540,641</b>	<b>3,975,176</b>			
<b>C) Primary Breeder</b>	<b>5,396,387</b>				<b>5,396,387</b>				
<b>D) Conditional Export Policy Allocations</b>									
1) Section 1 - Upper Limit on Parts	<b>48,799,858</b>	<b>3,324,159</b>	<b>4,005,667</b>	<b>1,551,600</b>	<b>2,916,010</b>	<b>28,947,436</b>	<b>5,891,376</b>	<b>953,530</b>	<b>1,210,080</b>
2) Section 1 - Whole Bird Exports	<b>21,252,562</b>					<b>16,843,317</b>	<b>4,409,245</b>		
3) Section 1 - Carry-Forward						<b>18,815,078</b>	<b>2,094,391</b>		
4) Section 2 - Placements for Export	<b>20,909,469</b>								
5) Section 3 - Live (evis.)	<b>8,230,590</b>				<b>8,230,590</b>				
<b>6) Total Conditional Export Policy Allocations</b>	<b>99,192,479</b>	<b>3,324,159</b>	<b>4,005,667</b>	<b>1,551,600</b>	<b>11,146,600</b>	<b>64,605,831</b>	<b>12,395,012</b>	<b>953,530</b>	<b>1,210,080</b>
<b>E) Special Conditional Request Quota</b>	<b>13,228</b>						<b>13,228</b>		
<b>F) Overmarketings</b>									
<b>G) Total Allocations (A+B+C+D+E+F)</b>	<b>461,403,833</b>	<b>49,531,907</b>	<b>36,996,359</b>	<b>13,247,932</b>	<b>35,757,201</b>	<b>214,207,769</b>	<b>91,004,084</b>	<b>9,042,381</b>	<b>11,616,200</b>

<b>Base Allocations (as per the proclamation)</b>	<b>213,940,000</b>	<b>20,500,000</b>	<b>18,250,000</b>	<b>8,000,000</b>	<b>17,250,000</b>	<b>92,000,000</b>	<b>54,000,000</b>	<b>1,440,000</b>	<b>2,500,000</b>
<b>Over Base Allocations</b>	<b>247,463,833</b>	<b>29,031,907</b>	<b>18,746,359</b>	<b>5,247,932</b>	<b>18,507,201</b>	<b>122,207,769</b>	<b>37,004,084</b>	<b>7,602,381</b>	<b>9,116,200</b>