How to use the IRCC Portal for Authorized Representatives

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How to use the IRCC Portal as an authorized representative

Note: The IRCC Portal and APR Portal will both be in use. Therefore, as an authorized paid representative, you can keep using APR Portal or IRCC Portal to prepare, submit, pay or manage online applications on behalf of the client(s). Find out more about the <u>Authorized Paid</u> <u>Representative Portal</u>.

The IRCC Portal will allow representatives to apply online on behalf of their clients for temporary resident visas, study permits and in-Canada refugee claims. Additionally, you will be able to submit emergency and special measures temporary resident visas in the IRCC portal that is currently not available in the Authorized Representative Portal (APR).

** This document focuses only on the IRCC Portal for authorized representative features

Access the IRCC Portal

To create an account, follow the instructions in the Enrolment Guide.

To access the <u>IRCC Portal</u>, you'll need to sign in using the email address you used to create your portal account.

Note: Ensure you access the "IRCC Portal " instead of the "APR Portal" or client Self-Service Online Portal (used by clients or unauthorized representatives to submit applications).

Changes to login details

Forgotten password:

If you've forgotten your password:

- go to the sign-in page
- click "Forgot your password?"

• create a new password after you enter the verification code sent to your email address

Government Gouvernement of Canada du Canada	Francais
Homa > Your account Sign in to the IRCC portal	
* Email address (required)	
Password (required)	
Sign In Need an account? Sign up	
Forgot your password? Date modified: 2023-07-28	2ee1e9dc3
Report a problem on this page	
Contact information • Terms and conditions • Privacy	Canadä

• you must enter your email address

Government Gouvernement of Canada du Canada	<u>Français</u>
Home > Forgot password	
Forgot password	
Enter your user name and a confirmation code will be sent to the email address used to create the account.	
* Email address (required)	
Enter	

- you must enter your current password, then create and confirm a new password It must:
 - be between 8 and 16 characters •
 - have at least •
 - 1 uppercase letter1 lowercase letter

 - 1 special character
 - 1 numeric digit

Government Gouvernement du Canada
Home > Reset your password
Reset your password
A verification code has been sent to your email account
Keep this page open until you receive the email from us with a verification code. Then, enter the code and other details to complete the reset.
Email address (required)
Enter verification code (required)
New password (required) Password must be at least 8 characters, no more than 15 characters, and must include at least one upper case letter, one lower case letter, one specia character, and one numeric digit.
Confirm password (required)
Update password Cancel

Change password

To change your password,

• log in to your account and select 'Account profile'

Home > Account	Signed in as John Doe	Account home Account profile Help Sign out
R	epresentative IRCC ID: P010001243312	
Update the informati	on in your account profile	
 Surname/last name (required) Your surname as you have registered Doe 	with the governing body you wish IRCC to verify your e	eligibility with.

• click "update password" button at the bottom of this page

Fax number (optional)	
A fax number is also known as a facsimile number. Include the area code. Fax nu	mber should be in the format (###) ###-####.
* Language preference (required)	
● English ○ French	
* Do you want to receive email updates about your client's application(s) yo	u submit using this account? (required)
If you answer 'Yes' you'll be notified through the registered email on this account. If you answer No, you need to monitor the Account Messages section on your ow added to that section of your account once we start processing your application.	n. Messages requiring your action may be
Update information Cancel	
Account access	
Click the button below if you'd like to update your account password	
Update password	

- you must enter your current password, then create and confirm a new password It must:
 - be between 8 and 16 characters
 - have at least
 - 1 uppercase letter
 - 1 lowercase letter
 - 1 special character
 - 1 numeric digit

Government Gouvernement of Canada	<u>ançais</u>
Home > Update your password	
Update your password	
* Old password (required)	
* New password (required) Password must be at least 8 characters, no more than 15 characters, and must include at least one upper case letter, one lower case	se
letter, one special character, and one numeric digit.	
* Confirm password (required)	
Update password Cancel	

Account home page

Here you can:

- access your profile information
- access the help feature
- sign out
- search for applications
- start new applications
- delete applications
- continue in-progress applications
- view previously submitted applications
- view messages received about submitted applications

Access your profile information

To view the information you gave us when you enrolled, click **Account profile** at the top right corner of the home page. You can update your:

- language preference
- email preference
- password

Please note that any changes made to the above information will not be synchronized back to GCMS.

To review your profile

· log in to your account and select 'Account profile'

Home > Account Account Profile	Signed in as John Doe	Account home	Account profile He	Sign out
	Representative IRCC ID: P010001243312			
Update the informat	ion in your account profile			
Surname/last name (required) Your surname as you have registered Doe	d with the governing body you wish IRCC to verify your	eligibility with.		

 click "update information" button after updating the email address or language and email preference of your choice in the "Contact details" section

Contact details
* Email address (required) You will be notified at this email address when communication is received in your account. Your email should have this format: <u>name@example.com</u> .
John.Doe@cicc.com
* Telephone type (required)
Enter the telephone numbers where we can reach you during the day.
🔿 Residential 💿 Cellular 🔿 Other
* Telephone number country or territory (required)
Choose Canada or the U.S. if you have a telephone number within the North American Numbering Plan and its country code is 1.
⊙ Canada or the U.S ○ Other
* Telephone number (required)
Your telephone number should have this format: 5433434456. Don't include spaces or dashes.
5143334545
Fax number (optional) A fax number is also known as a facsimile number. Include the area code. Fax number should be in the format (###) ###-#####.
* Language preference (required)
English O French
Do you want to receive email updates about your client's application(s) you submit using this account? (required)
If you answer 'Yes' you'll be notified through the registered email on this account. If you answer No, you need to monitor the Account Messages section on your own. Messages requiring your action may be added to that section of your account once we start processing your application.
⊙ Yes O No
Update Information Cancel
Account access
Click the button below if you'd like to update your account password
Update password

Mockup for the Account profile full view:

Government Government du Gavada Français
Home > Account mome Account profile Help Sign of Account profile Help Sign
Account Profile
Representative IRCC ID: P010001243312
Update the information in your account profile
 Surname/last name (required) Your surname as you have registered with the governing body you wish IRCC to verify your eligibility with.
Doe
Given name/first name (optional) Your given name as you have registered with the governing body you wish IRCC to verify your eligibility with. If none, leave this field blank.
John
 Governing Body (required) Governing Body refers to the law society of a province or territory, the Chambre des notaires du Québec, or a body designated pursuant
to subsection 91(5) of the Immigration and Refugee Protection Act (IRPA).
College of Immigration and Citizenship Consultants (CICC)
 Membership ID (required) Your membership identification is the unique identifier that your regulatory body has assigned to you.
R233878
* Do you work for a firm or organization when conducting business with Immigration, Refugees and Citizenship Canada? (required
Answer 'Yes' If you work for a firm or organization when conducting business with Immigration, Refugees and Citizenship Canada.
Name of the firm/organization (required)
If you work for a firm or organization (required) If you work for a firm or organization when conducting business with Immigration, Refugees and Citizenship Canada you can include the name of the firm organization.
Blokes Low firm
Mailing Address
* Country or territory (required)
Canada 💌
* Street number (required)
477 Street name (required)
Slater St
Apartment or unit number (optional)
P.O. box (optional)
* City or town (required)
Ottawa
Province or territory (required) Ontario
Postal code (required)
KIR 5C2
Contact details
 Email address (required) You will be notified at this email address when communication is received in your account.
Your email should have this format: <u>name@example.com</u> . John.Doe@clica.com
 Telephone type (required) Enter the telephone numbers where we can reach you during the day.
O Residential @ Cellular O Other
 Telephone number country or territory (required) Choose Canada or the U.S. If you have a telephone number within the North American Numbering Plan and its country code is 1.
⊙ Canada or the U.S ○ Other
 Telephone number (required) Your telephone number should have this format: 5433434456. Don't include spaces or dashes.
Your telephone number should have this format. 5433434456, Don't include spaces of dashes.
Fax number (optional)
A fax number is also known as a facsimile number. Include the area code. Fax number should be in the format (###) ###=#####.
Language preference (required) English French
Do you want to receive email updates about your client's application(s) you submit using this account? (required)
If you answer Yes' you'll be notified through the registered email on this account. If you answer Yes' you'll be notified through the registered email on this account. If you answer Yes' you'll be notified through the Account Messages section on your own. Messages requiring your action may be
added to that section of your account once we start processing your application.
⊙ Yes O No
Update information Cancel
Account access
Click the button below if you'd like to update your account password
Update password

Update personal or business information

Submit a request using the <u>Web form</u> to change any of the following information:

- name on your account
- mailing address
- membership ID details

On the Web form page, you will be asked to specify the type of application or enquiry you're submitting.

- Select "Technical difficulties" from the drop-down list.
- In the request, provide your "Representative IRCC ID."
- If you are requesting a name change, you can upload additional documents to support this.

This lets our technical team identify your account and work on your request. This won't affect any of the files in your Portal account.

Select from the list	· • 0	
Citizenship Certificate of Identity/Refugee Travel Permanent Resident Card Sponsorship Temporary Residence (applied online Temporary Residence (applied by ma International Experience Canada In-Canada Permanent Residence Permanent Residence (applied online Permanent Residence (applied by ma	nts to documents and Verification of Sta Document)) iI)	
Family name (required)		
	► 0	
Given name (required)		
	► 0	
Email address		
Email address Date of birth <i>(required)</i>		

Search for applications

System will display all 'In progress' applications by default in the 'My client applications' table.

"Search all my client applications" will be in collapsed mode by default. User can expand and provide the search criteria to find the applications.

Once you submit an application, it no longer appears in the **My client applications** table. You must search for it.

- 1. Enter the information about the application you are looking for.
- 2. You can search by applicant name, type, status and application number.
 - Application type limits to the following app types:
 - visitor visa application
 - o study permit application
 - o refugee claim
- 3. You can also search the applications that require action by click the checkbox 'Only show applications with Unread Messages.'
- 4. Click Search.

tart an application	
tart an application	
<u>iply for a visitor visa, transit visa or a study permit</u>	
ake a new refugee claim or continue a claim made to the Canada order Services Agency (CBSA)	
ly client applications	
u can continue working on an application or delete it from your account if you haven't yet submitted it. You can also review, check the atus, or read messages about your submitted application.	t.
Search all my clients applications 🖌	
Applicant name: (optional)	
Application number: (optional)	
Application type: (optional)	
· · ·	
Application status: (optional)	
¥	
Only show applications with Unread Messages	
C Only show applications with officed messages	
Search	

<u>Search by the application status</u> - this status refers to the application status within the IRCC portal

Apply for a visitor visa, transit visa or a study permit Make a new refugee claim or continue a claim made to the Canada Border Services Agency (CBSA) My client applications You can continue working on an application or delete it from your account if you haven't yet submitted it. You can also review, check the status, or read messages about your submitted application. Search all my clients applications Application number: (optional) Application type: (optional) Application status: (optional)	tart an application	
Border Services Agency (CBSA) My client applications You can continue working on an application or delete it from your account if you haven't yet submitted it. You can also review, check the status, or read messages about your submitted application. Search all my clients applications Search all my clients applications Applicant name: (optional) Application number: (optional) Application type: (optional)	<u>iply for a visitor visa, transit visa or a study permit</u>	
You can continue working on an application or delete it from your account if you haven't yet submitted it. You can also review, check the status, or read messages about your submitted application. Q Search all my clients applications ~ Applicant name: (optional)		
status, or read messages about your submitted application.	ly client applications	
Applicant name: (optional) Application number: (optional) Application type: (optional)		nt if you haven't yet submitted it. You can also review, check the
Application number: (optional) Application type: (optional)	Search all my clients applications 🗸	
Application type: (optional)	Applicant name: (optional)	
Application type: (optional)		
Application type: (optional)		
	Application number: (optional)	
· · · · · · · · · · · · · · · · · · ·		
Application status: (optional)	Application type: (optional)	
Application status: (optional)		
Application status: (optional)		
· ·	Application status: (optional)	
	· ·	
In progress		
Submitted		

Search by application types supported in IRCC portal:

tart an application	
<u>pply for a visitor visa, transit visa or a study permi</u>	<u>1</u>
lake a new refugee claim or continue a claim mad- order Services Agency (CBSA)	<u>e to the Canada</u>
Ay client applications	
ou can continue working on an application or dele	te it from your account if you haven't yet submitted it. You can also review, check the
atus, or read messages about your submitted app	plication.
Search all my clients applications 🗸	
Applicant name: (optional)	
]
Application number: (optional)	
Application number: (optional)	
Application type: (optional)	
	•
Visitoryisa application	
Visitor visa application Study permit application	
Visitor visa application Study permit application Refugee claim	
Study permit application	
Study permit application	25
Study permit application Refugee claim	es

The search results appear in a table. The entry for each application in the **Search results** table has an **Action** column.

Action will show either: "Check full application status" or "Action required" for the submitted applications.

Click "Check full application status" or "Action required" to go to the Application status and messages page.

If you can't find an application you submitted, remove the application number and search with only the application type or status. Your application should be displayed in the **My client applications** table.

In the example below, when the user searched using the 'Application Type' filter for 'Refugee Claim,' search results returned three records that matched the specified criteria.

	My client applications You can continue working on an application or delete it from your account if you haven't yet submitted it. You can also review, check the status, or read messages about your submitted application.								
j s	earch all my	client appli	cations 🔻						
A	pplicant name:	(optional)							
	pplication numl	ber: (optional)							
-	pplication type:	(optional)			—				
	Refugee claim				•				
	Application status: (optional)								
	Only show app Search	lications with Unr	ead Messages						
ID	Application type	Applicant name	Application numb	Date created	Date last saved	Days left to submit	Date submitted	Status	Action
51958	Refugee claim	John Incredible	L100003692	August 01 2023	August 01 2023	N/A	August 04 2023	Submitted	Action required
4984	Refugee claim	Helen Incredible	L100003694	August 01 2023	August 01 2023	N/A	August 04 2023	Submitted	Action required
4984	Refugee claim	Alice Incredible	L100003696	August 01 2023	August 01 2023	N/A	August 04 2023	Submitted	Check full application status
						14	ems per page :🕶	5 1 to 3 of 3	3 < < > >

Start new applications

 To start a claim on behalf of the clients, you must select the link "<u>Make a new refugee</u> <u>claim or continue a claim made to the Canada Border Services Agency (CBSA)</u>" and acknowledge that you have read and understood the information provided and that you're ready to start their application. **Note**: Refer to the <u>application guide for inland refugee claims</u> submitted through the IRCC Portal or the <u>application guide for CBSA refugee claims</u> for help with the information you must provide in the portal.

To start a temporary resident visa application on behalf of the clients (visitor, study permit
or transit visa), you must select the link "<u>Apply for a visitor visa, transit visa or a study
permit</u>" and acknowledge that you have read and understood the information provided and
that you're ready to start their application.

Note: Not every application type is available in the IRCC Portal. To find out if you can use this account, <u>check the instructions for your application</u>

 click "update information" button after updating the email address or language and email preference of your choice in the "Contact detail s section

Home > Your account Signed in as John Incre	dible Account home Account profile Help Sign out
My IRCC portal representative account	
If you have an existing IRCC secure account created with a GCKey of This IRCC portal account is not connected with your IRCC secures To view applications you created and submitted in your IRCC secures updates for these applications, or link paper applications, sign in In this IRCC portal account, you can create and submit new applications (as an individual or a group) only view applications you create and submit via this IRCC portal updates for these applications	re account. cure account, access messages and status n to your IRCC secure account.)
Start an application Apply for a visitor visa, transit visa or a study permit Make a new refugee claim or continue a claim made to the Canada Border Services Agen	ic <u>y (CBSA)</u>

Continue or delete in-progress applications

- All the 'In progress' applications will be displayed by default in the 'My Client Applications' table.
- You can continue or delete the 'In progress' applications until you submit your clients application to IRCC.
- You can modify your answers at any point of the questionnaire until the final submission.
- To save the application and sign out in order to continue later you can click **Exit** transaction.

Application status and messages

In this page, you can find:

- the current status of your client's application (or profile)
- a link that allows you to view the submitted application or upload documents to it

- information about your client, including their UCI, application number, the date we
 received the application and biometrics (if available)
- details about the status of the application, including the:
 - steps involved in processing the application
 - o current status of your client's submitted documents
 - messages about the application
- a table (when your client's application is closed) that shows information about the document issued by us, including the date it was issued

Account messages

This is your personal message inbox. This inbox does not list the messages you receive as part of a client's application.

For example, you might receive a request for additional documents as part of the Portal enrolment process. You also receive message(s) in this inbox when the current standing is updated, when you link an application to your account. Click a message to view it.

We will send you an email to let you know when you have a new message.

To view a message, log in to your IRCC (cloud) Portal account and click on the messages in the "Account messages" section at the bottom of the page.

Account messages Read messages related to your account. Messages about	t a submitted application are on the a	pplication status page.
i Links and document titles are shown in the langua	age you chose for your portal account	when they were generated.
Search Q		
Subject	Date sent 🔱	Date read
Enrolment request opproved	May 04 2023	May 04 2023
Enrolment request submitted	May 04 2023	May 04 2023
	Items	ber page :▼5 1 to 2 of 2 < < > >

How to close an IRCC Portal account for authorized representatives

Please submit a request to close your account to the Immigration Representatives mailbox.